

GLOBAL MARKET		1D	YTD
DJIA	40,227.59	0.28%	-5.45%
S&P500	5,528.75	0.06%	-6.00%
NASDAQ	17,366.13	-0.10%	-10.07%
VIX	25.15	1.25%	44.96%
FTSE 100	8,417.34	0.02%	2.99%
DAX	22,271.67	0.13%	11.87%
CAC40	7,573.76	0.50%	2.62%
Brent oil (\$/barrel)	64.46	-2.15%	-14.12%
Gold (\$/ounce)	3,333.00	1.18%	26.49%

S&P 500 edged higher on Monday (April 28) as Wall Street geared up for a busy week filled with economic data and corporate earnings reports. Investors were also awaiting any progress in trade agreement negotiations. At the close of trading on April 28, the S&P 500 inched up 0.06% to 5,528.75 points, marking its fifth consecutive gain. The Dow Jones Industrial Average rose 114.09 points (or 0.28%) to 40,227.59 points. Meanwhile, the Nasdaq Composite dipped 0.1% to 17,366.13 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.50%	7	-147
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-1	-1
10 year-Gov. Bond	2.99%	1	14
USD/VND	26,170	-0.10%	2.42%
EUR/VND	30,324	-0.12%	11.21%
CNY/VND	3,619	-0.05%	1.63%

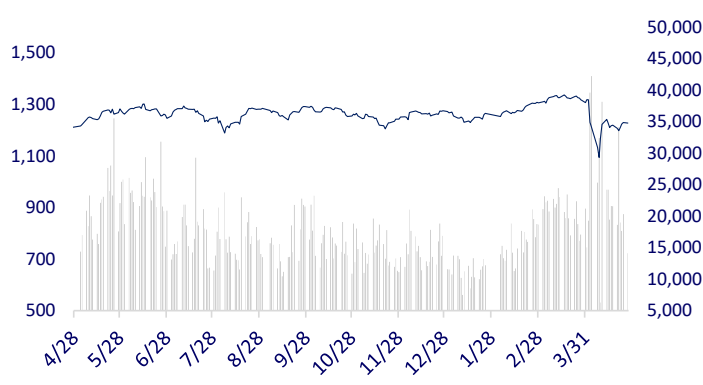
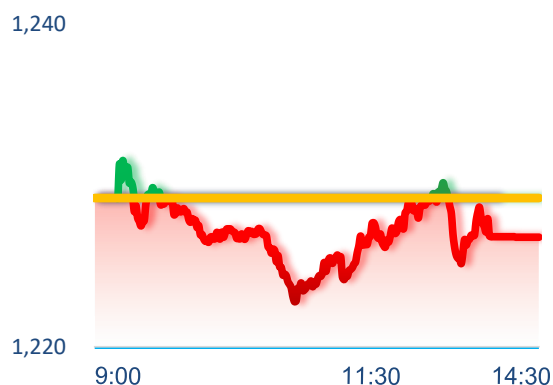
Global oil prices fell on April 29 amid concerns about OPEC+ supply levels. These concerns overshadowed the outlook for fuel demand growth and the possibility of OPEC+ increasing production. Specifically, Brent crude fell 2.15% to 64.46 USD/barrel, while WTI crude dropped 2.64% to 61.56 USD/barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,226.80	-0.20%	-3.16%
HNX	211.45	-0.13%	-7.03%
VN30	1,312.32	-0.37%	-2.41%
UPCOM	92.25	-0.02%	-2.96%
Net Foreign buy (B)	-9.47		
Total trading value (B)	15,409.91	-29.53%	-15.01%

Investor sentiment ahead of the holiday break was reflected in yesterday's trading session, with the VNIndex showing a very lackluster performance. Proprietary trading by securities firms turned to net selling, with a total of VND367 billion sold, mainly including BVH (VND77 billion), MBB (VND69 billion), and ACB (VND39 billion), among others.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The U.S. invites Vietnam to a meeting to initiate tariff negotiations;
 Japan to support Vietnam in building a factory to produce a key material for the semiconductor supply chain;
 End of 'lifetime employment' and implementation of cross-sector mobility in civil service management;
 President Putin announces a 3-day ceasefire;
 The Vatican sets the date for the Papal Conclave;
 Beijing denies reports of a phone call between the U.S. President and Chinese President.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RAL	29/4/2025	5/5/2025	15/5/2025	Cash		2,500
CKG	5/5/2025	6/5/2025		Stock	10:2	
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500