

GLOBAL MARKET		1D	YTD
DJIA	41,219.14	-0.24%	-3.11%
S&P500	5,650.59	-0.63%	-3.93%
NASDAQ	17,844.24	-0.74%	-7.59%
VIX	23.64	4.23%	36.25%
FTSE 100	8,596.35	0.00%	5.18%
DAX	23,344.54	1.12%	17.26%
CAC40	7,727.93	-0.55%	4.70%
Brent oil (\$/barrel)	60.80	2.68%	-18.99%
Gold (\$/ounce)	3,361.00	2.96%	27.55%

U.S. stock market declined on Monday (May 5), ending a 9-session winning streak. Investors are cautiously monitoring the latest developments in trade negotiations and awaiting the upcoming Federal Reserve (Fed) meeting. At the close of the session, the S&P 500 fell 0.63% to 5,650.59 points, the Nasdaq dropped 0.74% to 17,844.24 points, and the Dow Jones lost 0.24% to 41,219.11 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	22	25
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.53%	0	5
10 year-Gov. Bond	2.95%	2	10
USD/VND	26,140	-0.15%	2.31%
EUR/VND	30,195	-0.82%	10.74%
CNY/VND	3,628	-0.26%	1.87%

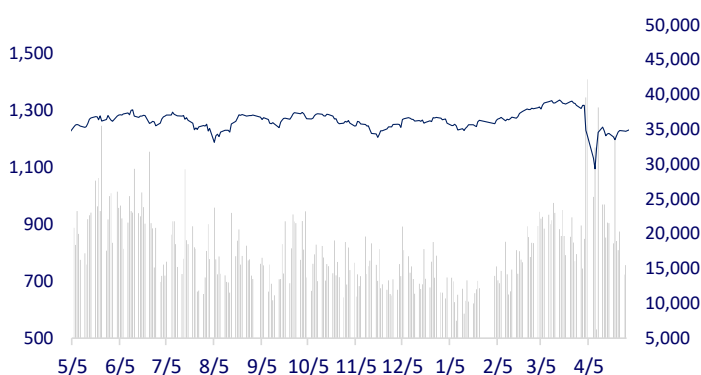
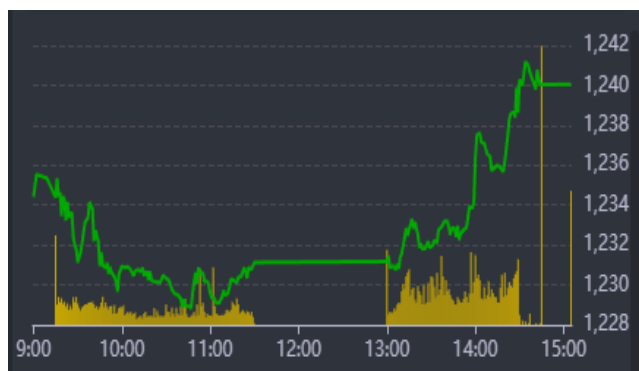
On the afternoon of May 5, the Ministry of Finance and the Ministry of Industry and Trade announced adjustments to retail gasoline prices, delayed from Thursday (May 1) due to the International Labor Day holiday. Regulators decided to reduce prices by 80 VND/liter for E5 RON 92 gasoline and 50 VND/liter for RON 95 gasoline. After the adjustment, the maximum retail price for E5 RON 92 is 19,150 VND/liter, and for RON 95 is 19,580 VND/liter.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,240.05	1.12%	-2.11%
HNX	212.81	0.47%	-6.43%
VN30	1,320.41	0.82%	-1.81%
UPCOM	92.38	-0.04%	-2.82%
Net Foreign buy (B)	106.01		
Total trading value (B)	18,312.35	9.83%	1.00%

The market was upbeat in the first trading session using the KRX system (May 5). However, proprietary trading by securities firms recorded a net sell of 503 billion VND, mainly in stocks such as FPT (81 billion VND), VRE (70 billion VND), and HPG (35 billion VND).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

HOSE: The KRX system has been seamlessly connected, operating stably and safely;
The National Assembly has passed a resolution to amend and supplement certain articles of the 2013 Constitution;
The Government seeks to completely ban the trading of personal data;
The U.S. offers USD1,000 to immigrants who choose to "self-deport";
Mr. Trump affirms that trade agreements with several countries will be reached soon;
The Fed is expected to "hold still" while awaiting further signals from tariff policy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CKG	5/5/2025	6/5/2025		Stock	10:2	
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500

PINETREE SECURITIES CORPORATION