

GLOBAL MARKET		1D	YTD
DJIA	42,140.43	-0.64%	-0.95%
S&P500	5,886.55	0.73%	0.08%
NASDAQ	19,010.09	1.613%	-1.56%
VIX	18.22	-0.92%	5.01%
FTSE 100	8,602.92	-0.02%	5.26%
DAX	23,638.56	0.31%	18.73%
CAC40	7,873.83	0.30%	6.68%
Brent oil (\$/barrel)	66.33	1.73%	-11.62%
Gold (\$/ounce)	3,242.10	-0.46%	23.04%

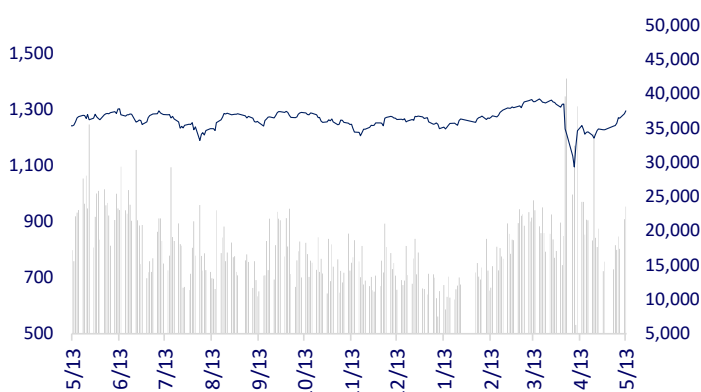
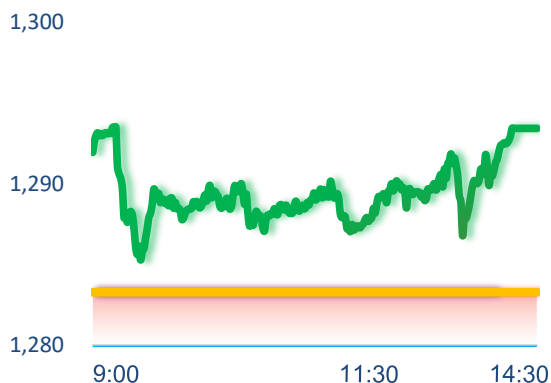
S&P 500 rose on Tuesday (May 13), officially turning positive for the year as the index continued to build on strong gains from the previous session, driven by easing U.S.-China trade tensions. At the close of trading on May 13, S&P 500 gained 0.73% to 5,886.55 points, while Nasdaq Composite advanced 1.61% to 19,010.09 points. In contrast, Dow Jones Industrial Average dropped 269.67 points (or 0.64%) as UnitedHealth shares tumbled nearly 18%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.07%	-7	10
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	5	8
10 year-Gov. Bond	2.97%	-6	13
USD/VND	26,140	0.00%	2.31%
EUR/VND	29,638	-0.01%	8.70%
CNY/VND	3,670	0.39%	3.06%

U.S. inflation unexpectedly cooled in April, rising only 2.3% year-over-year, below the 2.4% forecast by Dow Jones. This figure is inching closer to the Federal Reserve's target of 2% and marks the lowest increase since February 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,293.43	0.79%	2.10%
HNX	217.93	0.87%	-4.18%
VN30	1,382.78	0.78%	2.83%
UPCOM	94.55	1.03%	-0.54%
Net Foreign buy (B)	985.91		
Total trading value (B)	26,732.24	10.97%	47.44%

VN-Index continued its upward momentum, with liquidity surging by VND2,600 billion, reaching USD1 billion in trading value. Foreign investors recorded the strongest net buying since the beginning of May with VND1,000 billion. Proprietary returned to net buying, purchasing VND432 billion, focusing on FPT (VND65 billion), VIC (VND49 billion). They net sold CII (VND42 billion), MBB (VND30 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Ministry of Construction disburses nearly 16% of capital plan assigned by the Prime Minister after 4 months;
Prime Minister urges early issuance of inspection conclusions for gold trading organizations;
National Assembly discusses matters related to public officials and local government organizations;
Highly anticipated negotiations take place in Turkey;
U.S. cuts tariffs on low-value goods from China to 54%;
COVID-19 spreads in Thailand with over 53,000 infections and 16 deaths; officials assert: "No reason for alarm".

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PQE	15/05/2025	16/05/2025	30/05/2025	Cash		2,500
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000

PINETREE SECURITIES CORPORATION