

GLOBAL MARKET

		1D	YTD
DJIA	43,386.84	0.94%	1.98%
S&P500	6,141.02	0.80%	4.41%
NASDAQ	20,167.91	0.97%	4.44%
VIX	16.59	-1.01%	-4.38%
FTSE 100	8,735.60	0.19%	6.88%
DAX	23,649.30	0.64%	18.79%
CAC40	7,557.31	-0.01%	2.39%
Brent oil (\$/barrel)	67.91	2.23%	-9.51%
Gold (\$/ounce)	3,329.50	-0.08%	26.35%

Wall Street closed higher on Thursday, nudging the S&P 500 and the Nasdaq nearer to record closing highs as the Israel-Iran ceasefire continued to hold and a raft of economic indicators appeared to support the case for the U.S. Federal Reserve lowering borrowing costs this year, and the White House signalled President Donald Trump could extend a July tariff deadline.

VIETNAM ECONOMY

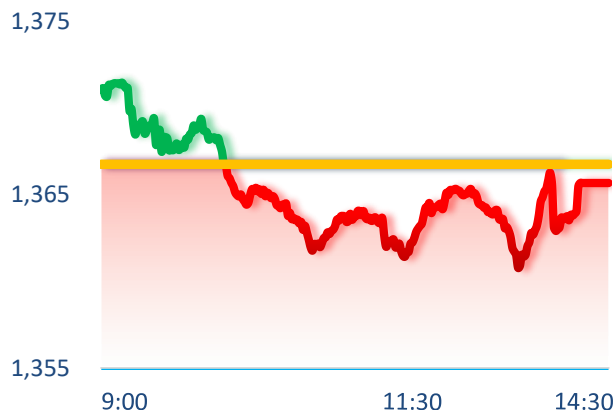
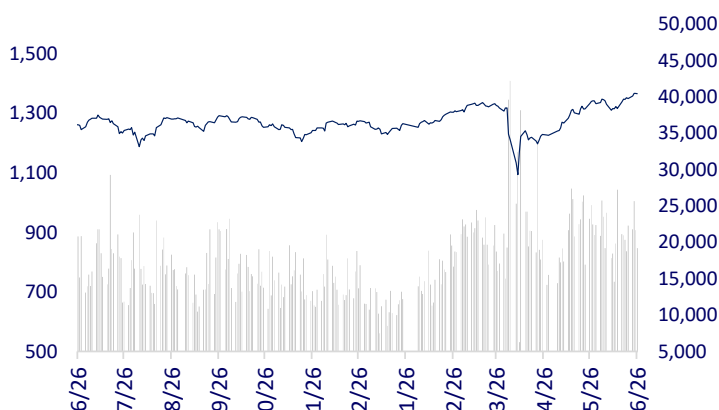
		1D (bps)	YTD (bps)
Vnibor	4.43%	106	46
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.72%	4	25
10 year-Gov. Bond	3.09%	-5	24
USD/VND	26,290	-0.06%	2.89%
EUR/VND	31,302	0.33%	14.80%
CNY/VND	3,704	-0.03%	4.01%

The US Dollar (DXY Index) extended its losing streak on Thursday (June 26), tumbling to a three-year low amid political pressure on the Federal Reserve. The surge in oil prices was further catalyzed by a sharp decline in the U.S. dollar index as U.S. President Trump signaled potential Federal Reserve leadership changes and hinted at rate cuts.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,365.67	-0.08%	7.81%
HNX	227.70	0.02%	0.12%
VN30	1,463.57	-0.12%	8.84%
UPCOM	100.06	0.12%	5.26%
Net Foreign buy (B)	-323.94		
Total trading value (B)	21,025.47	-12.78%	15.97%

On June 26, Vingroup stocks fell, VN-Index fluctuated at a three-year peak. Proprietary traders net bought VND601 billion, mainly including stocks such as MBB VND315 billion, TCB VND280 billion, STB VND194 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ministry of Finance abolishes 16 Circulars;
- Ministry of Industry and Trade proposes to start using E10 gasoline from January 2026;
- State Bank approves Eximbank to move its headquarters to Hanoi;
- US Secretary of Commerce: Agreement with China has been signed, 10 new agreements are about to be announced;
- White House: Reciprocal tax deadline is not important, Mr. Trump can extend it again;
- Nike warns of USD1 billion loss due to tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PTB	27/06/2025	30/06/2025	18/07/2025	Cash		1,500
NTP	27/06/2025	30/06/2025		Stock	10:2	
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648