

GLOBAL MARKET		1D	YTD
DJIA	42,967.62	0.24%	1.00%
S&P500	6,045.26	0.38%	2.78%
NASDAQ	19,662.49	0.24%	1.82%
VIX	18.02	4.40%	3.86%
FTSE 100	8,884.92	0.23%	8.71%
DAX	23,771.45	-0.74%	19.40%
CAC40	7,765.11	-0.14%	5.21%
Brent oil (\$/barrel)	74.61	8.54%	-0.59%
Gold (\$/ounce)	3,428.00	1.46%	30.09%

Wall Street gained ground thanks to a 13% surge in Oracle's stock. Additionally, U.S. equities were supported by May's Producer Price Index (PPI), which rose more slowly than expected. However, U.S. stock futures dropped sharply following media reports that Israel had launched attacks on Iran.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.04%	74	7
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.64%	6	17
10 year-Gov. Bond	3.02%	-8	17
USD/VND	26,210	0.04%	2.58%
EUR/VND	30,812	0.95%	13.00%
CNY/VND	3,681	0.10%	3.37%

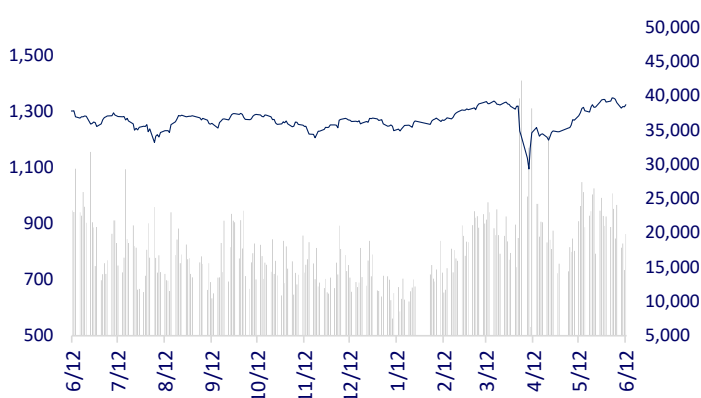
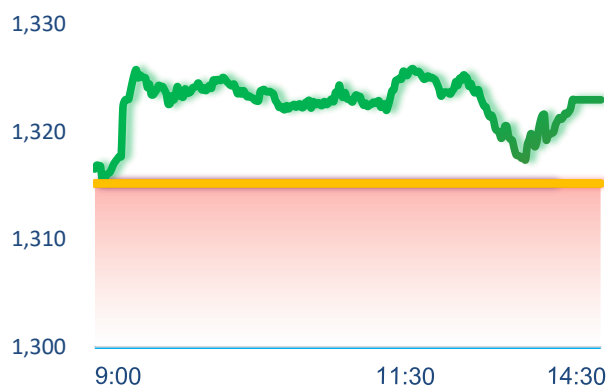
Global oil prices jumped more than 6% immediately after Israel struck Iran early this morning, targeting "dozens" of nuclear facilities.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,322.99	0.59%	4.44%
HNX	227.73	0.66%	0.13%
VN30	1,412.16	0.50%	5.01%
UPCOM	98.16	0.12%	3.26%
Net Foreign buy (B)	421.04		
Total trading value (B)	21,780.01	35.10%	20.13%

VN-Index reversed course and climbed, with liquidity reaching nearly VND20 trillion—an increase of nearly VND4 trillion compared to the previous session. Proprietary continued net buying VND331 billion yesterday. Key stocks bought included FPT (VND54 billion), HPG (VND35 billion), and VPB (VND31 billion). In contrast, they net sold DGW (VND18 billion) and VCB (VND10 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Deputy Minister of Home Affairs: Eliminate "sub-licenses" in labor export immediately;
Over VND1 quadrillion collected in taxes in the first five months of the year;
Details of 34 provincial-level administrative units from June 12, 2025;
Israel attacks Iran, targeting "dozens" of nuclear facilities;
Ukraine's membership status not included in NATO Summit joint statement;
Trump calls Fed Chair Powell a "numbskull" while urging interest rate cut.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDG	13/06/2025	16/06/2025		Stock	100:10	
NTP	13/06/2025	16/06/2025	25/06/2025	Cash		1,000
DRC	13/06/2025	16/06/2025	10/7/2025	Cash		600
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
VIF	21/07/2025	22/07/2025	21/08/2025	Cash		648
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700