

GLOBAL MARKET		1D	YTD
DJIA	42,654.74	0.78%	0.26%
S&P500	5,958.38	0.70%	1.30%
NASDAQ	19,211.10	0.52%	-0.52%
VIX	17.24	-3.31%	-0.63%
FTSE 100	8,684.56	0.59%	6.26%
DAX	23,767.43	0.30%	19.38%
CAC40	7,886.69	0.42%	6.86%
Brent oil (\$/barrel)	65.34	1.33%	-12.94%
Gold (\$/ounce)	3,232.00	0.93%	22.65%

S&P 500 rose for the fifth consecutive session on Friday (May 16), capping a strong week of gains. At the close of trading on May 16, S&P 500 advanced 0.70% to 5,958.38 points, Nasdaq Composite added 0.52% to 19,211.10 points, and Dow Jones Industrial Average climbed 331.99 points (or 0.78%) to 42,654.74 points. Friday's gains helped Dow Jones turn positive for the year 2025.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.80%	-15	-17
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	-1	10
10 year-Gov. Bond	2.97%	-1	12
USD/VND	26,110	0.04%	2.19%
EUR/VND	29,867	0.08%	9.54%
CNY/VND	3,658	0.13%	2.74%

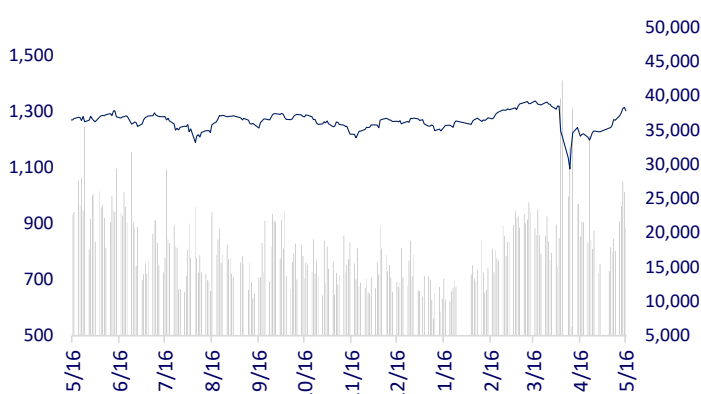
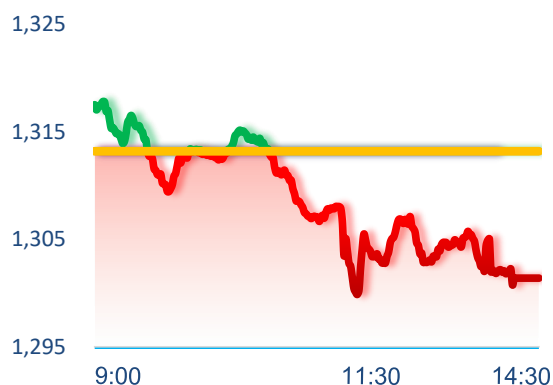
In the third draft of the decree on administrative penalties in the monetary and banking sector, recently published by the State Bank of Vietnam, it is proposed that individuals or entities engaged in gold bar trading without a license may face fines ranging from 300 to 400 million VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,301.39	-0.90%	2.73%
HNX	218.69	-0.27%	-3.84%
VN30	1,384.44	-1.22%	2.95%
UPCOM	95.50	-0.04%	0.46%
Net Foreign buy (B)	-970.73		
Total trading value (B)	22,465.04	-19.90%	23.91%

VN-Index snapped a four-day winning streak as foreign investors returned to net selling. Proprietary trading by securities companies also reversed to a net sell of more than VND237 billion, focusing on VPB (VND427 billion), VFG (VND95 billion), VIB, and MBB (each VND13 billion). On the contrary, net buying was concentrated in VCB (VND174 billion), HPG (VND54 billion), and BMP (VND49 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

National Assembly passes special resolution to promote private economic development;
Central Government allocates significant funding for multiple projects in Phu Quoc;
Two new resolutions from the Politburo on education and healthcare to be issued;
U.S. President Donald Trump to hold phone call with Russian President Vladimir Putin;
For the first time in two decades, the UK surpasses China in holdings of U.S. Treasury bonds;
Trump expresses readiness to visit China for negotiations with President Xi.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	

PINETREE SECURITIES CORPORATION