

GLOBAL MARKET		1D	YTD
DJIA	40,113.50	0.05%	-5.71%
S&P500	5,525.21	0.74%	-6.06%
NASDAQ	17,382.94	1.26%	-9.98%
VIX	24.84	-6.16%	43.17%
FTSE 100	8,415.25	0.09%	2.96%
DAX	22,242.45	0.81%	11.72%
CAC40	7,536.26	0.45%	2.11%
Brent oil (\$/barrel)	65.88	-0.25%	-12.23%
Gold (\$/ounce)	3,294.00	-0.08%	25.01%

By the end of Friday's session (April 25), U.S. stocks had risen for four straight days despite lingering investor concerns over tariffs. The S&P 500 gained 0.74% to 5,525.21 points, while the Nasdaq Composite rose 1.26% to 17,282.94 points. The Dow Jones edged up 20 points (0.05%) to 40,113.50 points. Alphabet shares climbed 1.5% after reporting better-than-expected first-quarter revenue and profit. Tesla shares surged 9.8%, while other major tech stocks like Nvidia and Meta Platforms rose 4.3% and 2.7% respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.43%	-90	-154
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.48%	-6	0
10 year-Gov. Bond	2.98%	6	13
USD/VND	26,195	0.08%	2.52%
EUR/VND	30,360	0.14%	11.35%
CNY/VND	3,621	-0.17%	1.68%

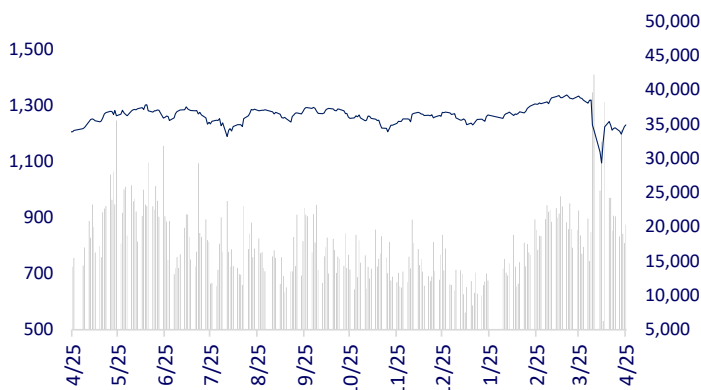
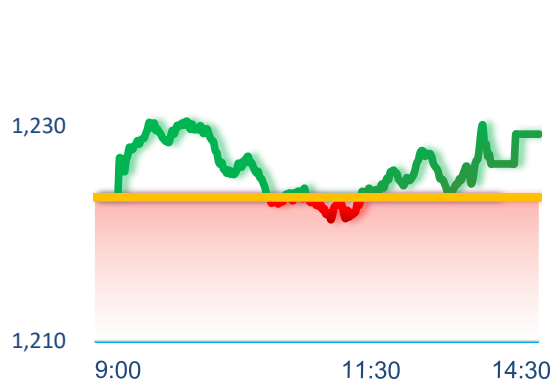
According to six sources cited by Reuters, European Central Bank (ECB) policymakers are likely to proceed with an interest rate cut at their regular meeting in June 2025, as Eurozone inflation continues to ease. However, the expected cut would be a modest 0.25 percentage points, rather than a more aggressive reduction.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,229.23	0.48%	-2.96%
HNX	211.72	0.31%	-6.91%
VN30	1,317.18	0.42%	-2.05%
UPCOM	92.27	0.48%	-2.93%
Net Foreign buy (B)	-642.04		
Total trading value (B)	21,868.37	13.23%	20.61%

The VN-Index saw sharp fluctuations during the ATC session as ETFs rebalanced their portfolios. Proprietary trading desks of securities firms posted a strong net buy of VND1,233 billion, mainly in MWG (VND204 billion), HPG (VND174 billion), and FPT (VND156 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The Standing Committee of the Government discussed four important issues;
Hanoi considers appointing city Party members and district secretaries to serve as commune secretaries;
Vietnam plans to have an island completely free of gasoline-powered vehicles;
Iran and the U.S. concluded their third round of negotiations;
Donald Trump criticized Russia and threatened new sanctions;
U.S. economic growth is "slowing" under tariff pressure.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEE	28/4/2025	29/4/2025		Stock	5:1	
RAL	29/4/2025	5/5/2025	15/5/2025	Cash		2,500
CKG	5/5/2025	6/5/2025		Stock	10:2	
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000