

GLOBAL MARKET		1D	YTD
DJIA	42,171.66	0.00%	-0.88%
S&P500	5,982.86	0.00%	1.72%
NASDAQ	19,546.27	0.00%	1.22%
VIX	22.17	10.08%	27.78%
FTSE 100	8,791.80	-0.58%	7.57%
DAX	23,057.38	-1.12%	15.81%
CAC40	7,553.45	-1.34%	2.34%
Brent oil (\$/barrel)	77.33	1.44%	3.04%
Gold (\$/ounce)	3,359.04	-0.97%	27.48%

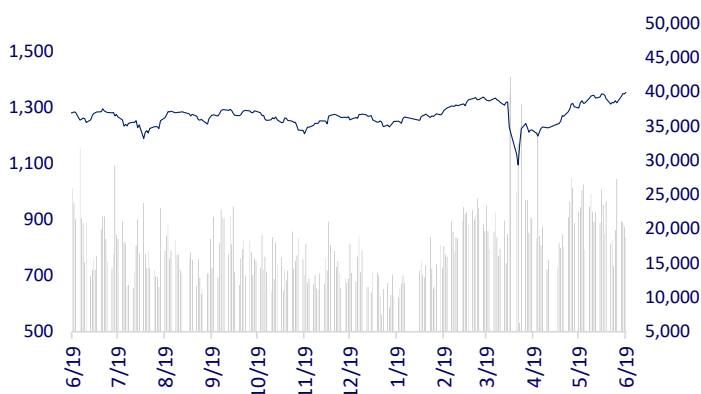
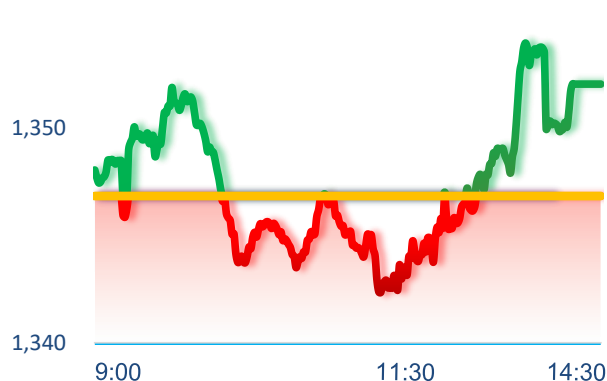
European stocks declined as Middle East tensions reignited inflation concerns. U.S. stock markets were closed in observance of Juneteenth.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.68%	-34	-229
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.69%	6	22
10 year-Gov. Bond	3.07%	0	22
USD/VND	26,276	0.13%	2.84%
EUR/VND	30,713	-0.15%	12.64%
CNY/VND	3,690	0.07%	3.63%

On June 19, the Bank of England (BoE) held its key interest rate steady at 4.25%, while the Swiss National Bank (SNB) cut its rate to 0%, citing easing inflation and a gloomy global economic outlook.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,352.04	0.39%	6.73%
HNX	227.56	-0.28%	0.06%
VN30	1,439.30	1.08%	7.03%
UPCOM	98.87	-0.44%	4.01%
Net Foreign buy (B)	-901.59		
Total trading value (B)	20,668.66	-6.71%	14.00%

VN-Index experienced significant volatility on the derivatives expiration date and as ETFs rebalanced their portfolios. Proprietary trading desks returned to net selling with a total of VND443 billion, mainly in stocks such as HAG (VND695 billion), TCB (VND20 billion), and NLG (VND13 billion). On the contrary, they net bought DGW (VND51 billion) and VHM (VND39 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Deputy Prime Minister Ho Duc Phoc: A flat tax should be applied to small businesses and households with annual revenue under VND1 billion;
Minister of Finance: Industrial zones must not be developed at all costs or in a scattered manner;
Ministry of Industry and Trade explains why 5,500 retail stores suddenly shut down;
Bank of England keeps interest rates unchanged, while Switzerland cuts rates to 0%;
Donald Trump denies approving any plan to attack Iran;
Fed Chair: The impact of upcoming tariffs is on the horizon.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DDV	20/6/2025	23/6/2025	18/7/2025	Cash		900
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HUB	24/06/2025	25/06/2025		Stock	100:15	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000