

GLOBAL MARKET		1D	YTD
DJIA	42,866.87	0.25%	0.76%
S&P500	6,038.81	0.55%	2.67%
NASDAQ	19,714.99	0.63%	2.09%
VIX	16.95	-1.22%	-2.31%
FTSE 100	8,853.08	0.24%	8.32%
DAX	23,987.56	-0.77%	20.49%
CAC40	7,804.33	0.17%	5.74%
Brent oil (\$/barrel)	66.54	-0.88%	-11.34%
Gold (\$/ounce)	3,333.00	0.21%	26.49%

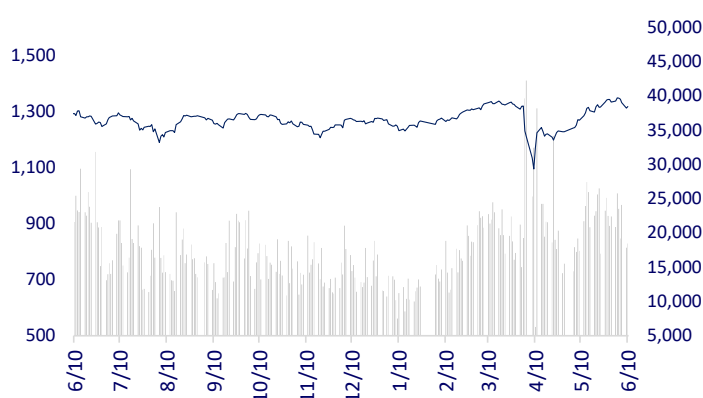
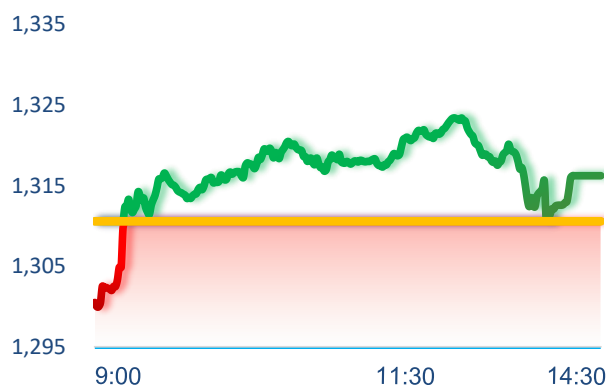
The S&P 500 rose for a third consecutive session as investors grew hopeful for a positive outcome from U.S.–China trade discussions. At the close of trading, the S&P 500 gained 0.55%, the Nasdaq rose 0.63%, and the Dow Jones increased 0.25%. The rally was led by Tesla, as tensions between Donald Trump and Elon Musk appeared to ease.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.90%	2	-107
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.62%	1	15
10 year-Gov. Bond	3.03%	2	18
USD/VND	26,210	-0.04%	2.58%
EUR/VND	30,490	-0.07%	11.82%
CNY/VND	3,679	-0.04%	3.31%

The World Bank (WB) has sharply lowered its global growth forecast for 2025 to 2.3%, a 0.4 percentage point cut from its previous estimate. According to the WB, higher tariffs and increased uncertainty have become significant "headwinds" for most of the world's economies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,316.23	0.43%	3.90%
HNX	226.40	-0.04%	-0.45%
VN30	1,404.82	0.59%	4.47%
UPCOM	98.19	0.00%	3.29%
Net Foreign buy (B)	261.16		
Total trading value (B)	20,067.31	1.26%	10.68%

VN-Index almost completely erased yesterday's losses as investors grew optimistic about a positive outcome from the U.S.–China trade talks. Proprietary trading continued to post strong net buying of VND439 billion, mainly in HPG (VND54 billion), MWG (VND37 billion), and FPT (VND28 billion). On the other hand, they net sold VHM (VND23 billion) and CTG (VND11 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

From July 1, 2025, personal identification numbers will replace tax codes;
 SBV issues a new regulation: the entire charter capital of banks subject to mandatory transfer will be written off to address accumulated losses;
 HCMC Ring Road 4: Phase 1 investment totals over VND120,412 billion;
 Positive signals emerge from the second day of U.S.–China trade negotiations;
 The U.S. spent USD134 million to deploy troops to Los Angeles;
 The U.S. increases non-tariff pressure on China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
HPG	26/06/2025	27/06/2025		Stock	100:20	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000

PINETREE SECURITIES CORPORATION