

GLOBAL MARKET		1D	YTD
DJIA	42,270.07	0.13%	-0.64%
S&P500	5,911.69	-0.01%	0.51%
NASDAQ	19,113.77	-0.32%	-1.02%
VIX	18.57	-3.18%	7.03%
FTSE 100	8,772.38	0.64%	7.33%
DAX	23,997.48	0.27%	20.53%
CAC40	7,751.89	-0.36%	5.03%
Brent oil (\$/barrel)	64.43	1.93%	-14.15%
Gold (\$/ounce)	3,297.86	-0.45%	25.15%

Friday's session (May 30) marked the end of a strong rally in May, partly driven by news of a trade agreement between the U.S. and the U.K. Investors are hopeful that this could pave the way for more deals with other countries. The S&P 500 rose 6.2% this month, while the Nasdaq Composite surged 9.6%, making it the best month for both indexes since November 2023. The Dow Jones also climbed 3.9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.08%	-70	-89
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.50%	-8	2
10 year-Gov. Bond	3.02%	3	17
USD/VND	26,160	-0.15%	2.38%
EUR/VND	30,341	0.57%	11.28%
CNY/VND	3,671	-0.17%	3.08%

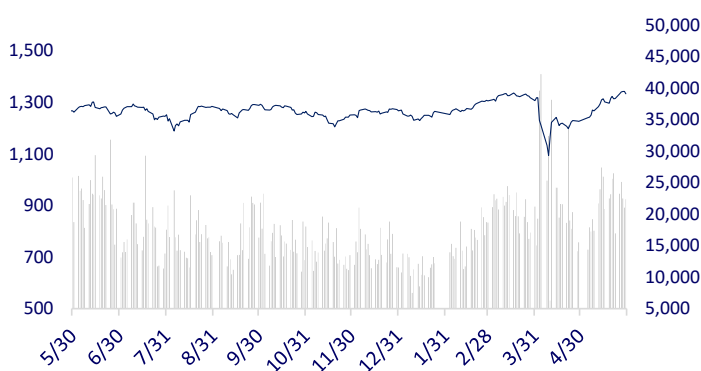
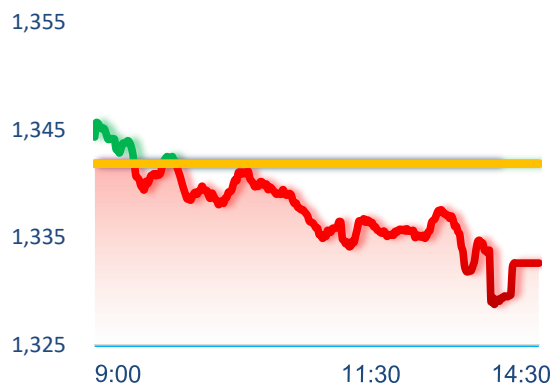
Despite falling over the past week, spot gold still posted a slight monthly gain, extending its winning streak to five months. However, in the futures market, gold prices ended the month down by 2 USD, breaking the upward momentum.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,332.60	-0.69%	5.20%
HNX	232.22	3.53%	2.11%
VN30	1,423.68	-0.55%	5.87%
UPCOM	98.49	-0.13%	3.61%
Net Foreign buy (B)	-1,123.58		
Total trading value (B)	24,605.25	7.37%	35.71%

VN-Index retreated as foreign investors net sold over VND1,100 billion. Proprietary also marked its fifth consecutive session of strong net selling, totaling more than VND802 billion in 30/05 trading session, with blue-chip stocks like VPB (VND298 billion), TCB (VND52 billion), MBB (VND48 billion), ACB, and CTG (VND43 billion each).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

From June 1st, household businesses must link their cash registers with e-invoices;
 Social housing developers are now allowed to self-approve selling prices under new regulations;
 Vietnam's May PMI remains below 50 for the second consecutive month; experts highlight key concerns for investors;
 Mr. Bessent: A phone call between Trump and Xi is expected soon to ease trade tensions;
 Russian and Ukrainian delegations arrive in Istanbul, Kyiv remains firm on not making concessions;
 Trump announces plan to double steel tariffs to 50%, increasing pressure on global manufacturing.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION