

GLOBAL MARKET		1D	YTD
DJIA	42,427.74	-0.22%	-0.27%
S&P500	5,970.81	0.01%	1.52%
NASDAQ	19,460.49	0.32%	0.78%
VIX	17.61	-0.45%	1.50%
FTSE 100	8,801.29	0.16%	7.69%
DAX	24,276.48	0.77%	21.94%
CAC40	7,804.67	0.53%	5.74%
Brent oil (\$/barrel)	64.84	-1.11%	-13.60%
Gold (\$/ounce)	3,375.00	0.66%	28.08%

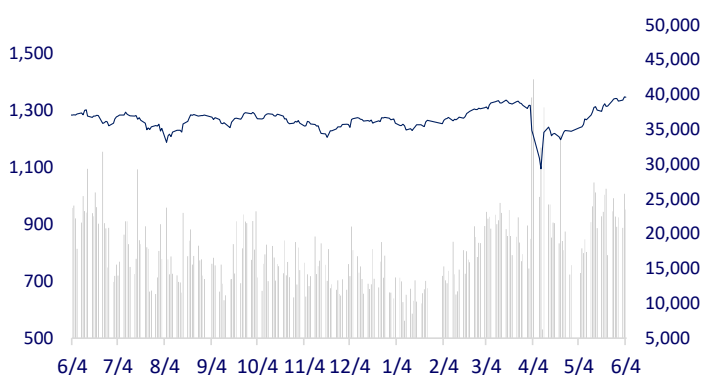
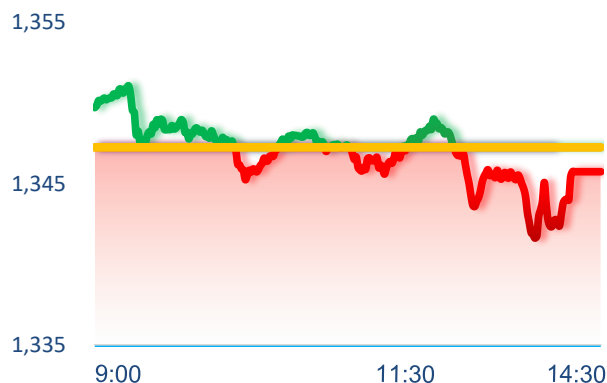
The Dow Jones Industrial Average declined on Wednesday (June 4), following U.S. nonfarm employment change data hitting its lowest level in over two years. The weak figures have amplified concerns that ongoing uncertainty in trade policies may be putting pressure on the U.S. economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.19%	-56	-78
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.56%	-4	8
10 year-Gov. Bond	3.10%	10	25
USD/VND	26,254	0.09%	2.75%
EUR/VND	30,522	-0.28%	11.94%
CNY/VND	3,684	0.17%	3.47%

According to estimates by analysts at Goldman Sachs, central banks worldwide are accumulating around 80 tons of gold per month, equivalent to approximately USD8.5 billion at current prices. Much of this buying is carried out discreetly, with trade data indicating that China is among the primary purchasers, alongside other unidentified buyers transacting through Switzerland.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,345.74	-0.11%	6.23%
HNX	230.83	0.83%	1.49%
VN30	1,435.28	-0.18%	6.73%
UPCOM	99.01	-0.31%	4.16%
Net Foreign buy (B)	-54.17		
Total trading value (B)	25,786.22	-11.13%	42.22%

VN-Index experienced sharp fluctuations near its previous peak, triggered by unconfirmed reports regarding Vietnam-U.S. trade talks. Proprietary recorded a net sell of VND23 billion, focusing on stocks like GEX (VND103 billion), TCB (VND22 billion), and VCB (VND10 billion). In contrast, they net bought FPT (VND58 billion), VHM (VND27 billion), and MBB (VND10 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Prime Minister Pham Minh Chinh departs for an official trip to Europe;
Vietnam to continue the 3rd round of technical negotiations with the U.S. in the first half of June;
In the first five months of the year, Hanoi attracted nearly USD3 billion in FDI and collected VND362.1 trillion in budget revenue;
Former President Donald Trump urges the Fed to cut interest rates following much weaker-than-expected U.S. jobs data;
Trump signs executive order banning entry for citizens of 12 countries;
U.S. expresses concern over potential escalation after Ukraine attacks multiple Russian bases.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION