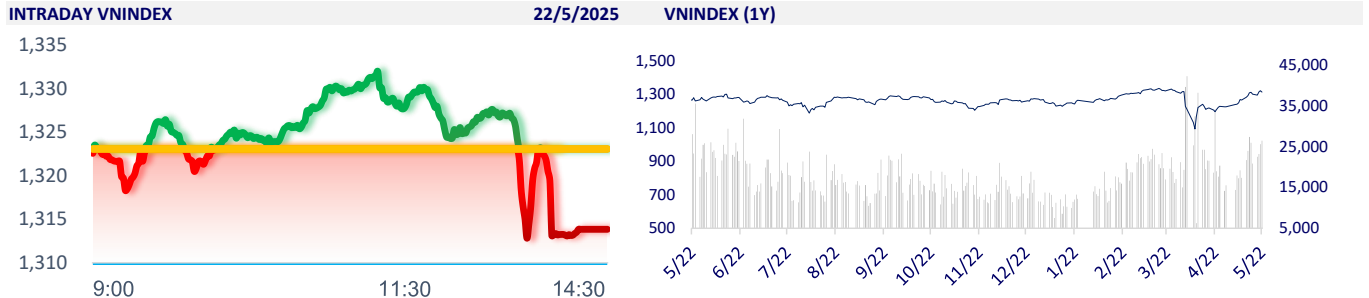
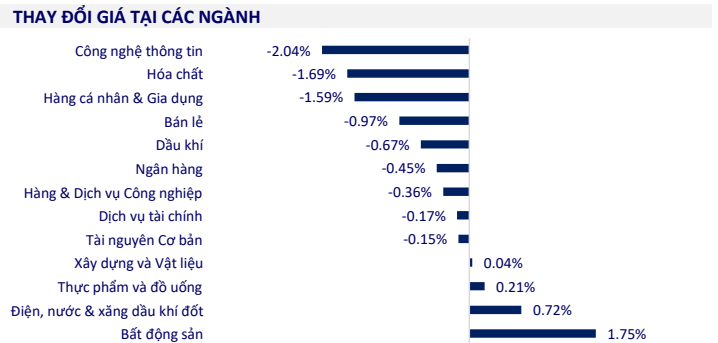


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,313.84	-0.70%	3.71%
HNX	216.79	-0.31%	-4.68%
VN30	1,409.56	-0.69%	4.82%
UPCOM	96.14	0.32%	1.14%
GT mua ròng NĐTNN (tỷ)	67.34		
Tổng GTGD (tỷ)	28,446.05	4.88%	56.89%

VN-Index phân phối mạnh mẽ tại vùng đỉnh cũ. Công nghệ và Hóa chất là các nhóm tiêu cực nhất trên thị trường ngày hôm nay. Trái lại, Bất động sản và F&B vẫn có cho mình một phiên tăng điểm.



ETF & PHÁI SINH		1D	YTD
E1FVN30	24,680	-0.28%	5.11%
FUEMAV30	17,080	-0.35%	4.91%
FUESSV30	16,700	2.27%	0.00%
FUESSV50	19,900	0.25%	-1.00%
FUESSVFL	23,500	0.04%	6.33%
FUEVFVND	31,540	-1.90%	-5.91%
FUEVN100	18,050	0.17%	0.73%
VN30F2506	1,402.0	-0.88%	
VN30F2509	1,400.1	-0.67%	
VN30F2512	1,401.0	-0.74%	
411F7000	1,407.4	-0.47%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	36,985.87	-0.84%	-7.29%
Shanghai	3,380.19	-0.22%	0.85%
Hang Seng	23,544.31	-1.19%	17.38%
Kospi	2,593.67	-1.22%	8.09%
BSE Sensex	80,951.99	-0.79%	3.03%
STI (Singapore)	3,880.10	-0.063%	2.44%
SET (Thái Lan)	1173.37	-0.55%	-16.20%
Dầu Brent (\$/thùng)	63.86	-3.52%	-14.91%
Vàng (\$/ounce)	3,303.25	-0.33%	25.36%

Chứng khoán Châu Á chủ yếu giảm điểm vào thứ Năm, khi tâm lý nhà đầu tư trở nên tiêu cực do lo ngại về nợ công tại Hoa Kỳ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.85%	18	-12
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.54%	-4	7
TPCP - 10 năm	3.01%	6	16
USD/VND	26,150	0.04%	2.34%
EUR/VND	30,242	0.33%	10.91%
CNY/VND	3,664	0.28%	2.88%

Giữa cơn bão nợ công Mỹ và làn sóng tháo chạy khỏi USD, Bitcoin tăng phi mã vượt 110,000 USD/BTC, thiết lập đỉnh lịch sử mới.

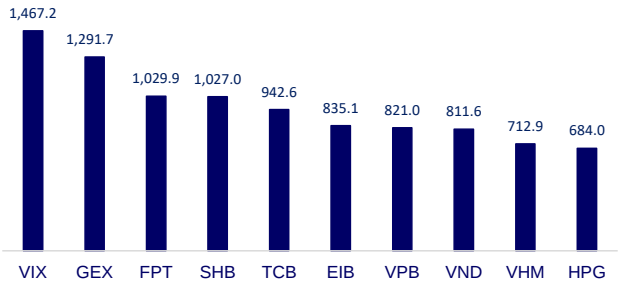
LỊCH SỰ KIỆN							
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị	
VIP	28/05/2025	29/05/2025	26/06/2025	Tiền mặt		1,000	
VTO	30/05/2025	2/6/2025	25/06/2025	Tiền mặt		1,000	
FOX	9/6/2025	10/6/2025		Cổ phiếu	2:1		
SAB	30/06/2025	1/7/2025	31/07/2025	Tiền mặt		3,000	

TIN TỨC CHỌN LỌC

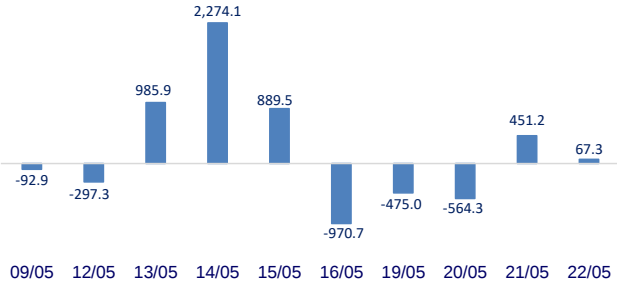
Vòng đàm phán thứ 2 về thương mại đối ứng Việt Nam - Hoa Kỳ đạt kết quả tích cực, tiếp tục tập trung đàm phán vào đầu tháng 6/2025;
Miễn học phí cho học sinh công lập cả nước, học sinh tự thực được hỗ trợ;
Tăng công suất khai thác mỏ đá cho dự án sân bay Long Thành;
Vatican có thể tổ chức đàm phán Nga - Ukraine vào tuần sau;
Phần Lan lo Nga tăng hiện diện quân sự gần biên giới;
Bão sa thải cán quét: Walmart tuyển bổ cắt giảm 1,500 nhân viên mảng công nghệ, TMĐT, quảng cáo để tận dụng AI.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	56,900	-0.35%	-3.07%	7,149,445	7,316,734	OCB: OCB dự kiến sẽ phát hành gần 197.3 triệu cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu với tỷ lệ phát hành 8%. Mệnh giá cổ phiếu 10,000 đồng/CP, tổng giá trị phát hành theo mệnh giá là gần 1,973 tỷ đồng.
BID	36,000	-0.55%	-3.74%	5,657,461	5,669,037	
CTG	38,850	-1.52%	-2.26%	10,974,697	12,508,957	
TCB	30,500	-1.29%	2.01%	40,059,301	42,324,225	
VPB	18,300	-0.81%	-1.35%	66,240,574	87,920,896	
MBB	24,650	-1.60%	-1.60%	40,176,650	57,975,710	
HDB	22,050	-1.56%	-0.90%	23,382,257	26,113,689	
TPB	13,300	-1.48%	-3.27%	24,046,191	36,487,826	
STB	41,100	-1.67%	0.98%	18,278,956	20,825,105	
VIB	18,150	-0.27%	-3.20%	7,889,787	9,735,536	
ACB	25,550	-0.39%	0.00%	25,609,806	30,577,817	Trong kỳ điều chỉnh giá xăng dầu hôm nay, giá các loại xăng giảm nhẹ khoảng 60 đồng/lit.
SHB	13,450	-0.37%	-1.82%	127,003,681	141,119,980	
SSB	18,650	-0.27%	-3.87%	2,686,894	2,737,197	
LPB	31,900	-2.00%	-7.57%	7,064,946	4,940,109	
GAS	61,000	1.16%	-1.61%	1,209,442	1,297,959	
PLX	34,800	-1.42%	-2.11%	1,803,527	1,505,652	
VIC	92,500	-1.07%	15.91%	8,741,877	12,247,688	VIC: từ ngày 22/5/2025, tất cả khách hàng tại thị trường Việt Nam đều được giảm 4% khi mua ô tô và xe máy điện của hãng Vinfast.
VHM	68,100	1.19%	17.41%	12,764,981	16,905,708	
VRE	25,350	-1.55%	4.97%	16,136,669	24,419,319	
VNM	55,000	-0.72%	-3.17%	4,753,852	5,246,657	
MSN	64,000	0.63%	1.91%	10,573,221	13,137,225	
SAB	49,650	0.10%	-1.29%	1,228,193	1,560,529	
BCM	59,700	-1.97%	-2.13%	450,230	693,640	FPT: FPT đề xuất dự án tổ hợp giáo dục trên diện tích 9.2 ha, với quy mô 6,600 học sinh, sinh viên/năm với tổng mức đầu tư 383 tỷ đồng.
BVH	49,500	-1.59%	-0.20%	581,779	825,895	
VJC	87,200	-1.25%	-4.18%	1,208,002	1,223,828	
FPT	116,800	-1.27%	-6.56%	13,201,153	12,261,912	
MWG	64,300	0.00%	0.00%	13,135,339	14,771,329	
GVR	26,850	-1.65%	-4.45%	5,179,671	7,204,651	
SSI	23,350	0.00%	-2.30%	57,054,865	50,609,666	
HPG	25,650	-0.39%	-1.91%	41,356,328	46,382,357	

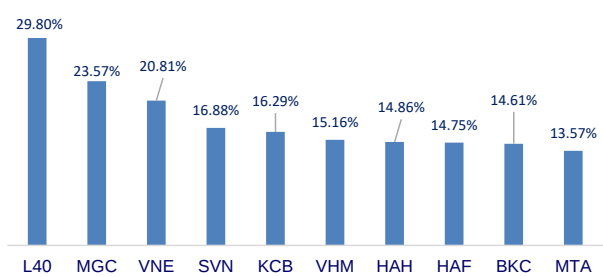
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



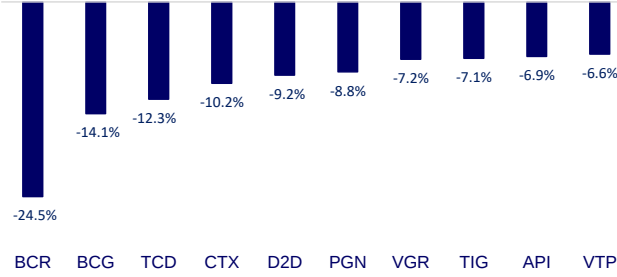
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



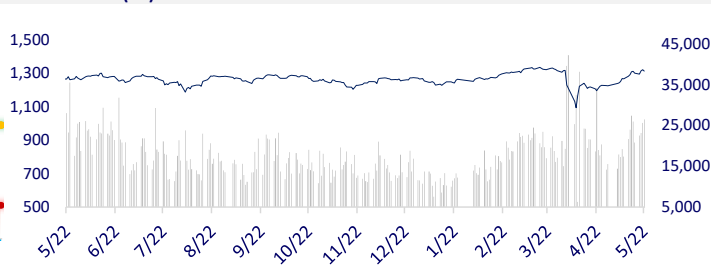
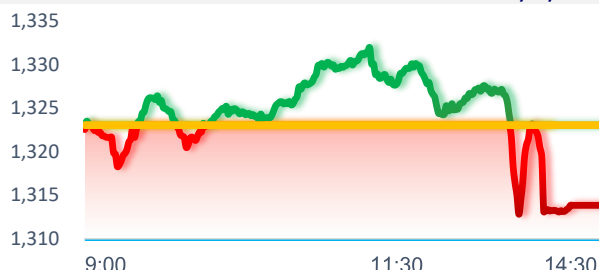
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,313.84	-0.70%	3.71%
HNX	216.79	-0.31%	-4.68%
VN30	1,409.56	-0.69%	4.82%
UPCOM	96.14	0.32%	1.14%
Net Foreign buy (B)	67.34		
Total trading value (B)	28,446.05	4.88%	56.89%

VN-Index saw strong distribution at its previous peak. Technology and Chemicals were the most underperforming sectors in today's session. In contrast, Real Estate and F&B recorded a positive trading day.

INTRADAY VNINDEX

5/22/2025

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	24,680	-0.28%	5.11%
FUEMAV30	17,080	-0.35%	4.91%
FUESSV30	16,700	2.27%	0.00%
FUESSV50	19,900	0.25%	-1.00%
FUESSVFL	23,500	0.04%	6.33%
FUEVFNVD	31,540	-1.90%	-5.91%
FUEVN100	18,050	0.17%	0.73%
VN30F2506	1,402.00	-0.88%	
VN30F2509	1,400.10	-0.67%	
VN30F2512	1,401.00	-0.74%	
4111F7000	1,407.40	-0.47%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	36,985.87	-0.84%	-7.29%
Shanghai Component	3,380.19	-0.22%	0.85%
Hang Seng	23,544.31	-1.19%	17.38%
Kospi	2,593.67	-1.22%	8.09%
BSE Sensex	80,951.99	-0.79%	3.03%
STI (Singapore)	3,880.10	-0.063%	2.44%
SET (Thailand)	1,173.37	-0.55%	-16.20%
Brent oil (\$/barrel)	63.86	-3.52%	-14.91%
Gold (\$/ounce)	3,303.25	-0.33%	25.36%

Asian stocks mostly declined on Thursday as investor sentiment turned negative due to concerns over U.S. public debt.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.85%	18	-12
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	-4	7
10 year-Gov. Bond	3.01%	6	16
USD/VND	26,150	0.04%	2.34%
EUR/VND	30,242	0.33%	10.91%
CNY/VND	3,664	0.28%	2.88%

Amid the U.S. debt crisis and a sharp decline in the USD, Bitcoin skyrocketed past 110,000 USD/BTC, setting a new all-time high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
VTO	30/05/2025	2/6/2025	25/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION

SELECTED NEWS

The second round of reciprocal trade negotiations between Vietnam and the U.S. yielded positive results, with further talks scheduled for early June 2025;

Tuition fees to be waived for all public school students nationwide, private school students to receive financial support;

Increased quarrying capacity approved for the Long Thanh Airport project;

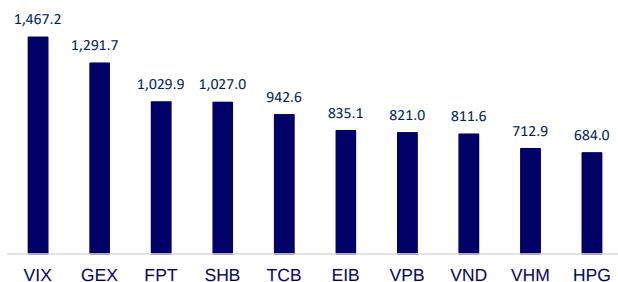
Vatican may host Russia-Ukraine negotiations next week;

Finland expresses concern over Russia's growing military presence near the border;

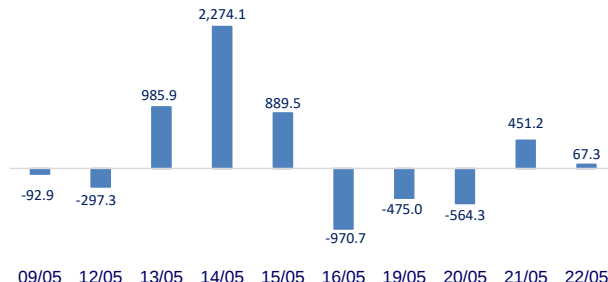
Layoff wave intensifies: Walmart announces 1,500 job cuts in tech, e-commerce, and advertising divisions to leverage AI.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	56,900	-0.35%	-3.07%	7,149,445	7,316,734	OCB: OCB plans to issue nearly 197.3 million shares to increase charter capital from owners' equity, at an issuance ratio of 8%. With a par value of 10,000 VND/share, the total issuance value at par is nearly VND1,973 billion.
BID	36,000	-0.55%	-3.74%	5,657,461	5,669,037	
CTG	38,850	-1.52%	-2.26%	10,974,697	12,508,957	
TCB	30,500	-1.29%	2.01%	40,059,301	42,324,225	
VPB	18,300	-0.81%	-1.35%	66,240,574	87,920,896	
MBB	24,650	-1.60%	-1.60%	40,176,650	57,975,710	
HDB	22,050	-1.56%	-0.90%	23,382,257	26,113,689	
TPB	13,300	-1.48%	-3.27%	24,046,191	36,487,826	
STB	41,100	-1.67%	0.98%	18,278,956	20,825,105	
VIB	18,150	-0.27%	-3.20%	7,889,787	9,735,536	
ACB	25,550	-0.39%	0.00%	25,609,806	30,577,817	In today's fuel price adjustment, gasoline prices saw a slight decrease of about 60 VND/liter.
SHB	13,450	-0.37%	-1.82%	127,003,681	141,119,980	
SSB	18,650	-0.27%	-3.87%	2,686,894	2,737,197	
LPB	31,900	-2.00%	-7.57%	7,064,946	4,940,109	
GAS	61,000	1.16%	-1.61%	1,209,442	1,297,959	
PLX	34,800	-1.42%	-2.11%	1,803,527	1,505,652	
VIC	92,500	-1.07%	15.91%	8,741,877	12,247,688	VIC: Starting from May 22, 2025, all customers in the Vietnamese market will receive a 4% discount when purchasing VinFast electric cars and motorcycles.
VHM	68,100	1.19%	17.41%	12,764,981	16,905,708	
VRE	25,350	-1.55%	4.97%	16,136,669	24,419,319	MSN: Masan recorded its third consecutive session of net buying by foreign investors, totaling nearly VND103 billion.
VNM	55,000	-0.72%	-3.17%	4,753,852	5,246,657	
MSN	64,000	0.63%	1.91%	10,573,221	13,137,225	
SAB	49,650	0.10%	-1.29%	1,228,193	1,560,529	FPT: FPT has proposed an education complex project on a 9.2-hectare site, designed to accommodate 6,600 students annually, with a total investment of VND383 billion.
BCM	59,700	-1.97%	-2.13%	450,230	693,640	
BVH	49,500	-1.59%	-0.20%	581,779	825,895	
VJC	87,200	-1.25%	-4.18%	1,208,002	1,223,828	
FPT	116,800	-1.27%	-6.56%	13,201,153	12,261,912	
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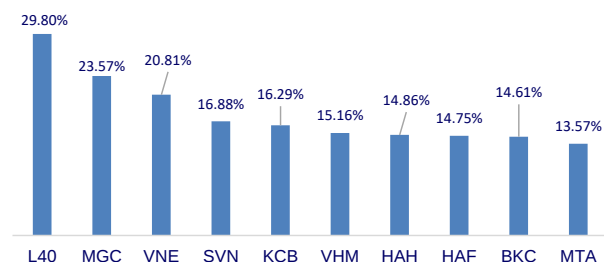
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

