

GLOBAL MARKET		1D	YTD
DJIA	41,860.01	-1.91%	-1.61%
S&P500	5,844.55	-1.61%	-0.63%
NASDAQ	18,872.64	-1.41%	-2.27%
VIX	20.87	15.37%	20.29%
FTSE 100	8,786.46	0.06%	7.51%
DAX	24,122.40	0.36%	21.16%
CAC40	7,910.49	-0.40%	7.18%
Brent oil (\$/barrel)	64.52	-2.52%	-14.03%
Gold (\$/ounce)	3,335.00	0.63%	26.56%

U.S. stocks closed sharply lower on Wednesday as Treasury yields spiked on worries that U.S. government debt would swell by trillions of dollars if Congress passes President Donald Trump's proposed tax-cut bill. All three major Wall Street indexes closed with their biggest daily losses in a month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.67%	-1	-30
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	1	11
10 year-Gov. Bond	2.95%	2	10
USD/VND	26,140	0.00%	2.31%
EUR/VND	30,142	0.50%	10.55%
CNY/VND	3,653	-0.03%	2.60%

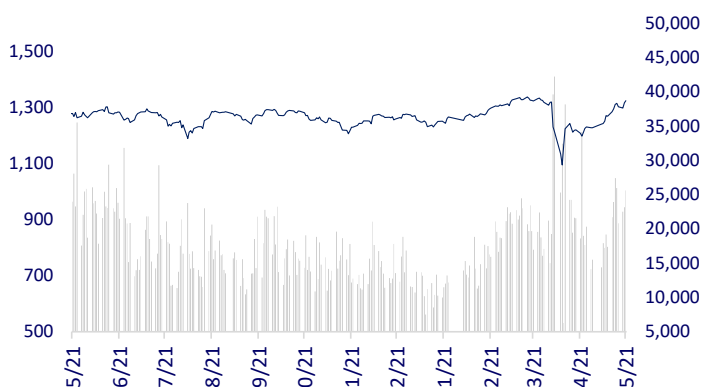
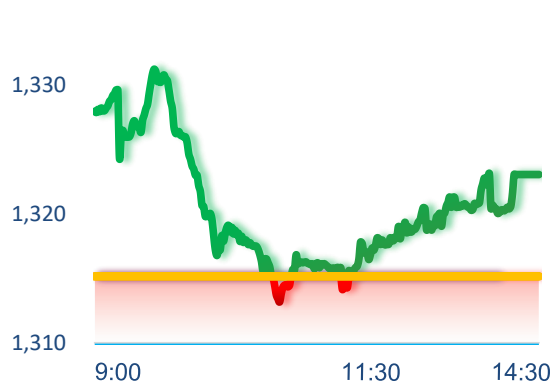
Bitcoin hit an all-time high last night and is now trading around 110,000 USD/BTC.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,323.05	0.60%	4.44%
HNX	217.46	-0.11%	-4.38%
VN30	1,419.36	0.84%	5.55%
UPCOM	95.83	0.15%	0.81%
Net Foreign buy (B)	451.22		
Total trading value (B)	27,122.72	11.52%	49.59%

VN-Index experienced strong volatility with swings of up to 16 points near its previous peak. Proprietary continued net selling of nearly VND400 billion, mainly in FUEVFNVD (VND323 billion), VPB (VND50 billion), NVL (VND19 billion), and VCB (VND17 billion). On the buying side, net purchases focused on CTG (VND24 billion), VCI (VND19 billion), and HPG (VND17 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



## SELECTED NEWS

Proposal to expand the North-South Expressway to six lanes under the PPP model;  
Term of the 15th National Assembly to be shortened by three months;  
Lawmakers support extending VAT reduction until the end of 2026 to boost consumption and sustain growth;  
Germany's economy may face stagnation this year;  
G7 countries consider imposing tariffs on low-cost goods from China;  
UK inflation rises to its highest level in over a year.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
VTO	30/05/2025	2/6/2025	25/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION