

GLOBAL MARKET

		1D	YTD
DJIA	41,317.43	1.39%	-2.88%
S&P500	5,686.67	1.47%	-3.31%
NASDAQ	17,977.73	1.51%	-6.90%
VIX	22.68	-7.80%	30.72%
FTSE 100	8,596.35	0.00%	5.18%
DAX	23,086.65	2.62%	15.96%
CAC40	7,770.48	2.33%	5.28%
Brent oil (\$/barrel)	59.21	-8.14%	-21.11%
Gold (\$/ounce)	3,264.33	-2.06%	23.88%

While the Vietnamese market was closed for the holiday, US stocks increased sharply from 2.7% - 3.5% in just 3 sessions, especially on Friday (May 2). U.S. stocks rose on Friday as Wall Street digested a better-than-expected nonfarm payrolls report for April, which eased recession fears. Investors were already upbeat prior to the strong jobs report after China said that it is evaluating the possibility of starting trade negotiations with the U.S.

VIETNAM ECONOMY

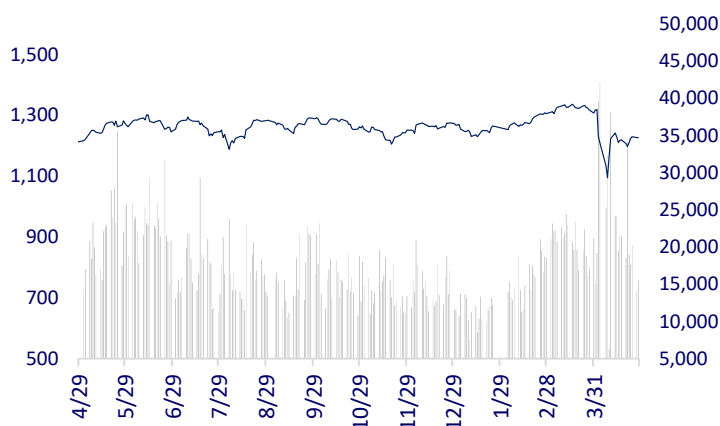
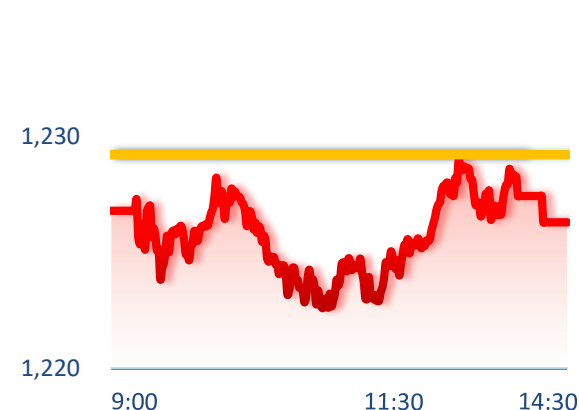
		1D (bps)	YTD (bps)
Vnibor	4.00%	150	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.53%	6	6
10 year-Gov. Bond	2.93%	-6	8
USD/VND	26,180	0.04%	2.46%
EUR/VND	30,445	0.40%	11.66%
CNY/VND	3,637	0.50%	2.14%

Global oil prices fell sharply last week, with Brent crude falling more than 4% on Sunday after OPEC+ agreed to increase production by 411,000 barrels per day in June. The June production hike is nearly triple the 140,000 barrels per day that Goldman Sachs had originally forecast.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,226.80	-0.20%	-3.16%
HNX	211.45	-0.13%	-7.03%
VN30	1,312.32	-0.37%	-2.41%
UPCOM	92.25	-0.02%	-2.96%
Net Foreign buy (B)	-336.51		
Total trading value (B)	15,409.91	-29.53%	-15.01%

The KRX system officially operates from today (May 5). Proprietary trading by securities firms net sold VND1,239 billion, mainly including MWG VND216 billion, FPT VND194 billion, VIC VND162 billion,...

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

The 9th session of the 15th National Assembly officially opened this morning;
The State Treasury deposited more than VND379,000 billion at Big4, the highest since 2020;
The State Bank of Vietnam withdrew VND20,350 billion net in the week, interbank interest rates remained below 3%;
The US government officially stopped applying the tax exemption policy for items worth less than USD800 imported from China;
Trump says he's willing to lower China tariffs at some point;
Warren Buffett announced his retirement.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CKG	5/5/2025	6/5/2025		Stock	10:2	
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500

PINETREE SECURITIES CORPORATION