

GLOBAL MARKET		1D	YTD
DJIA	41,113.97	0.70%	-3.36%
S&P500	5,631.27	0.44%	-4.26%
NASDAQ	17,738.16	0.27%	-8.14%
VIX	23.55	-4.89%	35.73%
FTSE 100	8,559.33	-0.44%	4.73%
DAX	23,115.96	-0.58%	16.11%
CAC40	7,626.84	-0.91%	3.33%
Brent oil (\$/barrel)	62.36	0.00%	-16.92%
Gold (\$/ounce)	3,389.00	0.61%	28.61%

The S&P 500 rose in a volatile trading session on Wednesday (May 7), after the U.S. Federal Reserve signaled that risks of an economic recession and high inflation are increasing. At the close of trading on May 7, the S&P 500 gained 0.44% to 5,631.27 points, while the Nasdaq Composite edged up 0.27% to 17,738.16 points. The Dow Jones Industrial Average rose by 284.97 points (or 0.70%) to 41,113.97 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	-10	11
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.56%	-1	9
10 year-Gov. Bond	2.98%	1	13
USD/VND	26,130	-0.08%	2.27%
EUR/VND	30,293	0.09%	11.10%
CNY/VND	3,648	-0.24%	2.45%

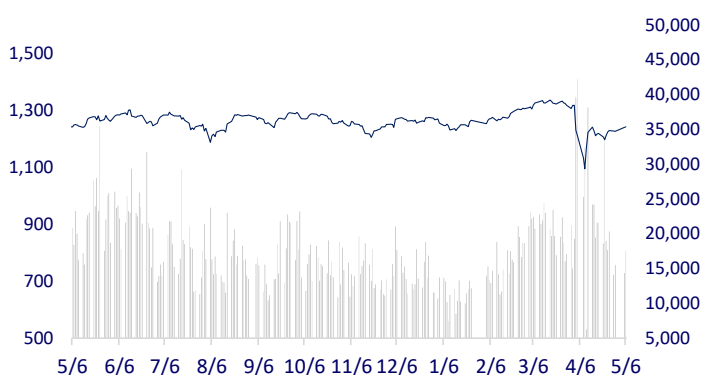
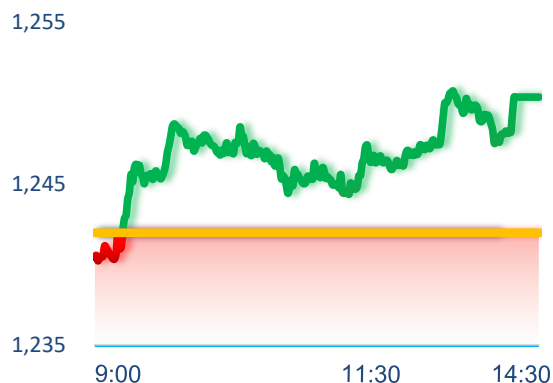
As expected, the Federal Open Market Committee (FOMC) kept interest rates unchanged in the range of 4.25% - 4.5%, a level maintained since December 2024.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.37	0.68%	-1.30%
HNX	213.41	0.24%	-6.16%
VN30	1,324.80	0.39%	-1.48%
UPCOM	92.22	-0.77%	-2.99%
Net Foreign buy (B)	79.67		
Total trading value (B)	18,704.04	-3.97%	3.16%

The VN-Index posted its third consecutive gain, significantly supported by nearly VND900 billion in net buying from foreign investors. Proprietary trading desks at securities firms net bought VND192 billion, with notable purchases including FPT (VND57 billion), MWG (VND16 billion), and VHM (VND14 billion), among others.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Many Vietnamese enterprises plan to purchase U.S. goods;
Minister of Home Affairs: Civil servants will be evaluated based on KPIs;
Special mechanisms and policies to promote private economic development to be submitted to the National Assembly at the 9th session;
Fed holds interest rates steady, warns of stagflation risk due to Trump's tariffs;
Trump says he won't lower tariffs on China to start negotiations;
U.S. trade deficit hits record high in March as imports from Asia surge.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAX	8/5/2025	9/5/2025	21/05/2025	Cash		1,000
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750

PINETREE SECURITIES CORPORATION