

GLOBAL MARKET		1D	YTD
DJIA	42,515.09	0.75%	-0.07%
S&P500	6,033.11	0.94%	2.58%
NASDAQ	19,701.21	1.52%	2.02%
VIX	19.11	-8.21%	10.14%
FTSE 100	8,875.22	0.28%	8.59%
DAX	23,699.12	0.78%	19.04%
CAC40	7,684.68	0.00%	4.12%
Brent oil (\$/barrel)	73.48	-1.01%	-2.09%
Gold (\$/ounce)	3,400.00	-0.95%	29.03%

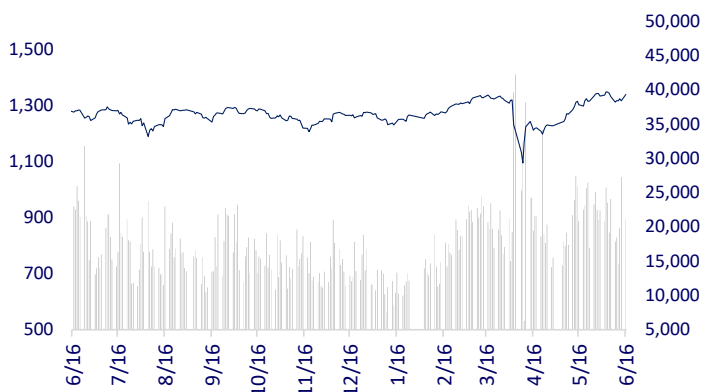
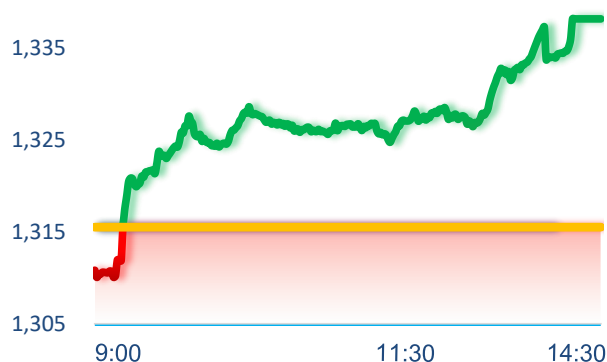
U.S. stocks rebounded on Monday (June 16) as investors grew optimistic that the conflict between Israel and Iran could remain contained. Reports suggested that Iran had asked several countries, including Saudi Arabia, to urge U.S. President Donald Trump to pressure Israel for an immediate ceasefire.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.24%	-46	-73
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.65%	0	18
10 year-Gov. Bond	3.03%	1	19
USD/VND	26,242	0.07%	2.70%
EUR/VND	30,869	-0.16%	13.22%
CNY/VND	3,690	0.01%	3.64%

Global oil prices cooled down as key energy production and export facilities remained safe amid the Israel-Iran military conflict. According to Oilprice at 4:30 AM on June 17, 2025, Brent crude stood at 73.31 USD/barrel, down 1.24% (equivalent to a USD0.92 drop). Similarly, WTI crude was at 70.49 USD/barrel, down 1.56% (or USD1.12).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,338.11	1.72%	5.63%
HNX	228.12	1.47%	0.30%
VN30	1,420.35	1.37%	5.62%
UPCOM	98.10	0.57%	3.20%
Net Foreign buy (B)	964.46		
Total trading value (B)	23,222.99	-24.62%	28.09%

VN-Index surged yesterday with strong cash inflows spreading across multiple sectors. However, proprietary trading desks turned net sellers with a total of VND678 billion, mainly offloading stocks like FPT (VND104 billion), HPG (VND86 billion), and VPB (VND82 billion). On the other hand, they net bought FUEVFVND (VND38 billion) and NT2 (VND13 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

The Ministry of Industry and Trade proposes abolishing import tax exemption for goods purchased via e-commerce;  
The National Assembly discusses socio-economic development and other important issues;  
Ho Chi Minh City attracts over USD2.86 billion in investments into industrial and export processing zones;  
Iran demands a ceasefire as the U.S. deploys aircraft carriers closer to the Middle East;  
Iran hints at the possibility of withdrawing from the Nuclear Non-Proliferation Treaty (NPT);  
The U.S. reduces tariffs on goods from the United Kingdom.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
VIF	21/07/2025	22/07/2025	21/08/2025	Cash		648
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700