

GLOBAL MARKET		1D	YTD
DJIA	42,215.80	-0.70%	-0.77%
S&P500	5,982.72	-0.84%	1.72%
NASDAQ	19,521.09	-0.91%	1.09%
VIX	21.60	13.03%	24.50%
FTSE 100	8,834.03	-0.46%	8.09%
DAX	23,434.65	-1.12%	17.71%
CAC40	7,683.73	-0.01%	4.11%
Brent oil (\$/barrel)	76.44	4.38%	1.85%
Gold (\$/ounce)	3,384.90	-0.01%	28.46%

U.S. stocks declined on Tuesday (June 17) as investors grew increasingly concerned about escalating tensions in the Middle East. President Donald Trump is considering whether to launch a military strike against Iran as he demands the country's leader, Ayatollah Ali Khamenei, "surrender" in Tehran's conflict with Israel.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.50%	-74	-147
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.67%	2	19
10 year-Gov. Bond	3.04%	0	19
USD/VND	26,247	0.02%	2.72%
EUR/VND	30,884	0.05%	13.27%
CNY/VND	3,687	-0.09%	3.54%

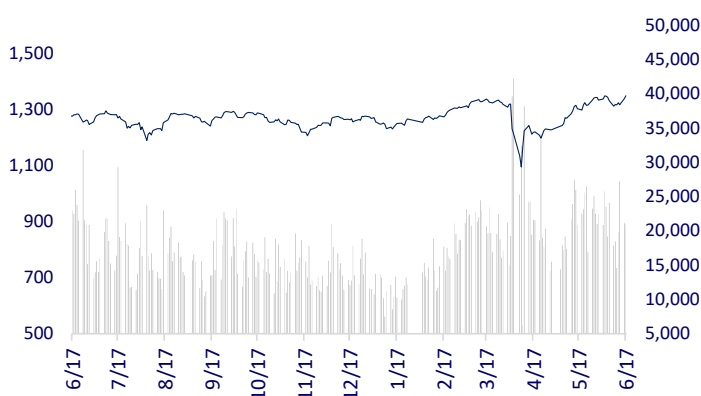
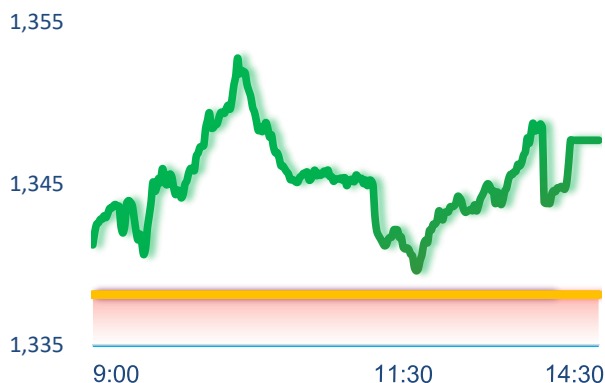
Crude oil futures surged over 4% following President Trump's call for Iran to surrender unconditionally.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,347.59	0.71%	6.38%
HNX	228.24	0.05%	0.36%
VN30	1,431.39	0.78%	6.44%
UPCOM	98.87	0.78%	4.01%
Net Foreign buy (B)	582.63		
Total trading value (B)	23,394.56	0.74%	29.03%

The VN-Index was awash in green as renewed capital inflows drove a rally in real estate stocks. Proprietary trading desks continued to net sell VND195 billion, mainly in stocks such as HPG (VND52 billion), FPT (VND45 billion), and MWG (VND35 billion). On the other hand, they net bought DGW (VND66 billion) and VIX (VND25 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

A new E-commerce Law will be introduced to tighten regulations on online trading and combat counterfeit goods;
86-trillion-VND megaring road project just achieved a major milestone after the Prime Minister called for early completion;
Major changes to land title procedures will take effect from July 1 — important for all citizens to know;
Iran issues warning, urges residents of Tel Aviv and Haifa to evacuate;
North Korea to deploy 6,000 troops to Russia's Kursk province;
Trump weighs potential U.S. military strike on Iran, demands 'unconditional surrender'.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
VIF	21/07/2025	22/07/2025	21/08/2025	Cash		648
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700