

GLOBAL MARKET

		1D	YTD
DJIA	43,819.27	1.00%	3.00%
S&P500	6,173.07	0.52%	4.96%
NASDAQ	20,273.46	0.52%	4.99%
VIX	16.32	-1.63%	-5.94%
FTSE 100	8,798.91	0.72%	7.66%
DAX	24,033.22	1.62%	20.71%
CAC40	7,691.55	1.78%	4.21%
Brent oil (\$/barrel)	67.13	0.66%	-10.55%
Gold (\$/ounce)	3,273.30	-1.64%	24.22%

The broad-based S&P 500 hit a new record in more than four months, the Nasdaq Composite also reached an all-time high in last Friday's session. The three benchmarks have staged a sharp recovery this month from the lows seen in April during the height of trade policy tensions. Still, June's surge reflects the exuberance of investors who are relieved that most of the Trump administration's most dire tariff threats haven't been implemented.

VIETNAM ECONOMY

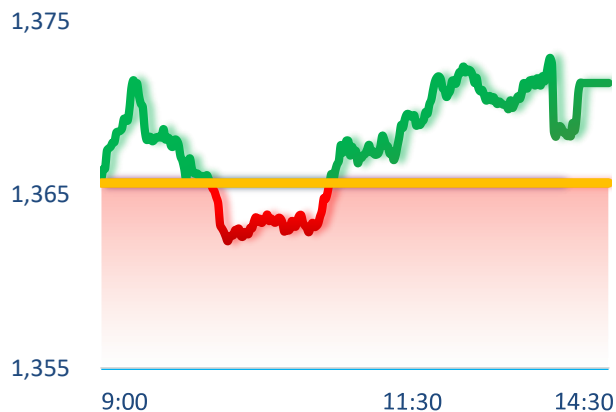
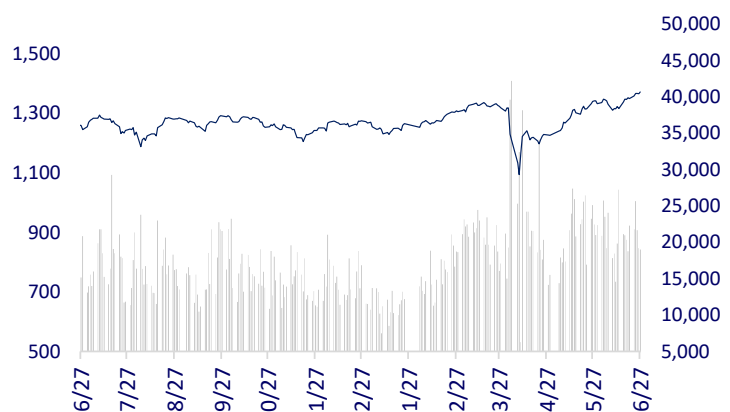
		1D (bps)	YTD (bps)
Vnibor	4.83%	40	86
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.68%	-4	20
10 year-Gov. Bond	2.97%	-11	12
USD/VND	26,270	-0.08%	2.81%
EUR/VND	31,364	0.20%	15.03%
CNY/VND	3,697	-0.18%	3.82%

As of June 18, 2025, the total outstanding debt of the entire system reached VND16.73 trillion, an increase of 7.14% compared to the end of 2024.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,371.44	0.42%	8.26%
HNX	227.81	0.05%	0.17%
VN30	1,475.89	0.84%	9.75%
UPCOM	100.62	0.56%	5.85%
Net Foreign buy (B)	-78.51		
Total trading value (B)	20,883.01	-0.68%	15.18%

On June 27, VN-Index continued to surpass the three-year peak thanks to two stocks MSN and VNM leading the market. Proprietary traders net bought VND333 billion, mainly including stocks such as TCB VND310 billion, MWG VND268 billion, DRC VND95 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

SBV net injected nearly VND40,000 billion last week, interbank interest rates increased slightly;
Vingroup - Techtra signed a BOT contract for Gia Nghia - Chon Thanh expressway worth nearly VND20,000 billion;
The government urged to speed up the removal of obstacles to soon upgrade the stock market;
Iran doubts the ceasefire agreement will be difficult to maintain;
US - Japan tariff negotiations enter the final stage;
Trump says U.S. ending trade talks with Canada.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	30/06/2025	1/7/2025	31/07/2025	Cash		3,000
DBD	30/06/2025	1/7/2025	31/07/2025	Cash		2,000
VGS	7/7/2025	8/7/2025		Stock	100:10	
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648

PINETREE SECURITIES CORPORATION