

GLOBAL MARKET

		1D	YTD
DJIA	42,519.64	0.51%	-0.06%
S&P500	5,970.38	0.58%	1.51%
NASDAQ	19,398.96	0.81%	0.46%
VIX	17.69	-3.65%	1.96%
FTSE 100	8,787.02	0.15%	7.51%
DAX	24,091.62	0.67%	21.01%
CAC40	7,763.84	0.34%	5.19%
Brent oil (\$/barrel)	65.56	-0.02%	-12.64%
Gold (\$/ounce)	3,361.00	0.24%	27.55%

All three major U.S. stock indexes rose on Tuesday (June 3), fueled by Nvidia and other semiconductor stocks. Nvidia shares gained nearly 3%, pushing the company's market capitalization above Microsoft for the first time since January 2025. Similarly, shares of Broadcom and Micron Technology jumped more than 3% and 4%, respectively.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.75%	-8	-22
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.60%	-3	12
10 year-Gov. Bond	3.00%	-9	15
USD/VND	26,230	0.19%	2.66%
EUR/VND	30,609	0.19%	12.26%
CNY/VND	3,678	0.24%	3.29%

On June 3, the State Bank of Vietnam announced the central USD/VND exchange rate at 24,982, up 12 dong from the previous session, marking the highest level since the mechanism was introduced in early 2016.

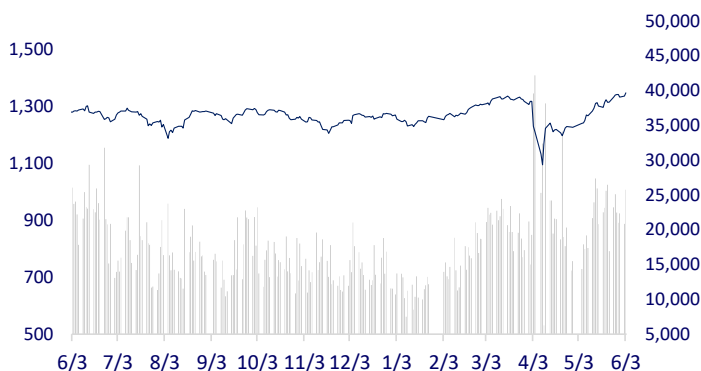
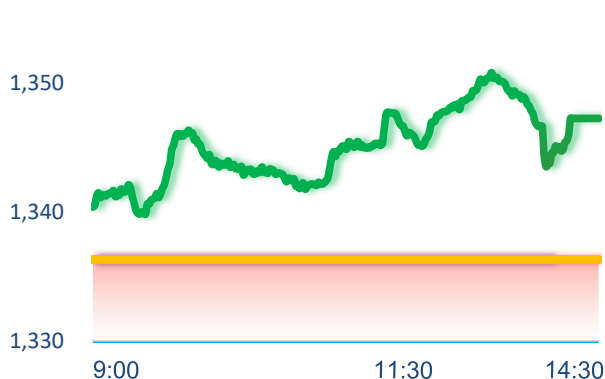
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,347.25	0.82%	6.35%
HNX	228.94	1.22%	0.66%
VN30	1,437.87	1.04%	6.92%
UPCOM	99.32	0.98%	4.48%
Net Foreign buy (B)	913.26		
Total trading value (B)	29,014.29	25.30%	60.03%

A series of positive domestic developments helped multiple sectors surge in Tuesday's session. Proprietary recorded a net sell of VND420 billion, mainly in GEX (VND574 billion), SSI (VND88 billion), and VCI (VND56 billion). On the buying side, they net purchased FPT (VND58 billion), TCB (VND43 billion), and HPG (VND43 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The U.S. sent a letter to Vietnam, presenting a set of "demands" in exchange for a 46% reciprocal tariff reduction;
Proposal made to establish five state-owned corporations with sufficient capacity to drive development in Ho Chi Minh City;
Vietnam is expected to spend over USD2 billion on U.S. agricultural imports;
Dutch government collapses, Prime Minister Schoof resigns;
Lee Jae Myung elected as President of South Korea;
The Kremlin says a U.S.–Russia–Ukraine summit is "unlikely to take place anytime soon".

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION