

GLOBAL MARKET		1D	YTD
DJIA	41,368.57	0.62%	-2.76%
S&P500	5,663.95	0.58%	-3.70%
NASDAQ	17,928.14	1.07%	-7.16%
VIX	22.48	-4.54%	29.57%
FTSE 100	8,531.61	-0.32%	4.39%
DAX	23,352.69	1.02%	17.30%
CAC40	7,694.44	0.89%	4.25%
Brent oil (\$/barrel)	62.91	1.57%	-16.18%
Gold (\$/ounce)	3,299.00	-1.23%	25.20%

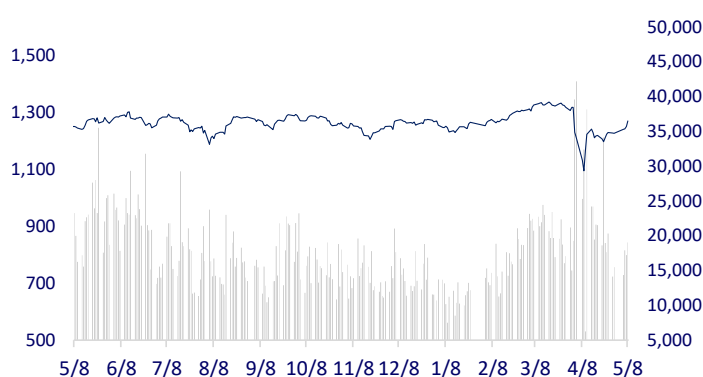
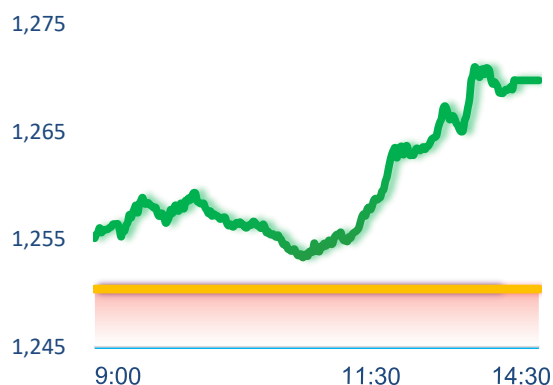
U.S. stocks rose on Thursday (May 8), after President Donald Trump announced the framework of a trade agreement between the U.S. and the U.K. — the first major deal signed since the U.S. imposed tariffs on most countries earlier this year. At the close of trading, the Dow Jones Industrial Average rose by 254.48 points (or 0.62%) to 41,368.57. The S&P 500 gained 0.58% to 5,663.95, while the Nasdaq Composite advanced 1.07% to 17,928.14.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.02%	-6	5
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.53%	-3	6
10 year-Gov. Bond	2.93%	-5	8
USD/VND	26,150	0.08%	2.34%
EUR/VND	30,250	-0.14%	10.94%
CNY/VND	3,648	-0.01%	2.44%

The Bank of England (BOE) cut its benchmark interest rate from 4.5% to 4.25% on May 8. This was considered welcome news for millions of borrowers, businesses, and consumers across the U.K. who are under financial pressure.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.80	1.55%	0.24%
HNX	215.21	0.84%	-5.37%
VN30	1,351.10	1.99%	0.47%
UPCOM	92.98	0.82%	-2.19%
Net Foreign buy (B)	241.56		
Total trading value (B)	20,718.07	10.77%	14.27%

The VN-Index was awash in green amid positive developments in U.S.-Vietnam trade negotiations. Meanwhile, proprietary trading desks at securities firms recorded a net sell of VND256 billion, mainly including MWG (VND53 billion), CII (VND45billion), TCB (VND34 billion), and MBB (VND25 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Ho Chi Minh City's economy shows impressive growth;
 Vietnam seeks to promote fair and sustainable economic relations with the U.S.;
 A special alliance has just been launched to help Vietnam build an elite force to win the "new war";
 U.S.-U.K. agreement: 10% tariffs remain, but cuts on steel, aluminum, and auto tariffs;
 Trump calls Fed Chair a "fool" after decision to hold interest rates steady;
 Bank of England continues to cut interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300

PINETREE SECURITIES CORPORATION