

**GLOBAL MARKET**

		1D	YTD
DJIA	42,215.73	0.28%	-0.77%
S&P500	5,912.17	0.40%	0.52%
NASDAQ	19,175.87	0.39%	-0.70%
VIX	19.18	-0.67%	10.55%
FTSE 100	8,716.45	-0.11%	6.65%
DAX	23,933.23	-0.44%	20.21%
CAC40	7,779.72	-0.11%	5.41%
Brent oil (\$/barrel)	63.21	-2.80%	-15.78%
Gold (\$/ounce)	3,312.67	0.91%	25.72%

The S&P 500 rose on Thursday, led by Nvidia, but gains were tempered by investor caution following a series of legal developments surrounding President Donald Trump's reciprocal tariffs.

**VIETNAM ECONOMY**

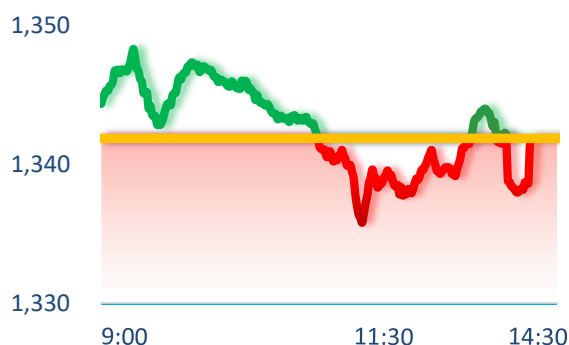
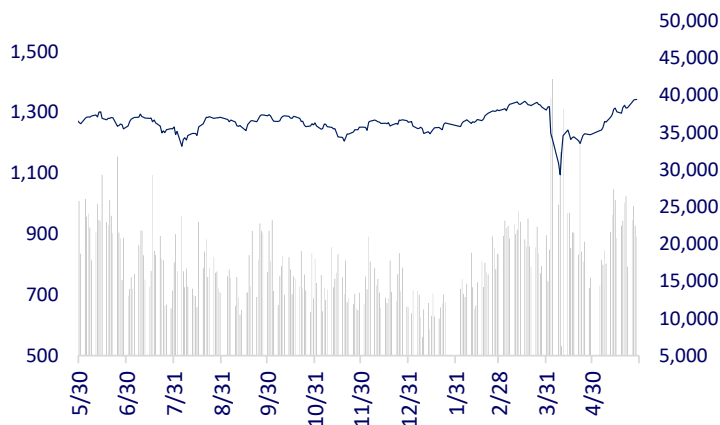
		1D (bps)	YTD (bps)
Vnibor	3.78%	-34	-19
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	3	10
10 year-Gov. Bond	2.99%	-3	14
USD/VND	26,200	0.23%	2.54%
EUR/VND	30,169	-0.11%	10.65%
CNY/VND	3,677	0.26%	3.25%

Gold prices rose in a volatile session on Thursday (May 29), supported by weaker jobs data, while market participants analyzed developments surrounding US President Donald Trump's reciprocal tariff policy.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,341.86	0.00%	5.93%
HNX	224.30	0.33%	-1.38%
VN30	1,431.57	-0.04%	6.46%
UPCOM	98.62	0.03%	3.75%
Net Foreign buy (B)	-304.60		
Total trading value (B)	22,916.72	-8.30%	26.40%

VNIndex continued to fluctuate sideways around the peak above 1340, thanks to the pulling force of Vingroup stocks. Self-employed traders had the 4th consecutive session of strong net selling with more than VND610 billion, mainly including blue-chip stocks such as TCB VND64 billion, MBB VND52 billion, SSI VND51 billion, HPG VND50 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- SK Group wants to invest in LNG power projects in Vietnam;
- US energy group wants to turn Vietnam into a regional LNG distribution center;
- La Son - Hoa Lien highway expansion project starts with total investment capital of more than VND3,000 billion;
- US bans aircraft engine exports to China;
- Mr. Trump appeals, tariffs come back into effect;
- Germany considers imposing a 10% tax on online platforms Google and Facebook.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTO	30/5/2025	2/6/2025	25/6/2025	Cash		1,000
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900

**PINETREE SECURITIES CORPORATION**