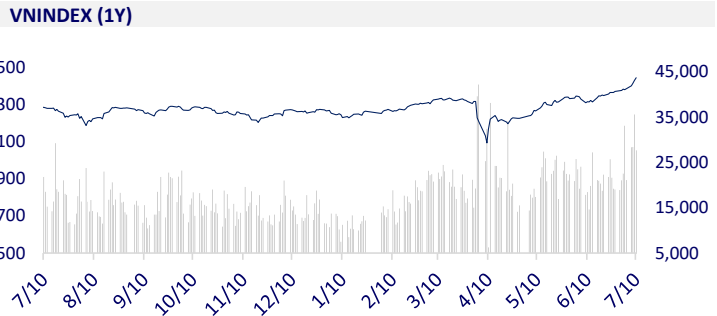
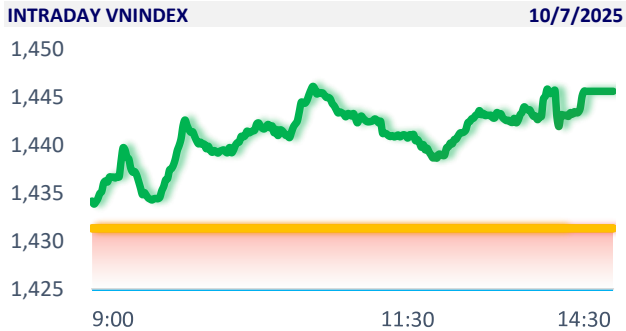
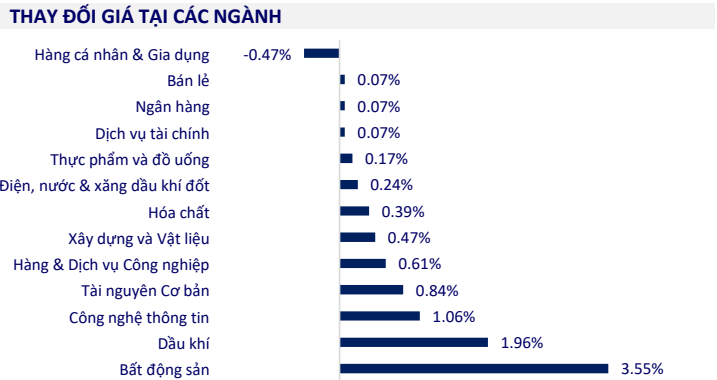


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,445.64	1.00%	14.12%
HNX	238.44	-0.08%	4.84%
VN30	1,569.34	1.69%	16.70%
UPCOM	102.28	-0.21%	7.60%
GT mua ròng NĐTNN (tỷ)	983.32		
Tổng GTGD (tỷ)	30,431.90	-26.83%	67.85%

VN-Index tiếp tục bứt phá với chuỗi tăng 7 phiên liên tiếp, VN30 chính thức vượt đỉnh lịch sử. Bất động sản và Dầu khí là các nhóm ngành có diễn biến tích cực nhất trong phiên hôm nay. Trái ngược lại, nhóm Ngân hàng và Bán lẻ lại có diễn biến kém khả quan.



ETF & PHÁI SINH		1D	YTD
E1VFN30	27,160	1.49%	15.67%
FUEMAV30	19,000	2.48%	16.71%
FUESSV30	19,000	1.23%	13.77%
FUESSV50	21,700	0.88%	7.96%
FUESSVFL	25,920	0.23%	17.29%
FUEVFNVD	34,680	-0.54%	3.46%
FUEVN100	19,820	0.61%	10.60%
4111F7000	1,567.9	2.28%	
4111F8000	1,555.8	2.05%	
VN30F2509	1,552.8	2.18%	
VN30F2512	1,548.5	1.88%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,646.36	-0.44%	-0.62%
Shanghai	3,509.68	0.48%	4.71%
Hang Seng	24,028.37	0.57%	19.79%
Kospi	3,183.23	1.58%	32.66%
BSE Sensex	83,197.88	-0.40%	5.88%
STI (Singapore)	4,075.70	0.44%	7.61%
SET (Thái Lan)	1,110.40	-0.47%	-20.70%
Dầu Brent (\$/thùng)	70.05	-0.19%	-6.66%
Vàng (\$/ounce)	3,334.62	0.35%	26.55%

Chứng khoán châu Á hầu hết tăng điểm chiều 10/7, phản ánh tâm lý lạc quan rằng các nước sẽ đàm phán thành công nhằm hạn chế tác động tiêu cực từ chính sách thuế quan của Tổng thống Mỹ Donald Trump.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.72%	2	75
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.82%	1.6	34
TPCP - 10 năm	3.15%	-1.4	30
USD/VND	26,290	-0.11%	2.89%
EUR/VND	31,461	-0.02%	15.38%
CNY/VND	3,696	-0.16%	3.80%

Liên Bộ Công Thương - Tài chính vừa quyết định điều chỉnh giá xăng dầu. Theo đó, từ 15h hôm nay (10/7), giá xăng RON 95-III tăng 214 đồng/lít, lên mức 19,659 đồng/lít; giá xăng E5 RON 92 tăng 184 đồng/lít, lên mức 20,090 đồng/lít.

LỊCH SỰ KIỆN

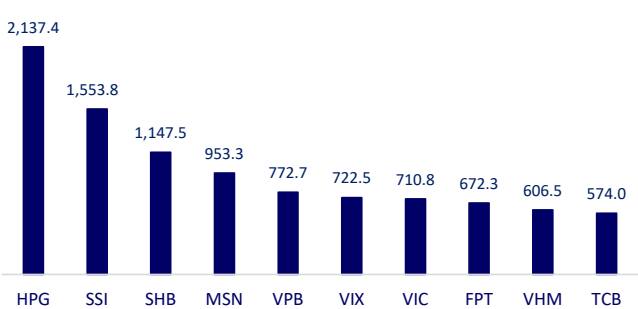
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
PJT	10/7/2025	11/7/2025	25/7/2025	Tiền mặt		600
NAB	10/7/2025	11/7/2025		Cổ phiếu	100:52	
SIP	14/07/2025	15/07/2025		Cổ phiếu	100:15	
FRT	16/07/2025	17/07/2025		Cổ phiếu	4:1	
CDG	17/7/2025	18/7/2025	5/8/2025	Tiền mặt		600
KDH	17/07/2025	18/07/2025		Cổ phiếu	100:10	
OCB	17/07/2025	18/07/2025	7/8/2025	Tiền mặt		700
DRC	23/07/2025	24/07/2025		Cổ phiếu	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Tiền mặt		1,000
CII	5/8/2025	6/8/2025		Cổ phiếu	100:14	1,000

TIN TỨC CHỌN LỌC

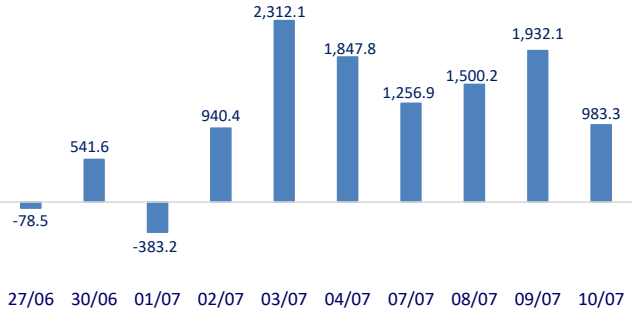
Khởi công xây cầu 500 tỷ, khơi thông cửa ngõ phía Nam TPHCM;
Xử lý được một việc này, Việt Nam sẽ giải phóng khoản tiền 235 tỷ USD;
Thương mại Việt – Lào tăng 100.4% trong 5 tháng đầu năm;
Châu Âu mắc kẹt giữa thương chiến Mỹ-Trung: Làm căng với Bắc Kinh cũng không được mà nhượng bộ Mỹ cũng không xong;
Ngoại trưởng Nga - Mỹ sắp gặp nhau tại châu Á;
Thuế quan mới của Mỹ gây áp lực lên các hãng ô tô Nhật Bản.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	61,400	-0.16%	6.04%	11,056,485	14,330,755	Trong tháng 6 năm 2025, Sở Giao dịch Chứng khoán Hà Nội (HNX) đã tổ chức 16 đợt đấu thầu trái phiếu Chính phủ do Kho bạc Nhà nước phát hành, huy động được 30,473 tỷ đồng, tăng 68.8% so với tháng 5.
BID	38,250	0.13%	5.37%	10,661,478	14,049,347	
CTG	45,000	0.00%	5.88%	8,776,811	9,033,307	
TCB	34,800	-0.29%	-0.14%	26,246,146	23,297,063	
VPB	20,150	0.50%	8.04%	61,477,765	61,973,384	
MBB	26,450	-0.56%	1.93%	25,120,680	30,186,299	
HDB	24,350	0.62%	7.98%	24,643,970	31,998,422	
TPB	14,850	-0.34%	8.00%	24,979,793	46,838,014	
STB	47,650	-0.31%	2.14%	12,459,087	15,738,032	
VIB	19,100	-0.26%	4.09%	12,220,985	12,167,674	
ACB	22,550	0.45%	5.37%	17,935,875	22,702,267	Tại thời điểm 16h30 hôm nay, giá dầu Brent giảm nhẹ 0.2% về mức 70.05 USD/thùng.
SHB	14,350	2.50%	10.38%	150,427,143	134,680,867	
SSB	19,200	0.52%	4.92%	3,355,552	3,340,007	
LPB	33,300	0.45%	2.46%	5,443,506	4,954,674	
GAS	68,400	0.59%	3.32%	1,790,596	2,081,889	
PLX	37,900	1.20%	2.43%	3,050,817	3,062,753	
VIC	101,600	6.95%	7.51%	12,185,006	8,287,665	
VHM	86,000	5.13%	12.71%	9,558,761	10,778,896	
VRE	28,450	6.16%	13.57%	18,299,412	19,604,311	
VNM	59,700	-0.83%	3.83%	7,419,486	11,104,988	VIC:VinFast đăng ký SUV điện cỡ lớn hoàn toàn mới tại Indonesia.
MSN	76,900	1.45%	3.22%	15,043,319	17,383,054	
SAB	48,100	0.94%	4.00%	3,019,263	3,712,708	
BCM	68,600	0.00%	3.31%	896,450	1,358,633	VNM: Khối ngoại hôm nay bán ròng hơn 20 tỷ đồng đối với cổ phiếu Vinamilk.
BVH	54,000	0.19%	1.89%	928,678	745,837	
VJC	96,000	2.13%	7.87%	2,754,445	2,571,280	
FPT	123,900	0.90%	5.00%	8,059,233	10,591,250	
MWG	68,000	0.44%	3.98%	10,376,923	13,934,103	
GVR	30,100	0.84%	1.69%	8,187,656	9,787,178	
SSI	28,950	1.40%	12.43%	75,974,874	83,566,636	
HPG	25,150	1.62%	8.87%	137,292,860	113,478,325	

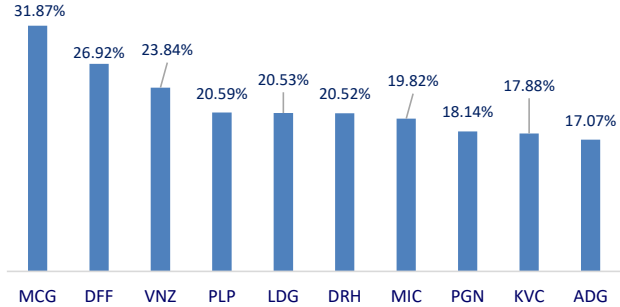
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



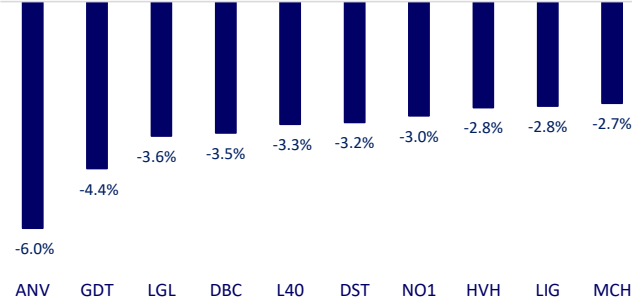
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

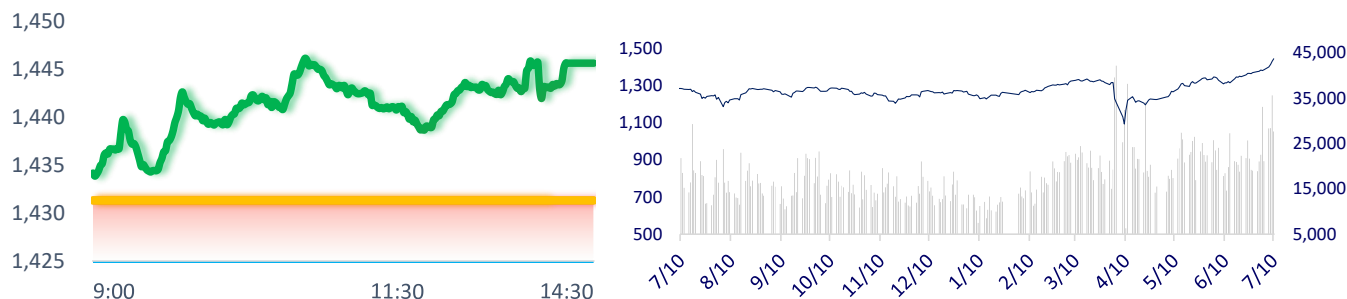


Top giảm 3 phiên có thanh khoản

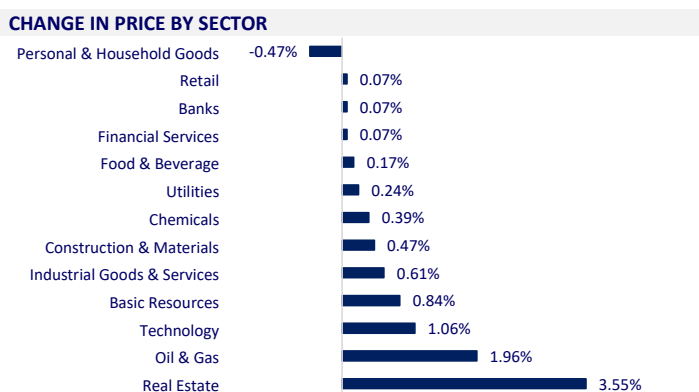


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,445.64	1.00%	14.12%
HNX	238.44	-0.08%	4.84%
VN30	1,569.34	1.69%	16.70%
UPCOM	102.28	-0.21%	7.60%
Net Foreign buy (B)	983.32		
Total trading value (B)	30,431.90	-26.83%	67.85%

VN-Index continued its strong upward momentum with a 7-day winning streak, and the VN30 officially broke its historical peak. Real estate and oil & gas sectors were the most positive performers today. In contrast, the banking and retail sectors showed less optimistic movements.

INTRADAY VNINDEX 7/10/2025 VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	27,160	1.49%	15.67%
FUEMAV30	19,000	2.48%	16.71%
FUESSV30	19,000	1.23%	13.77%
FUESSV50	21,700	0.88%	7.96%
FUESSVFL	25,920	0.23%	17.29%
FUEVFVND	34,680	-0.54%	3.46%
FUEVN100	19,820	0.61%	10.60%
4111F7000	1,567.90	2.28%	
4111F8000	1,555.80	2.05%	
VN30F2509	1,552.80	2.18%	
VN30F2512	1,548.50	1.88%	



GLOBAL MARKET		1D	YTD
Nikkei 225	39,646.36	-0.44%	-0.62%
Shanghai Component	3,509.68	0.48%	4.71%
Hang Seng	24,028.37	0.57%	19.79%
Kospi	3,183.23	1.58%	32.66%
BSE Sensex	83,197.88	-0.40%	5.88%
STI (Singapore)	4,075.70	0.44%	7.61%
SET (Thailand)	1,110.40	-0.47%	-20.70%
Brent oil (\$/barrel)	70.05	-0.19%	-6.66%
Gold (\$/ounce)	3,334.62	0.35%	26.55%

Asian stock markets mostly rose on the afternoon of July 10, reflecting optimism that countries will successfully negotiate to limit the negative impacts of U.S. President Donald Trump's tariff policies.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.72%	2	75
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.82%	1.6	34
10 year-Gov. Bond	3.15%	-1.4	30
USD/VND	26,290	-0.11%	2.89%
EUR/VND	31,461	-0.02%	15.38%
CNY/VND	3,696	-0.16%	3.80%

The Ministry of Industry and Trade and the Ministry of Finance have just announced adjustments to fuel prices. Accordingly, from 3:00 PM today (July 10), RON 95-III gasoline increased by 214 VND/liter to 19,659 VND/liter; E5 RON 92 gasoline increased by 184 VND/liter to 20,090 VND/liter.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
NAB	10/7/2025	11/7/2025		Stock	100:52	
SIP	14/07/2025	15/07/2025		Stock	100:15	
FRT	16/07/2025	17/07/2025		Stock	4:1	
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
KDH	17/07/2025	18/07/2025		Stock	100:10	
OCB	17/07/2025	18/07/2025	7/8/2025	Cash		700
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
CII	5/8/2025	6/8/2025		Stock	100:14	1,000

SELECTED NEWS

Construction begins on a VND500 billion bridge to relieve congestion at the southern gateway of Ho Chi Minh City;

If resolved, Vietnam will unlock USD235 billion in funding;

Vietnam–Laos trade surged 100.4% in the first five months of the year;

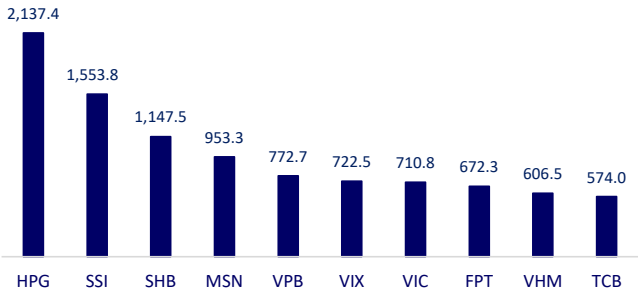
Europe is stuck in the U.S.–China trade war: toughening up on Beijing is difficult, while conceding to the U.S. is also not feasible;

U.S. and Russian foreign ministers are set to meet in Asia;

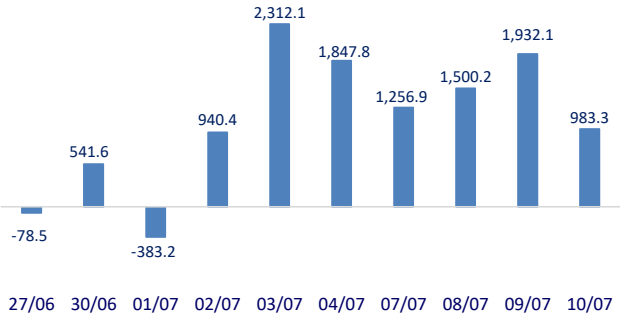
New U.S. tariffs put pressure on Japanese carmakers.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	61,400	-0.16%	6.04%	11,056,485	14,330,755	In June 2025, the Hanoi Stock Exchange (HNX) held 16 government bond auctions issued by the State Treasury, raising a total of VND30.473 trillion, up 68.8% compared to May.
BID	38,250	0.13%	5.37%	10,661,478	14,049,347	
CTG	45,000	0.00%	5.88%	8,776,811	9,033,307	
TCB	34,800	-0.29%	-0.14%	26,246,146	23,297,063	
VPB	20,150	0.50%	8.04%	61,477,765	61,973,384	
MBB	26,450	-0.56%	1.93%	25,120,680	30,186,299	
HDB	24,350	0.62%	7.98%	24,643,970	31,998,422	
TPB	14,850	-0.34%	8.00%	24,979,793	46,838,014	
STB	47,650	-0.31%	2.14%	12,459,087	15,738,032	
VIB	19,100	-0.26%	4.09%	12,220,985	12,167,674	
ACB	22,550	0.45%	5.37%	17,935,875	22,702,267	As of 4:30 PM today, Brent crude oil prices dropped slightly by 0.2% to 70.05 USD/barrel.
SHB	14,350	2.50%	10.38%	150,427,143	134,680,867	
SSB	19,200	0.52%	4.92%	3,355,552	3,340,007	
LPB	33,300	0.45%	2.46%	5,443,506	4,954,674	VIC: VinFast registered a brand-new large-size electric SUV in Indonesia.
GAS	68,400	0.59%	3.32%	1,790,596	2,081,889	
PLX	37,900	1.20%	2.43%	3,050,817	3,062,753	
VIC	101,600	6.95%	7.51%	12,185,006	8,287,665	
VHM	86,000	5.13%	12.71%	9,558,761	10,778,896	VNM: Foreign investors net sold over VND20 billion of Vinamilk shares today.
VRE	28,450	6.16%	13.57%	18,299,412	19,604,311	
VNM	59,700	-0.83%	3.83%	7,419,486	11,104,988	
MSN	76,900	1.45%	3.22%	15,043,319	17,383,054	HPG: In Q2/2025, Hoa Phat Group (HPG) produced 2.5 million tons of crude steel, flat from Q1 and up 10% YoY. Hot-rolled coil (HRC) sales surpassed 1.1 million tons in a single quarter for the first time, up 18% compared to Q1.
SAB	48,100	0.94%	4.00%	3,019,263	3,712,708	
BCM	68,600	0.00%	3.31%	896,450	1,358,633	
BVH	54,000	0.19%	1.89%	928,678	745,837	
VJC	96,000	2.13%	7.87%	2,754,445	2,571,280	
FPT	123,900	0.90%	5.00%	8,059,233	10,591,250	
MWG	68,000	0.44%	3.98%	10,376,923	13,934,103	
GVR	30,100	0.84%	1.69%	8,187,656	9,787,178	
SSI	28,950	1.40%	12.43%	75,974,874	83,566,636	
HPG	25,150	1.62%	8.87%	137,292,860	113,478,325	

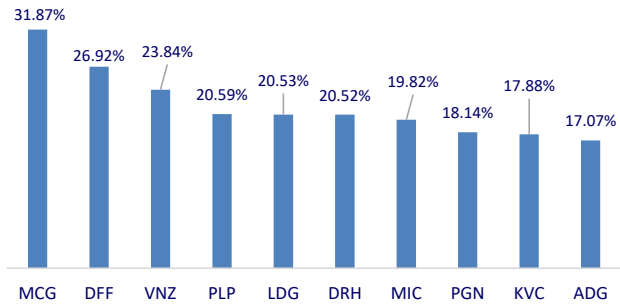
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

