

GLOBAL MARKET		1D	YTD
DJIA	42,319.74	-0.25%	-0.53%
S&P500	5,939.31	-0.53%	0.98%
NASDAQ	19,298.45	-0.83%	-0.06%
VIX	18.48	4.94%	6.51%
FTSE 100	8,811.04	0.11%	7.81%
DAX	24,323.58	0.19%	22.17%
CAC40	7,790.27	-0.18%	5.55%
Brent oil (\$/barrel)	65.28	0.06%	-13.02%
Gold (\$/ounce)	3,362.00	0.30%	27.59%

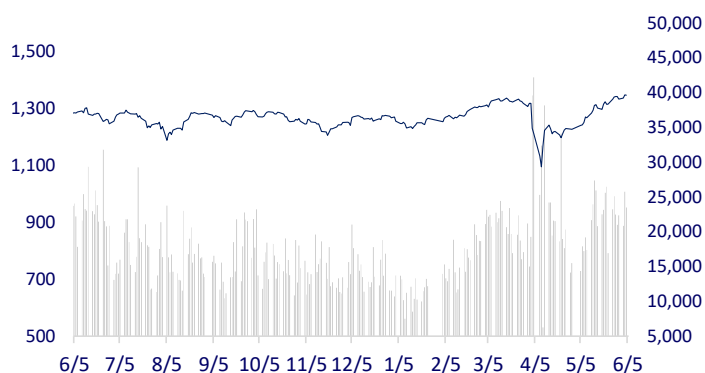
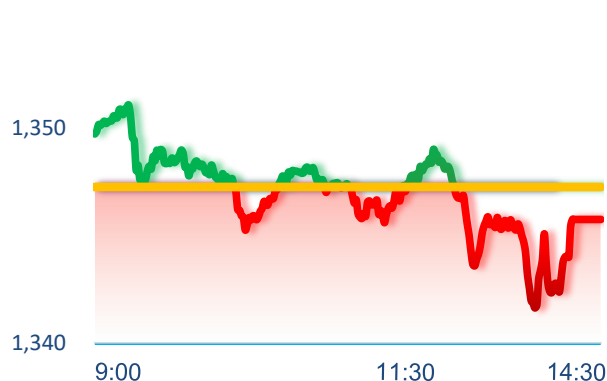
The S&P 500 declined on Thursday (June 5), weighed down by a sharp 14% drop in Tesla shares after U.S. President Donald Trump expressed strong disappointment in CEO Elon Musk. Other major U.S. indices also fell, as weekly jobless claims came in higher than Dow Jones forecasts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.09%	-10	-88
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.63%	7	16
10 year-Gov. Bond	3.05%	-5	20
USD/VND	26,244	-0.04%	2.71%
EUR/VND	30,599	0.25%	12.22%
CNY/VND	3,690	0.16%	3.63%

Global gold prices dropped 1.6% following news of a 90-minute phone call between Chinese President Xi Jinping and U.S. President Donald Trump.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,345.74	-0.11%	6.23%
HNX	230.83	0.83%	1.49%
VN30	1,435.28	-0.18%	6.73%
UPCOM	99.01	-0.31%	4.16%
Net Foreign buy (B)	-54.17		
Total trading value (B)	25,786.22	-11.13%	42.22%

Vietnamese stock market continued to experience sharp volatility with liquidity falling by over VND4.4 trillion to VND21.4 trillion. Proprietary trading reversed to a slight net buying of VND131 billion, mainly in SSI (VND72 billion), VHM (VND22 billion), and STB (VND19 billion). Meanwhile, they net sold FPT (VND68 billion), HPG (VND16 billion), and KBC (VND7 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

Minister of Home Affairs: Additional 90,000 civil servants expected to resign by year-end;  
Prime Minister assigns Ministry of National Defense to lead investment in a dual-use airport project in Vietnam;  
Contract signed for Dau Giay – Tan Phu expressway PPP project worth over VND8.4 trillion;  
ECB continues to cut interest rates, widening the gap with the Fed;  
Trump calls phone conversation with Xi "positive", U.S.-China negotiations to proceed;  
EU paves the way for Bulgaria to join the Eurozone.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

**PINETREE SECURITIES CORPORATION**