

GLOBAL MARKET

		1D	YTD
DJIA	42,581.78	0.89%	0.09%
S&P500	6,025.17	0.96%	2.44%
NASDAQ	19,630.98	0.94%	1.66%
VIX	19.83	-3.83%	14.29%
FTSE 100	8,758.04	-0.19%	7.16%
DAX	23,269.01	-0.35%	16.88%
CAC40	7,537.57	-0.69%	2.12%
Brent oil (\$/barrel)	69.40	-8.06%	-7.53%
Gold (\$/ounce)	3,364.30	-0.12%	27.67%

Stock futures rose on Monday night after President Donald Trump said that there is a ceasefire timeline for Israel and Iran. The three major averages rose in the regular session as Iran didn't close the Strait of Hormuz, a key oil shipping route. Also, prospects of the U.S. Federal Reserve cutting interest rates as early as July contributed to the upbeat mood.

VIETNAM ECONOMY

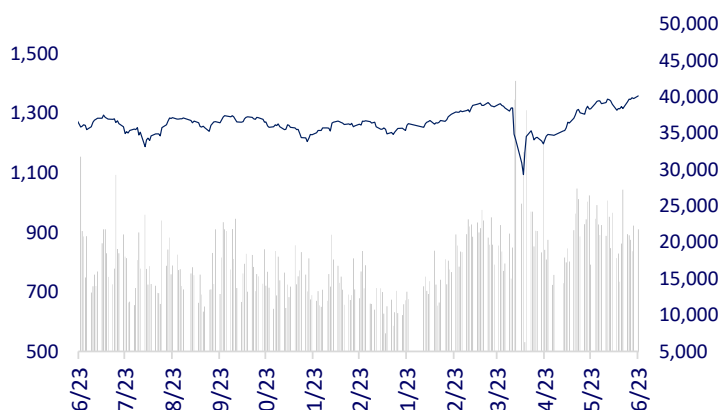
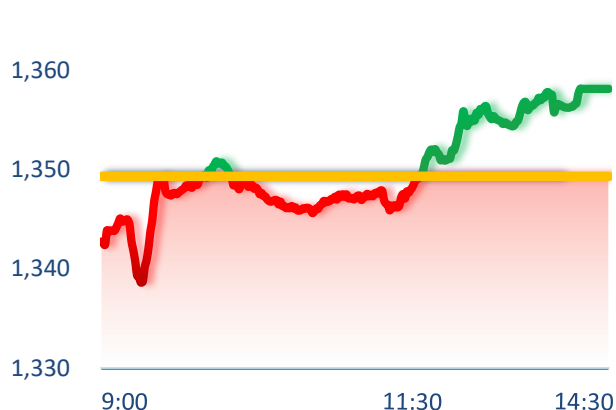
		1D (bps)	YTD (bps)
Vnibor	1.66%	-24	-231
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.66%	-4	18
10 year-Gov. Bond	3.15%	5	30
USD/VND	26,279	-0.01%	2.85%
EUR/VND	30,811	-0.19%	13.00%
CNY/VND	3,704	0.28%	4.01%

Oil prices tumbled on Tuesday to their lowest level in more than a week as U.S. President Donald Trump said a ceasefire has been agreed between Iran and Israel, relieving worries of supply disruption in the area.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,358.18	0.65%	7.22%
HNX	227.42	0.15%	0.00%
VN30	1,448.32	0.91%	7.70%
UPCOM	98.93	-0.25%	4.07%
Net Foreign buy (B)	-226.36		
Total trading value (B)	24,213.13	0.26%	33.55%

VN-Index officially surpassed the 3-year peak thanks to cash flow into Vingroup stocks. Proprietary trading net bought VND358 billion, mainly including stocks such as ACB VND92 billion, MWG VND50 billion, VHM VND33 billion,...

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

The State Bank of Vietnam has directed commercial banks to prepare VND500,000 billion in capital for lending to projects;
Interbank interest rates have dropped sharply to a 16-month low;
Textile and garment enterprises are cautious ahead of the deadline for reciprocal tariffs;
Iran launched multiple missiles against an American military base in Qatar;
Trump says Iran and Israel agree to a ceasefire;
Thailand bans Cambodian motorbikes at all border gates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCM	24/06/2025	25/06/2025		Stock	2:1	
HUB	24/06/2025	25/06/2025		Stock	100:15	
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600