

GLOBAL MARKET		1D	YTD
DJIA	41,859.09	0.00%	-1.61%
S&P500	5,842.00	-0.04%	-0.67%
NASDAQ	18,925.74	0.28%	-1.99%
VIX	20.28	-2.83%	16.89%
FTSE 100	8,739.26	-0.54%	6.93%
DAX	23,999.17	-0.51%	20.54%
CAC40	7,864.44	-0.58%	6.55%
Brent oil (\$/barrel)	64.21	0.55%	-14.44%
Gold (\$/ounce)	3,303.00	-0.01%	25.35%

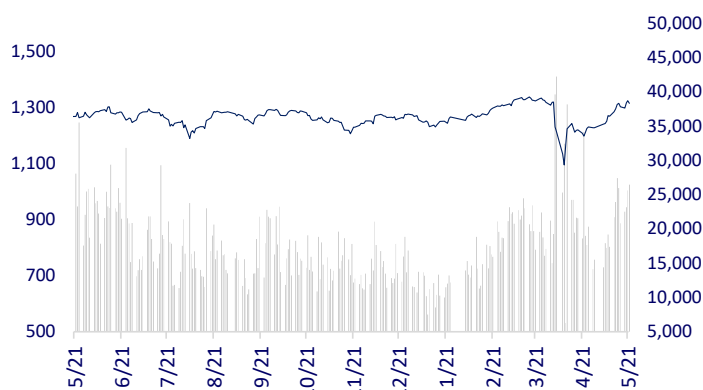
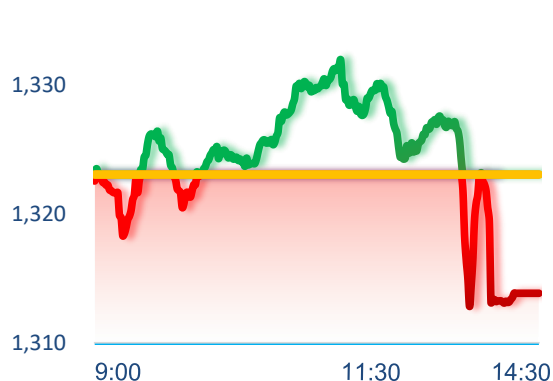
In a Thursday morning vote, members of the U.S. House of Representatives passed a bill that includes tax cuts and increased military spending. The measure — now sent to the Senate — could raise U.S. government debt by trillions of dollars. Major stock indexes in the U.S. were mostly flat in yesterday's trading session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.85%	18	-12
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	-4	7
10 year-Gov. Bond	3.01%	6	16
USD/VND	26,150	0.04%	2.34%
EUR/VND	30,242	0.33%	10.91%
CNY/VND	3,664	0.28%	2.88%

Bitcoin continued its historic rally overnight, ending the latest trading session near its intraday high at 111,743 USD/BTC.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,313.84	-0.70%	3.71%
HNX	216.79	-0.31%	-4.68%
VN30	1,409.56	-0.69%	4.82%
UPCOM	96.14	0.32%	1.14%
Net Foreign buy (B)	67.34		
Total trading value (B)	28,446.05	4.88%	56.89%

VN-Index showed strong distribution at its previous peak. Proprietary trading desks of securities firms continued to net sell nearly VND358 billion, focusing on TCB (VND127 billion), GEX (VND38 billion), STB (VND37 billion), and MWG (VND32 billion). On the other hand, they net bought primarily HPG (VND30 billion), NLG (VND27 billion), and VND (VND8 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

The Ministry of Home Affairs proposes new regional minimum wage levels for 34 provinces and cities following administrative mergers;  
Proposal to "activate priority mode" for customs clearance of high-tech goods;  
National Assembly delegates propose taxing idle land;  
U.S. House of Representatives passes 1,100-page "mega bill" on tax cuts and spending;  
President Putin announces plan to create a buffer zone along the Ukrainian border;  
Reports emerge of Israel preparing to strike nuclear facilities; Iran warns of "devastating retaliation".

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIP	28/05/2025	29/05/2025	26/06/2025	Cash		1,000
VTO	30/05/2025	2/6/2025	25/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

**PINETREE SECURITIES CORPORATION**