

GLOBAL MARKET		1D	YTD
DJIA	42,197.79	-1.79%	-0.81%
S&P500	5,976.97	-1.13%	1.62%
NASDAQ	19,406.83	-1.30%	0.50%
VIX	20.82	15.54%	20.00%
FTSE 100	8,850.63	-0.39%	8.29%
DAX	23,516.23	-1.07%	18.12%
CAC40	7,684.68	-1.04%	4.12%
Brent oil (\$/barrel)	74.79	-0.47%	-0.35%
Gold (\$/ounce)	3,437.00	-0.09%	30.43%

U.S. stocks plunged on Friday (June 13) following a series of airstrikes by Israel on Iran. At the close of the session, the Dow Jones Industrial Average dropped 769.83 points (or 1.79%) to 42,197.79. The S&P 500 lost 1.13% to finish at 5,976.97, while the Nasdaq Composite retreated 1.30% to 19,406.83.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.70%	-34	-27
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.65%	0	17
10 year-Gov. Bond	3.02%	0	18
USD/VND	26,223	0.05%	2.63%
EUR/VND	30,919	0.35%	13.40%
CNY/VND	3,690	0.24%	3.63%

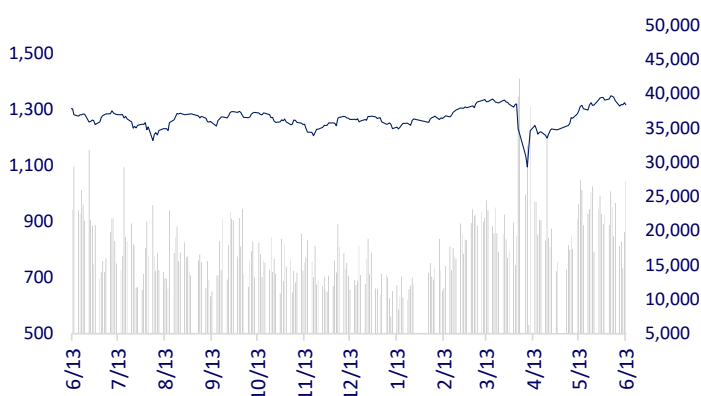
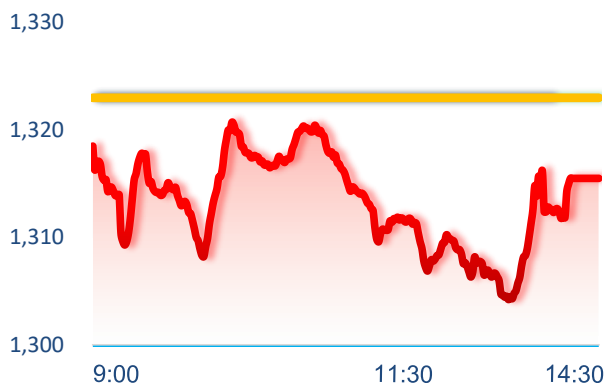
Oil prices surged sharply on Friday (June 13) after Israel confirmed it had carried out airstrikes on Iran, raising concerns over potential disruptions to energy supply from the Middle East. WTI crude jumped nearly 11.3%, reaching 75.75 USD/barrel at 10:31 PM ET. Brent crude also soared 11%, hitting 76.95 USD/barrel at 10:32 PM ET.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,315.49	-0.57%	3.85%
HNX	224.82	-1.28%	-1.15%
VN30	1,401.20	-0.78%	4.20%
UPCOM	97.54	-0.63%	2.61%
Net Foreign buy (B)	83.58		
Total trading value (B)	30,807.88	41.45%	69.92%

VN-Index also tumbled deeply into the red following reports of escalating conflict between Israel and Iran. Proprietary traders reversed course and recorded a net sell of VND245 billion on June 13, with notable outflows from stocks like MBB (VND64 billion), SSI (VND62 billion), and HPG (VND40 billion). On the other hand, they net bought FUEVFVND (VND48 billion) and FEEDCMID (VND22 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Results of the third round of negotiations between Vietnam and the United States;
 Vietnam has officially become a partner country of the BRICS group;
 Prime Minister: June 30 will be a historic day when the entire country announces the implementation of the two-tier government system;
 Iran launches a new missile attack on Israel;
 Mr. Trump: Israel and Iran will reach peace soon;
 Rising tensions between Israel and Iran push the U.S. dollar higher.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
VIF	21/07/2025	22/07/2025	21/08/2025	Cash		648
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700