

GLOBAL MARKET		1D	YTD
DJIA	40,828.69	-0.95%	-4.03%
S&P500	5,606.84	-0.77%	-4.67%
NASDAQ	17,689.66	-0.87%	-8.39%
VIX	24.76	4.74%	42.71%
FTSE 100	8,597.42	0.01%	5.19%
DAX	23,249.65	-0.41%	16.78%
CAC40	7,696.92	-0.40%	4.28%
Brent oil (\$/barrel)	62.36	1.41%	-16.92%
Gold (\$/ounce)	3,368.49	-0.31%	27.83%

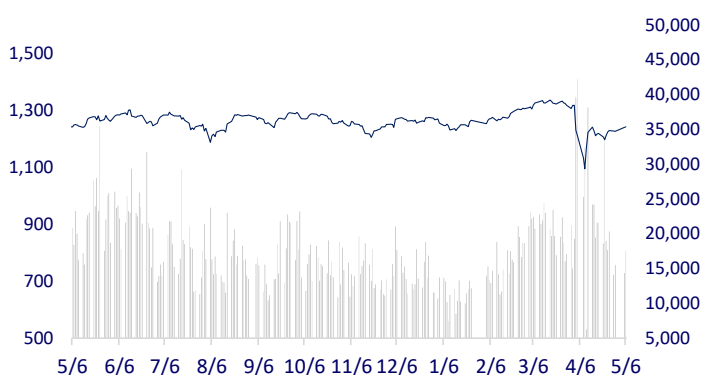
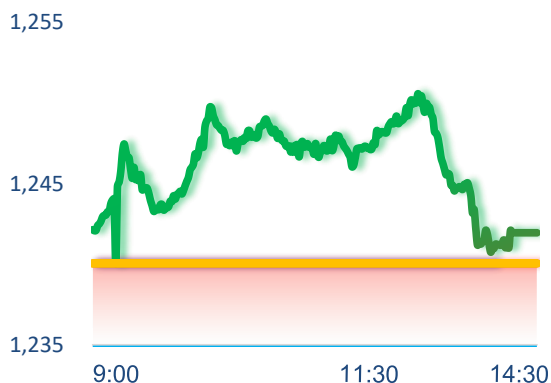
The U.S. stock market continued to decline on Tuesday (May 6) after President Donald Trump made disappointing remarks regarding trade negotiations, and as investors awaited the outcome of the Federal Reserve's meeting. At the close of the session, the Dow Jones index lost 389.83 points, or 0.95%, to 40,828.69. The S&P 500 fell 0.77% to 5,606.84, while the Nasdaq dropped 0.87% to 17,689.66.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	-4	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.57%	4	9
10 year-Gov. Bond	2.97%	2	12
USD/VND	26,150	0.04%	2.34%
EUR/VND	30,266	0.23%	11.00%
CNY/VND	3,657	0.81%	2.70%

Global oil prices rose by about 3% on May 6 thanks to a series of positive signals for the market. These included stronger demand in Europe and China, the outlook for lower U.S. output, tensions in the Middle East, and a wave of buying after prices fell to their lowest level since February 2021 the previous day.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.95	0.15%	-1.96%
HNX	212.89	0.04%	-6.39%
VN30	1,319.66	-0.06%	-1.87%
UPCOM	92.94	0.61%	-2.23%
Net Foreign buy (B)	79.67		
Total trading value (B)	19,477.41	6.36%	7.43%

The market experienced an emotional trading session following the release of April 2025 CPI data. Proprietary trading desks at securities firms recorded a net sell of VND324 billion, mainly in HPG (VND33 billion), VRE (VND32 billion), VIC (VND26 billion), among others.

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

Vietnam and Kazakhstan upgrade their relationship to a Strategic Partnership;  
Vietnam and Australia aim to achieve USD20 billion in bilateral trade turnover;  
Vietnam to train 10,000 CEOs, target 2 million enterprises by 2030, and develop 20 major global supply chain companies;  
The U.S. and China to hold trade discussions this week;  
The EU seeks cooperation with the CPTPP bloc to safeguard global trade;  
Global debt hits a record high, reaching a new peak of over USD324 trillion.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750

**PINETREE SECURITIES CORPORATION**