

GLOBAL MARKET		1D	YTD
DJIA	42,098.70	-0.58%	-1.05%
S&P500	5,888.56	-0.56%	0.12%
NASDAQ	19,100.94	-0.51%	-1.09%
VIX	19.31	1.85%	11.30%
FTSE 100	8,726.01	-0.59%	6.77%
DAX	24,038.19	-0.78%	20.74%
CAC40	7,788.10	-0.49%	5.52%
Brent oil (\$/barrel)	65.03	1.63%	-13.35%
Gold (\$/ounce)	3,260.00	-1.87%	23.72%

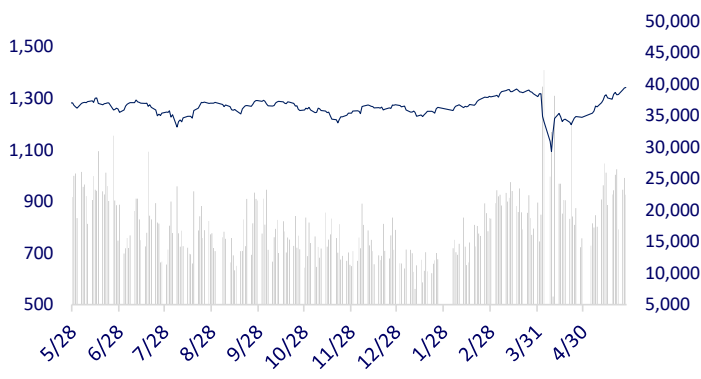
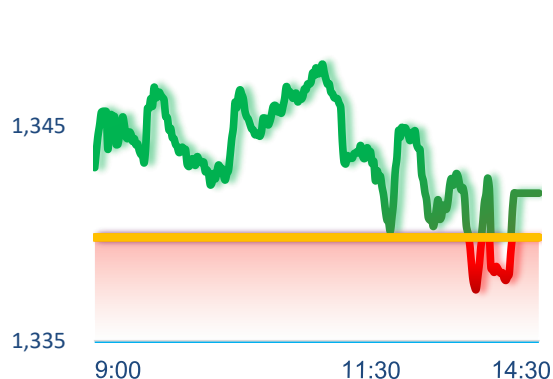
U.S. stocks declined on Tuesday night (May 28) as investors analyzed a series of fresh earnings reports and the minutes from the Federal Reserve's latest meeting, while also awaiting Nvidia's Q1 earnings. However, by early this morning, U.S. stock futures surged after a federal court blocked retaliatory tariffs imposed by President Donald Trump, and Nvidia released earnings that far exceeded expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.12%	-8	15
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	1	7
10 year-Gov. Bond	3.01%	19	17
USD/VND	26,140	0.15%	2.31%
EUR/VND	30,201	-0.12%	10.76%
CNY/VND	3,667	0.17%	2.99%

Global oil prices rose more than 1% on Wednesday (May 28) after the United States banned Chevron from exporting crude oil from Venezuela.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,341.87	0.15%	5.93%
HNX	223.56	0.80%	-1.70%
VN30	1,432.19	0.33%	6.50%
UPCOM	98.59	0.46%	3.71%
Net Foreign buy (B)	-211.29		
Total trading value (B)	24,990.32	-14.19%	37.83%

VN-Index failed to break its previous high in yesterday's session despite strong support from Vingroup-related stocks. Proprietary continued to net sell VND468 billion, focusing on EVF (VND137 billion), EIB (VND67 billion), MWG (VND41 billion), and NLG (VND32 billion). On the buy side, they concentrated on MBB (VND21 billion) and FUEVFNVD (VND19 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Prime Minister calls for fair tariff treatment from the United States toward Vietnam;
General Secretary To Lam: "The state monopoly on gold bars must be eliminated";
New proposal on housing eligibility for social housing after provincial and municipal mergers;
U.S. court blocks retaliatory tariffs imposed by Donald Trump;
Iran may pause uranium enrichment in exchange for recognition and release of funds from the U.S;
Russia proposes a new round of negotiations with Ukraine on June 2.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTO	30/05/2025	2/6/2025	25/06/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/06/2025	20/06/2025	17/10/2025	Cash		1,000
DDV	20/06/2025	23/06/2025	18/07/2025	Cash		900

PINETREE SECURITIES CORPORATION