

GLOBAL MARKET		1D	YTD
DJIA	42,791.94	0.32%	0.58%
S&P500	5,963.59	0.09%	1.39%
NASDAQ	19,215.46	0.02%	-0.49%
VIX	18.14	5.22%	4.55%
FTSE 100	8,699.31	0.17%	6.44%
DAX	23,934.98	0.70%	20.22%
CAC40	7,883.63	-0.04%	6.81%
Brent oil (\$/barrel)	65.49	1.47%	-12.74%
Gold (\$/ounce)	3,228.00	-0.43%	22.50%

U.S. stock markets rose on Monday (May 19) as Treasury yields only briefly spiked. Investors showed little concern over the U.S. credit downgrade, and equity traders on Wall Street remain optimistic that the U.S. will continue securing trade deals with its partners, supporting the bullish momentum in stocks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.76%	-4	-21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.59%	1	12
10 year-Gov. Bond	2.98%	1	13
USD/VND	26,120	0.04%	2.23%
EUR/VND	30,034	0.56%	10.15%
CNY/VND	3,654	-0.11%	2.62%

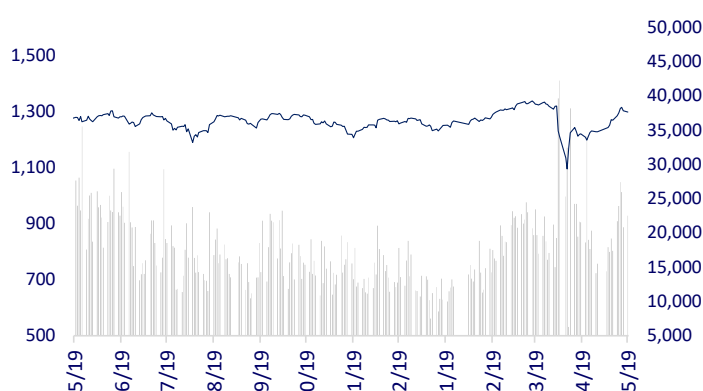
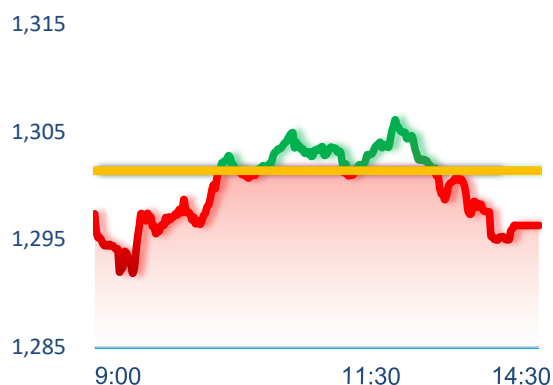
Oil prices edged higher on Monday (May 19) amid signs of a breakdown in nuclear talks between the U.S. and Iran, which overshadowed the pressure from Moody's downgrade of U.S. sovereign credit rating.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,296.29	-0.39%	2.33%
HNX	217.24	-0.66%	-4.48%
VN30	1,379.75	-0.34%	2.60%
UPCOM	95.71	0.22%	0.68%
Net Foreign buy (B)	-475.05		
Total trading value (B)	23,883.09	6.31%	31.73%

VN-Index experienced significant volatility, with foreign investors net selling over VND1,000 billion in VHM. Meanwhile, proprietary recorded a small net purchase of VND15 billion, focusing on EIB (VND60 billion), FPT (VND44 billion), PNJ (VND18 billion), and VHM (VND17 billion). In contrast, they net sold FUEVFVND (-VND70 billion), HPG (-VND40 billion), and VPB (-VND36 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Many corporations from Japan and the Middle East seek to invest USD6 billion in Ho Chi Minh City;
 Eighty-six administrative powers of the Ministers of Agriculture and Environment to be decentralized to provincial authorities;
 The National Assembly is reviewing the investment policy for two key expressway projects;
 U.S. President Trump: Russia-Ukraine peace talks to begin 'immediately';
 Ukraine considers a high-level multilateral summit with Russia, the U.S., and Europe;
 Houthi forces declare a 'naval blockade' of Israel's largest port.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIK	20/05/2025	21/05/2025	25/06/2025	Cash		1,750
PJC	19/05/2025	20/05/2025	28/05/2025	Cash		1,300
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	

PINETREE SECURITIES CORPORATION