

GLOBAL MARKET

		1D	YTD
DJIA	41,249.38	-0.29%	-3.04%
S&P500	5,659.91	-0.07%	-3.77%
NASDAQ	17,928.92	0.004%	-7.16%
VIX	21.90	-2.58%	26.22%
FTSE 100	8,554.80	0.27%	4.67%
DAX	23,499.32	0.63%	18.03%
CAC40	7,743.75	0.64%	4.92%
Brent oil (\$/barrel)	63.98	1.70%	-14.75%
Gold (\$/ounce)	3,280.40	-0.56%	24.49%

U.S. futures jumped as investors await further details on the trade deal between the U.S. and China. This comes after declines in the three key benchmarks on Wall Street in last Friday's session. On Sunday, U.S. Treasury Secretary Scott Bessent noted that the talks yielded "a great deal" of productivity. Meanwhile, Chinese Vice Premier He Lifeng said a joint statement containing "good news for the world" would be released on Monday (May 12).

VIETNAM ECONOMY

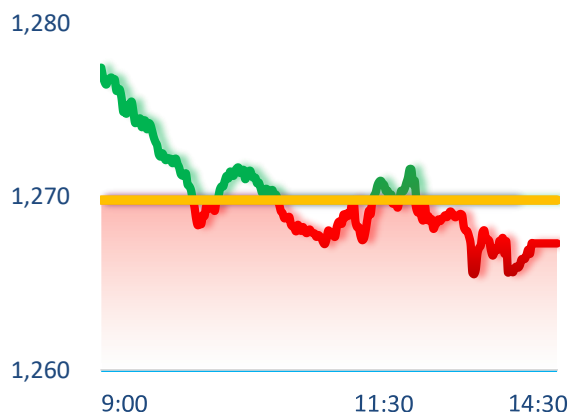
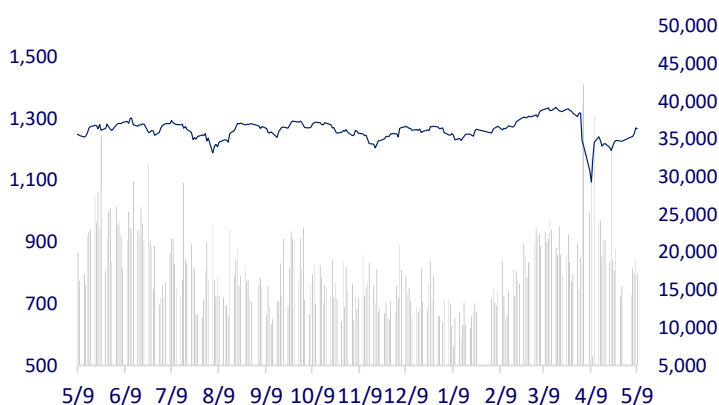
		1D (bps)	YTD (bps)
Vnibor	4.02%	0	5
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	1	7
10 year-Gov. Bond	2.96%	3	11
USD/VND	26,140	-0.04%	2.31%
EUR/VND	30,014	-0.78%	10.08%
CNY/VND	3,643	-0.14%	2.30%

Gold prices fell sharply in early Asian trade on Monday, as investors left safe havens on the wayside in favor of more risk-driven assets after the White House said it had reached a trade deal with China. Easing geopolitical tensions also sapped demand for gold, as a weekend ceasefire between nuclear armed neighbors India and Pakistan appeared to be holding.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,267.30	-0.20%	0.04%
HNX	214.13	-0.50%	-5.85%
VN30	1,352.25	0.09%	0.56%
UPCOM	93.40	0.45%	-1.75%
Net Foreign buy (B)	-92.88		
Total trading value (B)	18,642.67	-10.02%	2.82%

VN-Index had a positive trading week, increasing nearly 40 points after the holiday when the KRX system officially operated. Foreign investors net bought for 4 sessions last week with a total value of more than 1,200 billion. Proprietary traders net sold VND194 billion, mainly including CII VND62 billion, MBB VND28 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Ministry of Justice proposes to impose price ceiling on social housing;
 SBV approves ACB to increase capital by up to VND6,700 billion;
 Steel imports from China drop sharply;
 Putin proposes direct peace talks with Ukraine;
 Interest costs exceed USD1,000 billion: US enters period of high fiscal risk;
 China's manufacturing activity declines the most in six months.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDA	12/5/2025	13/5/2025	16/06/2025	Cash		1,000
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500
TIJ	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300

PINETREE SECURITIES CORPORATION