

GLOBAL MARKET		1D	YTD
DJIA	42,865.77	0.00%	0.76%
S&P500	6,022.30	-0.27%	2.39%
NASDAQ	19,615.88	-0.50%	1.58%
VIX	17.26	1.83%	-0.52%
FTSE 100	8,864.35	0.13%	8.46%
DAX	23,948.90	-0.16%	20.29%
CAC40	7,775.90	-0.36%	5.35%
Brent oil (\$/barrel)	69.69	4.34%	-7.14%
Gold (\$/ounce)	3,366.00	0.87%	27.74%

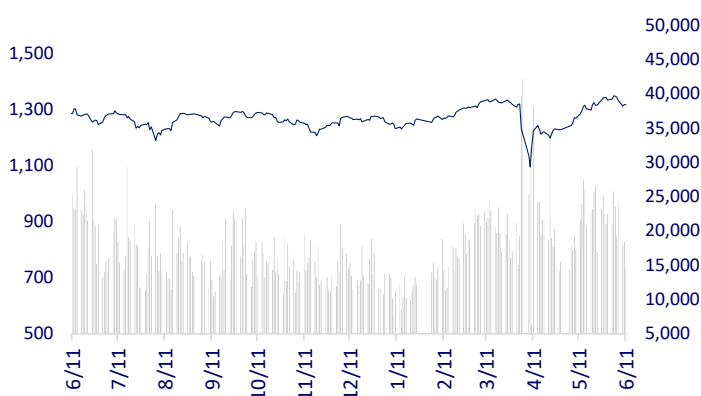
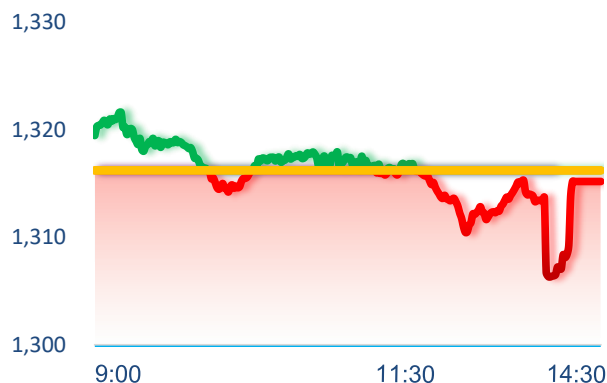
Wall Street breaks its three-day winning streak amid significant macroeconomic developments. Specifically, U.S. inflation in May came in lower than expected, with the Consumer Price Index (CPI) rising by just 0.1%, below economists' forecast of 0.2%. On the trade front, the U.S. may impose a 55% tariff on Chinese imports, including a base rate of 10%, 20% for activities related to fentanyl smuggling, and a 25% continuation of previous tariffs. In retaliation, China will impose a 10% tariff on U.S. imports. Additionally, rising tensions in the Middle East have further weighed on sentiment.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.30%	40	-67
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	-4	11
10 year-Gov. Bond	3.10%	7	25
USD/VND	26,200	-0.04%	2.54%
EUR/VND	30,522	0.11%	11.94%
CNY/VND	3,678	-0.04%	3.27%

Crude oil futures surged over 4% yesterday as tensions escalated between the U.S. and Iran. U.S. President Donald Trump expressed doubt about the possibility of reaching a new nuclear agreement. Meanwhile, Iran warned it would target U.S. military bases if conflict breaks out.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,315.20	-0.08%	3.82%
HNX	226.23	-0.08%	-0.53%
VN30	1,405.15	0.02%	4.49%
UPCOM	98.04	-0.15%	3.13%
Net Foreign buy (B)	-215.13		
Total trading value (B)	16,121.22	-19.66%	-11.08%

VN-Index reversed its upward trend as the market experienced a correction, with trading value dropping to just VND16 trillion. Proprietary continued to be net buyers for the third straight session, though the net buying value was modest at only VND5.7 billion. Focused on stocks like MBB (VND23 billion), TCB (VND17 billion). On the other hand, they recorded net selling in DGW (VND25 billion) and EIB (VND18 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Minister of Industry and Trade: Vietnam is ready to open its market to U.S. export goods;
 French group Alstom expresses interest in participating in the North-South high-speed railway project;
 Counterfeit and imitation goods: A battle with no end in sight;
 President Trump is considering extending the deadline for trade negotiations with various countries;
 Explaining why the U.S. imposes a 55% tariff on China while only facing a 10% tariff in return;
 Tensions with Iran escalate, prompting the U.S. to urgently evacuate personnel from several Middle Eastern countries.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	12/6/2025	13/6/2025	20/6/2025	Cash		1,000
VSC	12/6/2025	13/6/2025	11/7/2025	Cash		500
HDG	13/6/2025	16/6/2025		Stock	100:10	
NTP	13/6/2025	16/6/2025	25/6/2025	Cash		1,000
DRC	13/6/2025	16/6/2025	10/7/2025	Cash		600
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
HPG	26/6/2025	27/6/2025		Stock	100:20	
PTB	27/6/2025	30/6/2025	18/07/2025	Cash		1,500
SAB	30/6/2025	1/7/2025	31/07/2025	Cash		3,000