

GLOBAL MARKET		1D	YTD
DJIA	42,762.87	1.05%	0.51%
S&P500	6,000.36	1.03%	2.02%
NASDAQ	19,529.95	1.20%	1.13%
VIX	16.77	-9.25%	-3.34%
FTSE 100	8,837.91	0.30%	8.14%
DAX	24,304.46	-0.08%	22.08%
CAC40	7,804.87	0.19%	5.75%
Brent oil (\$/barrel)	66.44	1.84%	-11.47%
Gold (\$/ounce)	3,305.00	-1.40%	25.42%

U.S. stocks surged on Friday (June 6) after the latest employment data came in better than expected, easing fears of an economic recession. The market rally was led by a more than 3% gain in Tesla shares, along with positive performance from major tech stocks like Nvidia, Meta Platforms, and Apple.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.80%	-29	-117
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.62%	-1	15
10 year-Gov. Bond	2.99%	-6	14
USD/VND	26,220	-0.09%	2.62%
EUR/VND	30,551	-0.16%	12.05%
CNY/VND	3,683	-0.20%	3.42%

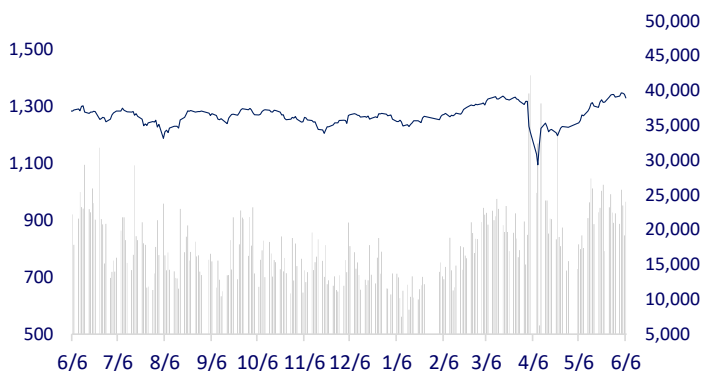
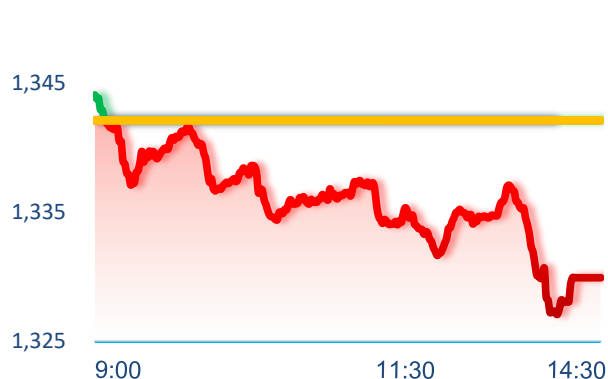
Following the upbeat U.S. jobs report, crude oil prices rose over 1 USD/barrel on June 6, marking a strong weekly gain of more than 6% after two consecutive weeks of decline.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,329.89	-0.91%	4.98%
HNX	228.61	-1.12%	0.52%
VN30	1,418.97	-0.94%	5.52%
UPCOM	98.89	-0.37%	4.03%
Net Foreign buy (B)	-2,273.32		
Total trading value (B)	27,133.38	26.65%	49.65%

On Friday (June 6), the VN-Index plunged into the red amid mixed news flows. Proprietary net sold VND143 billion, focusing on stocks such as EIB (VND50 billion), VIC (VND38 billion), and VHM (VND27 billion). On the other hand, they net bought mainly VIX (VND29 billion), DCM (VND20 billion), and GEX (VND17 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Vietnam signs agreement to import nearly USD3 billion worth of agricultural products from the United States;
VASEP: Surprised by anti-dumping duties on Vietnamese shrimp imposed by the U.S., reaching up to 35%;
Ministry of Construction proposes cutting 66% of administrative procedures;
U.S.-China trade negotiations scheduled to take place in London early next week;
Trump: Xi Jinping has agreed to resume rare earth exports to the U.S.;
Wall Street rushes to hedge Chinese stocks ahead of looming tariff deadline.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	9/6/2025	10/6/2025		Stock	2:1	
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION