

GLOBAL MARKET		1D	YTD
DJIA	42,206.82	0.08%	-0.79%
S&P500	5,967.84	-0.25%	1.47%
NASDAQ	19,447.41	-0.51%	0.71%
VIX	20.62	-6.99%	18.85%
FTSE 100	8,774.65	-0.20%	7.36%
DAX	23,350.55	1.27%	17.29%
CAC40	7,589.66	0.48%	2.83%
Brent oil (\$/barrel)	77.35	2.48%	3.06%
Gold (\$/ounce)	3,363.25	-0.15%	27.64%

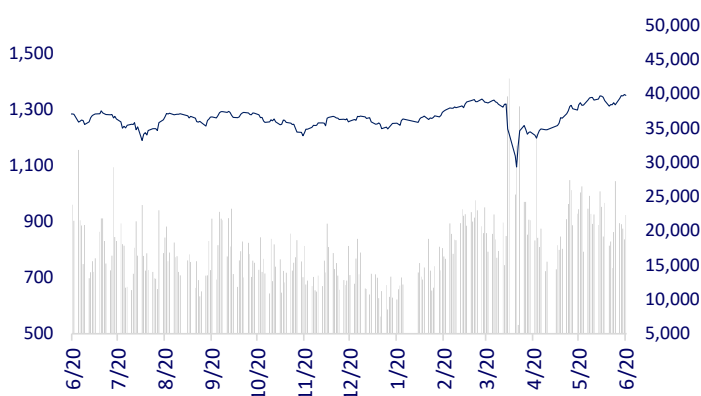
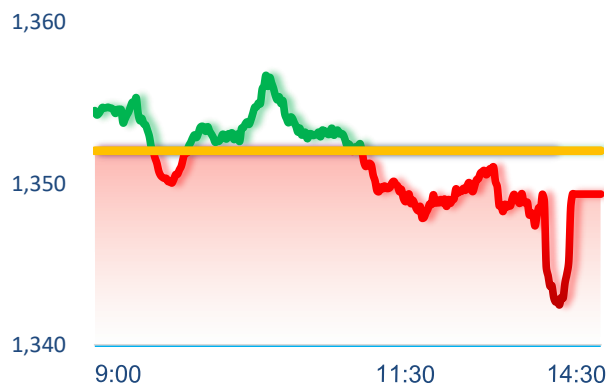
S&P 500 declined on Friday (June 20) as investors remained cautious amid new developments in the Middle East. Alongside geopolitical concerns, the market is also weighing the Federal Reserve's future interest rate cut trajectory, especially as recent economic data has sent mixed signals.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.90%	22	-207
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.70%	1	23
10 year-Gov. Bond	3.09%	3	25
USD/VND	26,282	0.02%	2.86%
EUR/VND	30,870	0.51%	13.22%
CNY/VND	3,693	0.08%	3.72%

Global oil prices rose across the board following U.S. airstrikes on Iran early on June 22. According to Reuters, analysts believe prices could spike further if Iran responds aggressively, potentially causing major disruptions to global oil supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,349.35	-0.20%	6.52%
HNX	227.07	-0.22%	-0.16%
VN30	1,435.19	-0.29%	6.73%
UPCOM	99.18	0.31%	4.33%
Net Foreign buy (B)	-570.98		
Total trading value (B)	24,149.26	16.84%	33.19%

VN-Index continued to move sideways on the day ETFs rebalanced their portfolios. Proprietary trading saw a modest net sell of VND36 billion, mainly in stocks like TCB (VND34 billion), HPG (VND18 billion), and MBB (VND12 billion). On the other hand, they recorded net buying in DGW (VND44 billion) and FUEVFVND (VND16 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Minister of Construction: SBV has instructed banks to prepare a credit package worth VND500 trillion to finance real estate projects;
Public investment disbursement in the first half of the year has increased compared to the same period last year;
Prime Minister: Expressways from Cao Bang to Ca Mau will be opened to traffic within this year;
The U.S. has officially entered the war, bombing three nuclear facilities in Iran;
Iran's Foreign Minister visits Russia for "consultations," while the United Nations convenes an emergency meeting;
The Iranian Parliament has voted in favor of closing the Strait of Hormuz.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAC	23/06/2025	24/06/2025	15/07/2025	Cash		1,000
LAS	23/06/2025	24/06/2025	23/07/2025	Cash		1,200
HCM	24/06/2025	25/06/2025		Stock	2:1	
HUB	24/06/2025	25/06/2025		Stock	100:15	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	