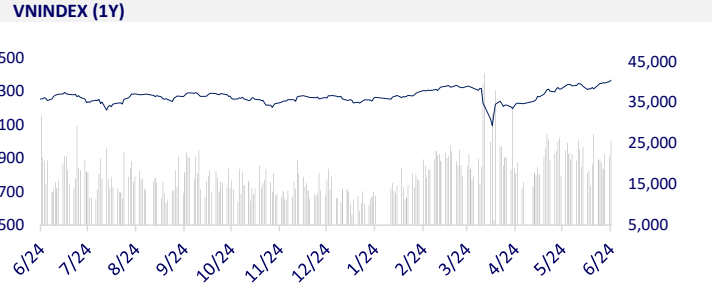
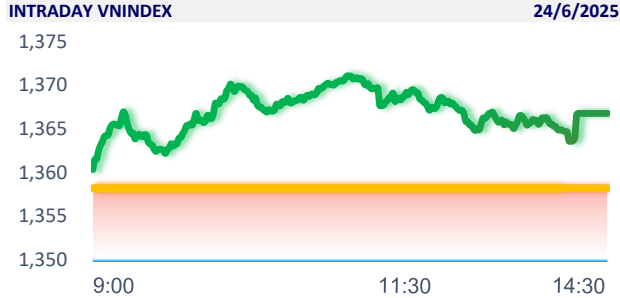
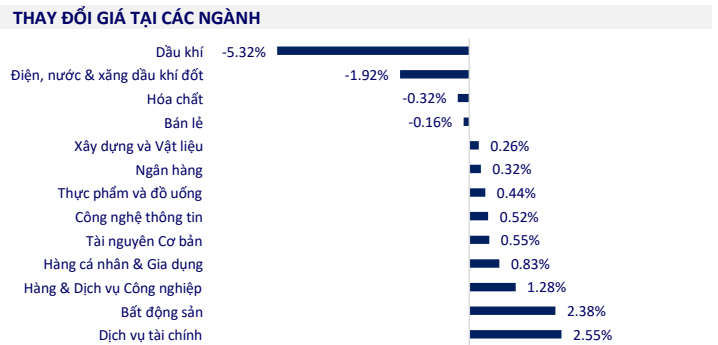


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,366.77	0.63%	7.89%
HNX	227.79	0.16%	0.16%
VN30	1,462.80	1.00%	8.78%
UPCOM	99.34	0.41%	4.50%
GT mua ròng NĐTNN (tỷ)	128.95		
Tổng GTGD (tỷ)	28,610.27	18.16%	57.80%

Vn-Index tiếp tục nhay gap tăng vọt sau khi chinh phục vùng đỉnh 3 năm ở phiên hôm qua. Chứng khoán, Bất động sản và Tài nguyên cơ bản là những ngành có diễn biến tích cực nhất trong phiên hôm nay. Trái lại, Dầu khí và Hóa chất là nhóm ngành có diễn biến tiêu cực nhất.



ETF & PHẢI SINH		1D	YTD
E1VFN30	25,500	1.51%	8.60%
FUEMAV30	17,600	1.15%	8.11%
FUESSV30	17,400	0.23%	4.19%
FUESSV50	21,290	3.10%	5.92%
FUESSVFL	24,550	0.24%	11.09%
FUEVFNVD	33,000	1.16%	-1.55%
FUEVN100	18,550	0.05%	3.52%
4111F7000	1,449.0	1.07%	
4111F8000	1,447.3	1.17%	
VN30F2509	1,449.7	1.60%	
VN30F2512	1,490.0	4.75%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,790.56	1.14%	-2.77%
Shanghai	3,420.57	1.15%	2.05%
Hang Seng	24,177.07	2.06%	20.53%
Kospi	3,103.64	2.96%	29.35%
BSE Sensex	82,055.11	0.19%	4.43%
STI (Singapore)	3,904.30	0.65%	3.08%
SET (Thái Lan)	1100.01	3.50%	-21.44%
Dầu Brent (\$/thùng)	68.57	-2.77%	-8.63%
Vàng (\$/ounce)	3,326.50	-1.26%	26.24%

Chứng khoán châu Á đồng loạt khởi sắc với sự dẫn dắt của thị trường Hàn Quốc khi chỉ số Kospi tăng vọt gần 3% sau khi Tổng thống Donald Trump cho biết về thỏa thuận tạm thời ngừng bắn giữa Israel và Iran.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	1.73%	7	-224
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.74%	8	26
TPCP - 10 năm	3.13%	-1.8	28
USD/VND	26,310	0.12%	2.97%
EUR/VND	31,130	1.03%	14.17%
CNY/VND	3,702	-0.06%	3.95%

Tỷ giá EUR/VND tăng mạnh hơn 1% trong ngày hôm nay tại một số ngân hàng thương mại. Cụ thể, giá bán ra tại Vietcombank tăng từ 30,811 VND/EUR lên 31,130 VND/EUR.

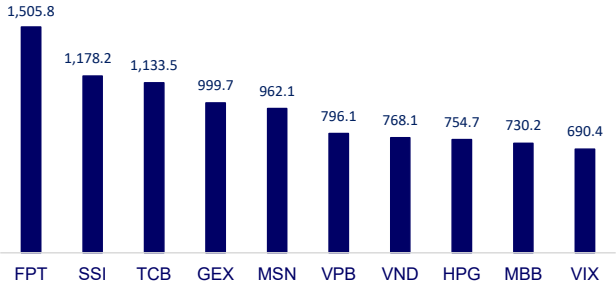
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
HCM	24/06/2025	25/06/2025		Cổ phiếu	2:1	
HUB	24/06/2025	25/06/2025		Cổ phiếu	100:15	
HPG	26/06/2025	27/06/2025		Cổ phiếu	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Tiền mặt		1,500
NTP	27/06/2025	30/06/2025		Cổ phiếu	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Tiền mặt		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Tiền mặt		2,000
VGS	7/7/2025	8/7/2025		Cổ phiếu	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Tiền mặt		600

TIN TỨC CHỌN LỌC

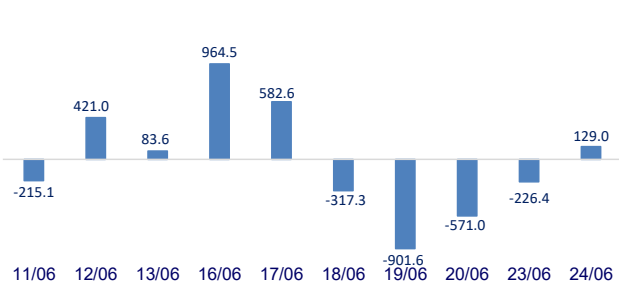
Nhập khẩu thép HRC khổ rộng từ Trung Quốc tăng bất thường;
Dự thảo Luật Thương mại điện tử có nhiều điểm mới, làm rõ khái niệm 'livestream bán hàng';
Việt Nam, Đài Loan, Thái Lan xuất khẩu kỷ lục sang Mỹ trước hạn chốt thuế quan của ông Trump;
Ông Trump thông báo Israel và Iran đạt thỏa thuận ngừng bắn;
Iran và Israel cùng tổ nhau tiếp tục tấn công sau thời điểm ngừng bắn có hiệu lực;
Thêm một quan chức Fed ủng hộ hạ lãi suất vào tháng 7.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	56,600	0.00%	-1.05%	7,430,694	8,879,447	Lãi suất liên ngân hàng qua đêm đã giảm về mức 1.6% - thấp nhất kể từ tháng 3/2024.
BID	36,000	0.42%	0.28%	6,156,909	8,447,648	
CTG	41,550	0.48%	2.97%	12,801,409	18,506,605	
TCB	34,000	0.59%	4.94%	44,382,756	46,011,401	
VPB	18,550	0.82%	-1.33%	60,581,523	70,770,024	
MBB	25,900	0.00%	3.60%	49,963,386	43,155,606	
HDB	21,950	0.00%	0.23%	33,008,715	33,364,250	
TPB	13,250	-0.38%	-1.85%	17,114,235	19,730,402	
STB	46,500	0.11%	1.09%	14,319,660	18,068,948	
VIB	18,150	0.83%	-0.27%	14,564,300	14,400,326	
ACB	21,300	-0.23%	0.47%	12,993,839	17,012,086	Giá dầu thế giới rơi mạnh xuống mức thấp nhất trong một tuần vào rạng sáng nay, tại 18 giờ hôm nay, dầu Brent đã giảm gần 3% kể từ khi mở cửa.
SHB	13,000	0.00%	-1.52%	61,194,681	105,726,052	
SSB	18,100	0.00%	0.84%	9,188,043	9,805,294	
LPB	31,800	0.63%	-1.70%	4,482,110	2,940,551	
GAS	69,100	-4.82%	-0.29%	4,521,122	5,445,290	
PLX	38,050	-5.35%	-2.56%	5,179,762	5,198,846	
VIC	95,800	3.23%	9.24%	5,645,237	7,644,729	
VHM	77,300	4.46%	11.06%	9,964,488	12,576,516	
VRE	24,900	0.61%	1.43%	7,819,501	9,454,996	
VNM	56,400	0.89%	0.36%	5,643,663	6,126,865	VHM: VHM công bố thay đổi kế toán trưởng và VRE thông báo ghi nhận đã đặt cọc lấy thêm shophouse tại dự án Cần Giờ.
MSN	69,200	1.76%	1.91%	16,044,873	18,350,804	
SAB	49,650	0.81%	-0.60%	1,609,920	1,649,493	
BCM	61,500	2.33%	3.71%	1,676,942	1,830,788	
BVH	54,100	5.66%	4.64%	1,275,807	1,904,414	
VJC	88,100	0.69%	0.46%	1,021,398	1,092,774	
FPT	116,500	0.52%	-1.94%	15,434,668	15,617,050	
MWG	64,900	-0.15%	0.78%	10,554,373	16,903,775	
GVR	29,650	-0.50%	2.60%	6,681,887	9,348,839	
SSI	24,300	2.32%	1.89%	69,311,641	79,325,652	
HPG	27,000	0.56%	0.56%	42,324,588	52,183,031	HPG: Chỉ trong 5 tháng đầu năm, lượng nhập khẩu thép HRC khổ rộng từ 1,900mm trở lên từ Trung Quốc lên tới 430,000 tấn, cao gấp 12 lần so với cùng kỳ năm ngoái.

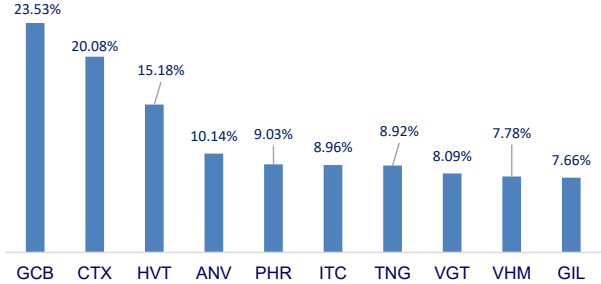
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



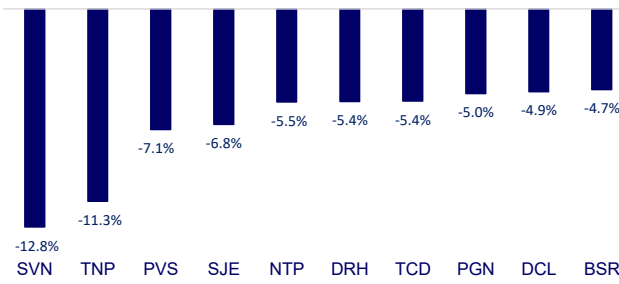
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

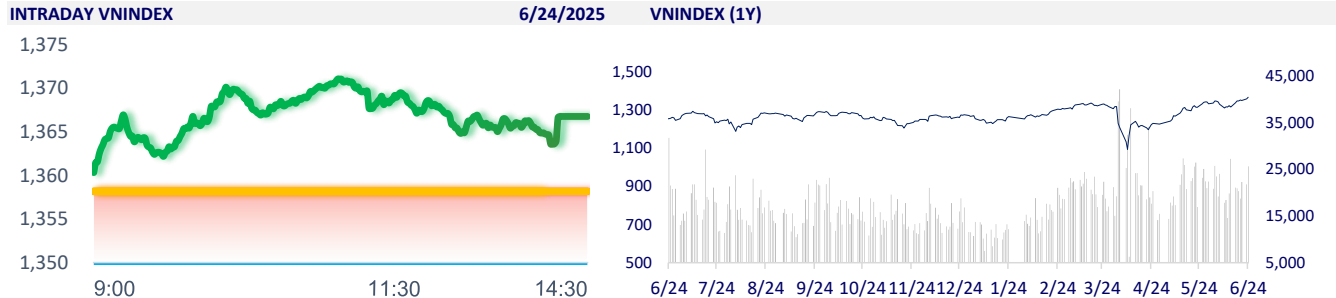


Top giảm 3 phiên có thanh khoản

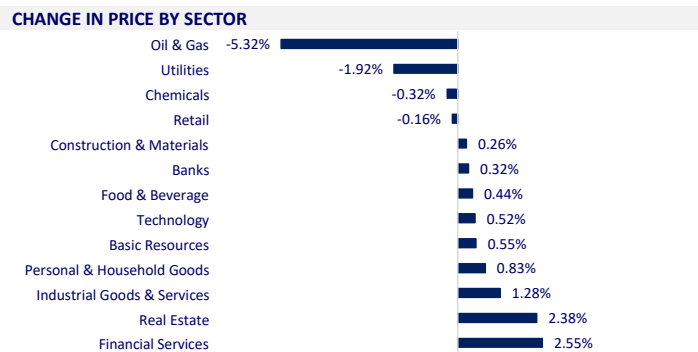


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,366.77	0.63%	7.89%
HNX	227.79	0.16%	0.16%
VN30	1,462.80	1.00%	8.78%
UPCOM	99.34	0.41%	4.50%
Net Foreign buy (B)	128.95		
Total trading value (B)	28,610.27	18.16%	57.80%

VN-Index continued its strong rally with a gap-up at the open, following a breakout above its 3-year high in the previous session. Securities, Real Estate, and Basic Resources were the most positive sectors today, while Oil & Gas and Chemicals were the most underperforming.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,500	1.51%	8.60%
FUEMAV30	17,600	1.15%	8.11%
FUESSV30	17,400	0.23%	4.19%
FUESSV50	21,290	3.10%	5.92%
FUESSVFL	24,550	0.24%	11.09%
FUEVFVND	33,000	1.16%	-1.55%
FUEVN100	18,550	0.05%	3.52%
411F7000	1,449.00	1.07%	
411F8000	1,447.30	1.17%	
VN30F2509	1,449.70	1.60%	
VN30F2512	1,490.00	4.75%	



GLOBAL MARKET		1D	YTD
Nikkei 225	38,790.56	1.14%	-2.77%
Shanghai Component	3,420.57	1.15%	2.05%
Hang Seng	24,177.07	2.06%	20.53%
Kospi	3,103.64	2.96%	29.35%
BSE Sensex	82,055.11	0.19%	4.43%
STI (Singapore)	3,904.30	0.65%	3.08%
SET (Thailand)	1,100.01	3.50%	-21.44%
Brent oil (\$/barrel)	68.57	-2.77%	-8.63%
Gold (\$/ounce)	3,326.50	-1.26%	26.24%

Across Asian stock markets, sentiment was broadly positive, led by South Korea's Kospi index, which surged nearly 3% after U.S. President Donald Trump announced a temporary ceasefire agreement between Israel and Iran.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.73%	7	-224
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.74%	8	26
10 year-Gov. Bond	3.13%	-1.8	28
USD/VND	26,310	0.12%	2.97%
EUR/VND	31,130	1.03%	14.17%
CNY/VND	3,702	-0.06%	3.95%

The EUR/VND exchange rate rose sharply by over 1% today at several commercial banks. Specifically, Vietcombank's selling rate increased from 30,811 VND/EUR to 31,130 VND/EUR.

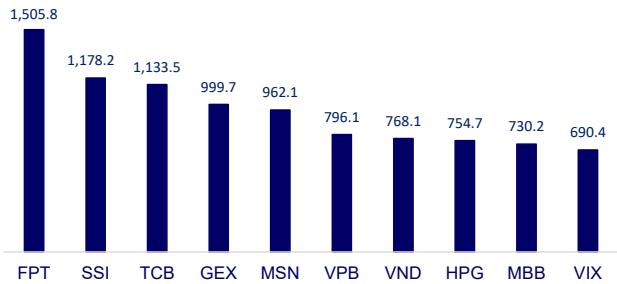
EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCM	24/06/2025	25/06/2025		Stock	2:1	
HUB	24/06/2025	25/06/2025		Stock	100:15	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600

SELECTED NEWS

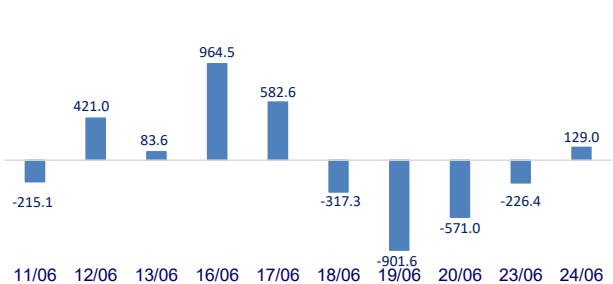
Imports of wide-format HRC steel from China have surged abnormally, raising concerns among domestic manufacturers about potential unfair trade practices;
The draft E-Commerce Law introduces several new provisions, including a clearer definition of “livestream sales”;
Vietnam, Taiwan, and Thailand have posted record-high exports to the U.S., as businesses rush to ship goods ahead of the deadline for new tariffs imposed;
Donald Trump announced that Israel and Iran have reached a ceasefire agreement, easing tensions in the Middle East temporarily;
both Iran and Israel have accused each other of continued attacks even after the ceasefire officially took effect;
Another U.S. Federal Reserve official has voiced support for a rate cut in July, citing ongoing economic uncertainty and geopolitical risks.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	56,600	0.00%	-1.05%	7,430,694	8,879,447	Overnight interbank interest rates have fallen to 1.6%, the lowest level since March 2024, reflecting a continued easing of liquidity conditions in the banking system.
BID	36,000	0.42%	0.28%	6,156,909	8,447,648	
CTG	41,550	0.48%	2.97%	12,801,409	18,506,605	
TCB	34,000	0.59%	4.94%	44,382,756	46,011,401	
VPB	18,550	0.82%	-1.33%	60,581,523	70,770,024	
MBB	25,900	0.00%	3.60%	49,963,386	43,155,606	
HDB	21,950	0.00%	0.23%	33,008,715	33,364,250	
TPB	13,250	-0.38%	-1.85%	17,114,235	19,730,402	
STB	46,500	0.11%	1.09%	14,319,660	18,068,948	
VIB	18,150	0.83%	-0.27%	14,564,300	14,400,326	
ACB	21,300	-0.23%	0.47%	12,993,839	17,012,086	VHM: Vinhomes announced a change in its Chief Accountant position, while Vincom Retail (VRE) reported it had made a deposit to acquire additional shophouse units at its Can Gio project.
SHB	13,000	0.00%	-1.52%	61,194,681	105,726,052	
SSB	18,100	0.00%	0.84%	9,188,043	9,805,294	
LPB	31,800	0.63%	-1.70%	4,482,110	2,940,551	
GAS	69,100	-4.82%	-0.29%	4,521,122	5,445,290	Global oil prices plunged to their lowest level in a week as of early this morning. By 6:00 PM today, Brent crude had dropped nearly 3%.
PLX	38,050	-5.35%	-2.56%	5,179,762	5,198,846	
VIC	95,800	3.23%	9.24%	5,645,237	7,644,729	VNM: Vinamilk saw renewed interest from foreign investors, with net inflows reaching nearly VND34 billion in today’s trading session.
VHM	77,300	4.46%	11.06%	9,964,488	12,576,516	
VRE	24,900	0.61%	1.43%	7,819,501	9,454,996	HPG: In just the first five months of this year, Vietnam imported over 430,000 tons of wide-format HRC steel (1,900mm or wider) from China, a figure 12 times higher than the same period last year, raising concerns over import surges and trade imbalance.
VNM	56,400	0.89%	0.36%	5,643,663	6,126,865	
MSN	69,200	1.76%	1.91%	16,044,873	18,350,804	
SAB	49,650	0.81%	-0.60%	1,609,920	1,649,493	
BCM	61,500	2.33%	3.71%	1,676,942	1,830,788	
BVH	54,100	5.66%	4.64%	1,275,807	1,904,414	
VJC	88,100	0.69%	0.46%	1,021,398	1,092,774	
FPT	116,500	0.52%	-1.94%	15,434,668	15,617,050	
MWG	64,900	-0.15%	0.78%	10,554,373	16,903,775	
GVR	29,650	-0.50%	2.60%	6,681,887	9,348,839	
SSI	24,300	2.32%	1.89%	69,311,641	79,325,652	
HPG	27,000	0.56%	0.56%	42,324,588	52,183,031	

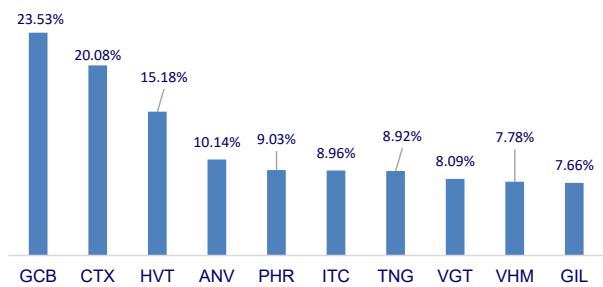
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

