

GLOBAL MARKET		1D	YTD
DJIA	42,322.75	0.65%	-0.52%
S&P500	5,916.93	0.41%	0.60%
NASDAQ	19,112.32	-0.18%	-1.03%
VIX	17.83	-4.24%	2.77%
FTSE 100	8,633.75	0.57%	5.64%
DAX	23,695.59	0.72%	19.02%
CAC40	7,853.47	0.21%	6.40%
Brent oil (\$/barrel)	64.49	1.48%	-14.07%
Gold (\$/ounce)	3,232.00	1.58%	22.65%

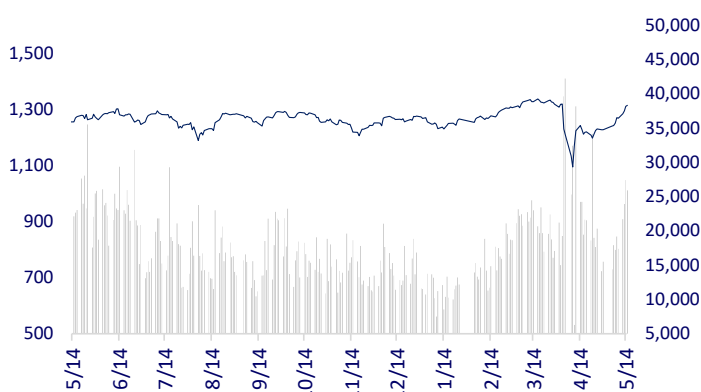
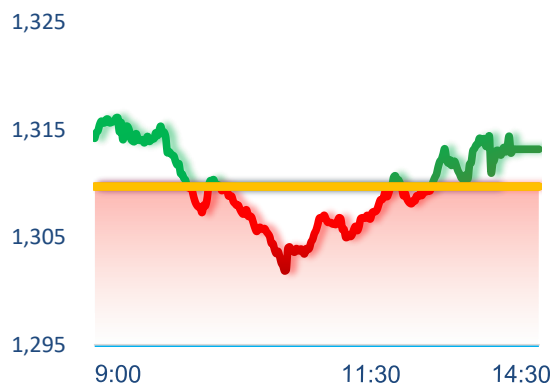
S&P 500 rose for the fourth consecutive session on Thursday (May 15), contributing to this week's rally following the temporary tariff reduction agreement between the U.S. and China. Falling U.S. bond yields also helped boost equities. At the close of trading, S&P 500 gained 0.41% to 5,916.93 points, while Dow Jones Industrial Average added 271.69 points (or 0.65%) to 42,322.75 points. In contrast, Nasdaq Composite slipped 0.18% to 19,112.32 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	-3	-2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.59%	3	11
10 year-Gov. Bond	2.98%	3	13
USD/VND	26,110	-0.04%	2.19%
EUR/VND	29,843	-0.42%	9.45%
CNY/VND	3,654	-0.07%	2.61%

Global gold prices rose over 1% on Thursday (May 15), supported by a weaker U.S. dollar and disappointing U.S. economic data. Additionally, concerns over geopolitical tensions intensified after Russian President Vladimir Putin declined to participate in peace talks, prompting increased safe-haven demand and fueling gold's rally.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,313.20	0.26%	3.66%
HNX	219.28	0.18%	-3.58%
VN30	1,401.49	0.26%	4.22%
UPCOM	95.54	0.69%	0.50%
Net Foreign buy (B)	889.48		
Total trading value (B)	28,045.72	-5.16%	54.69%

VN-Index officially filled the gap around its previous peak, driven by continued strong net buying of VND900 billion from foreign investors. Proprietary remained net buyers, with a more moderate net buying of VND58 billion, focusing on TCB (VND74 billion), ACB (VND73 billion), and FPT (VND19 billion). On the other hand, they net sold MBB (VND80 billion), EIB (VND74 billion), and SHB (VND21 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

National Assembly discusses private economic development and the review of state budget finalization;
Resolution on special mechanisms to boost private sector development expected to be passed on May 17;
Ministry of Foreign Affairs updates on Vietnam-U.S. trade negotiations regarding reciprocal tariffs;
Fed Chairman: Long-term interest rates will remain higher due to supply shocks;
Trump urges Apple to stop shifting production to India;
Russia-Ukraine peace talks face setbacks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	

PINETREE SECURITIES CORPORATION