

GLOBAL MARKET		1D	YTD
DJIA	42,982.43	-0.25%	1.03%
S&P500	6,092.16	0.00%	3.58%
NASDAQ	19,973.55	0.31%	3.43%
VIX	16.76	-4.12%	-3.40%
FTSE 100	8,718.75	-0.46%	6.68%
DAX	23,498.33	-0.61%	18.03%
CAC40	7,558.16	-0.76%	2.40%
Brent oil (\$/barrel)	66.64	0.71%	-11.21%
Gold (\$/ounce)	3,331.50	0.25%	26.43%

The U.S. stock market ended mixed on Wednesday (June 25), with the S&P 500 nearly flat, hovering just below its all-time high. The spotlight of the session was on Nvidia, which surged 4.3%, hitting a new record at 154.31 USD/share, surpassing its previous peak of USD149.43 set on January 6. This rally boosted Nvidia's market capitalization to USD3.77 trillion, reclaiming its position as the world's most valuable company, ahead of tech giants Microsoft and Apple.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.37%	164	-60
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.68%	-5	21
10 year-Gov. Bond	3.14%	1	29
USD/VND	26,307	-0.01%	2.96%
EUR/VND	31,197	0.22%	14.42%
CNY/VND	3,705	0.08%	4.04%

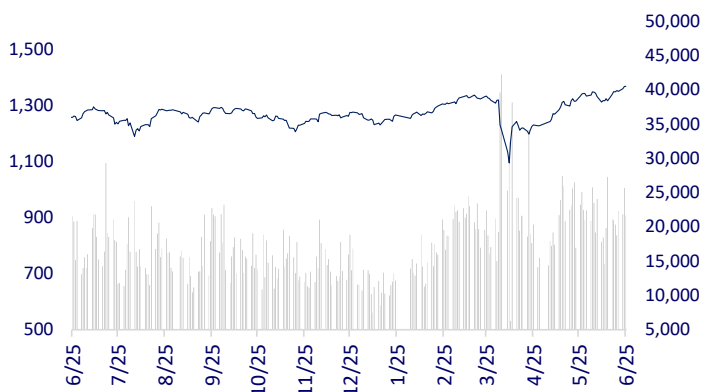
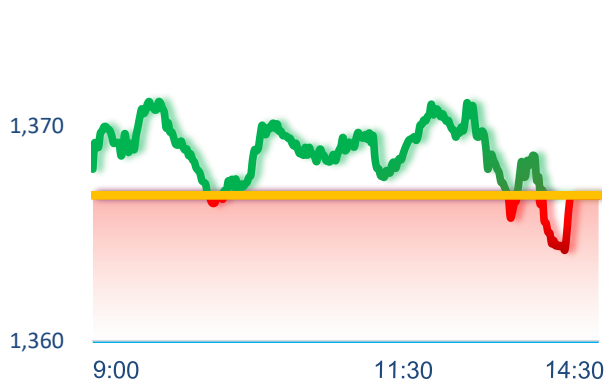
In commodities, oil prices stabilized after a steep 12% drop over the past two sessions. By the end of the day, WTI crude rose 0.85% to 64.92 USD/barrel, while Brent crude increased 0.71% to 66.64 USD/barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,366.75	0.00%	7.89%
HNX	227.66	-0.06%	0.10%
VN30	1,465.36	0.18%	8.97%
UPCOM	99.94	0.60%	5.13%
Net Foreign buy (B)	131.69		
Total trading value (B)	24,106.10	-15.74%	32.96%

The market saw strong divergence amid weakening liquidity, with total trading value just over VND23 trillion. Proprietary trading desks turned net buyers, purchasing VND362 billion, led by stocks like TCB (VND470 billion), HPG (VND155 billion), and STB (VND140 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Vietnam is considering expanding the North-South Expressway under a public-private partnership (PPP) model;
Foxconn representatives met with the Prime Minister, where both sides exchanged a series of proposals;
A consortium has been revealed as the winner of a contract worth over VND8,000 billion for the Block B – O Mon gas project;
NATO pledged to increase defense spending by 5%, aligning with President Donald Trump's demands;
The European Union is planning retaliatory tariffs on U.S. goods;
Trump warned that conflict between Iran and Israel could soon reignite.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPG	26/06/2025	27/06/2025		Stock	100:20	
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648