

GLOBAL MARKET		1D	YTD
DJIA	42,171.66	-0.10%	-0.88%
S&P500	5,982.86	0.00%	1.72%
NASDAQ	19,546.27	0.13%	1.22%
VIX	20.14	-6.76%	16.08%
FTSE 100	8,843.47	0.11%	8.20%
DAX	23,317.81	-0.50%	17.12%
CAC40	7,656.12	-0.36%	3.73%
Brent oil (\$/barrel)	76.23	1.58%	1.57%
Gold (\$/ounce)	3,377.90	-0.04%	28.19%

The Dow Jones index edged lower on Wednesday (June 18) following the latest policy update from the U.S. Federal Reserve (Fed). The U.S. central bank kept interest rates unchanged, and Fed Chairman Jerome Powell stated that any decision to adjust rates would depend on how President Donald Trump's tariff policies impact inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.02%	-48	-195
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.63%	-4	15
10 year-Gov. Bond	3.07%	3	22
USD/VND	26,243	-0.02%	2.71%
EUR/VND	30,758	-0.41%	12.81%
CNY/VND	3,688	0.02%	3.56%

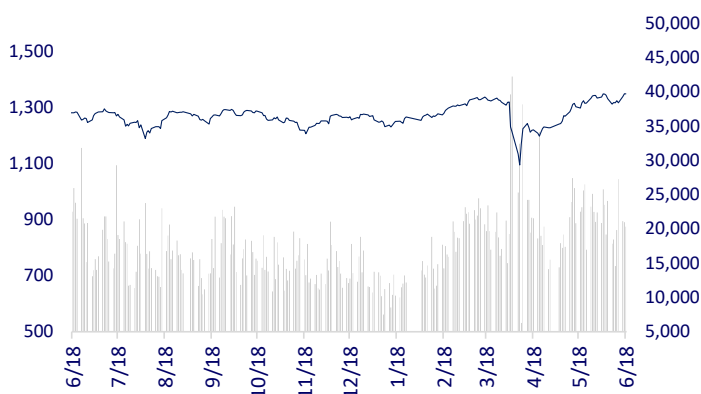
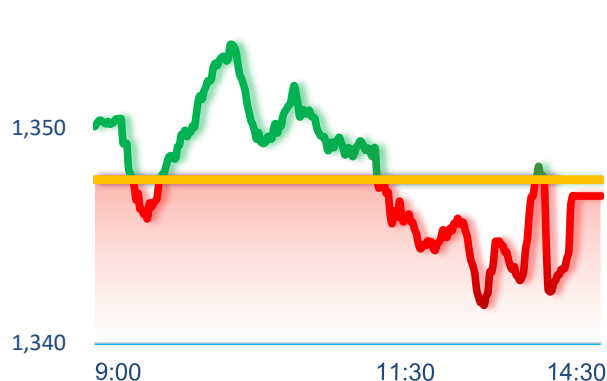
The Bank of England (BoE) is also expected to keep interest rates unchanged in Thursday's meeting as it monitors whether the economy and inflation continue to cool, or if the country faces a potential energy price shock stemming from the Israel-Iran conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,346.83	-0.06%	6.32%
HNX	228.20	-0.02%	0.34%
VN30	1,423.99	-0.52%	5.89%
UPCOM	99.31	0.45%	4.47%
Net Foreign buy (B)	-317.30		
Total trading value (B)	22,155.79	-5.30%	22.20%

The VN-Index remained almost flat in yesterday's session. Proprietary trading turned to a net buying value of VND183 billion, mainly in stocks such as FPT (VND63 billion), DGW (VND51 billion), and STB (VND47 billion). On the other hand, they net sold HPG (VND48 billion) and MWG (VND19 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Official groundbreaking held for Ring Road 4 – HCMC section through Binh Duong;
No railway projects have been sold or transferred to foreign entities;
Proposal to invest nearly VND30 trillion in Phu Yen – Dak Lak expressway;
Fed keeps interest rates unchanged, signals two cuts later this year;
Iran rejects Trump's demand for 'unconditional surrender';
U.S. Senate passes bill regulating stablecoin cryptocurrencies.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	19/6/2025	20/6/2025	17/10/2025	Cash		1,000
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HUB	24/06/2025	25/06/2025		Stock	100:15	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000