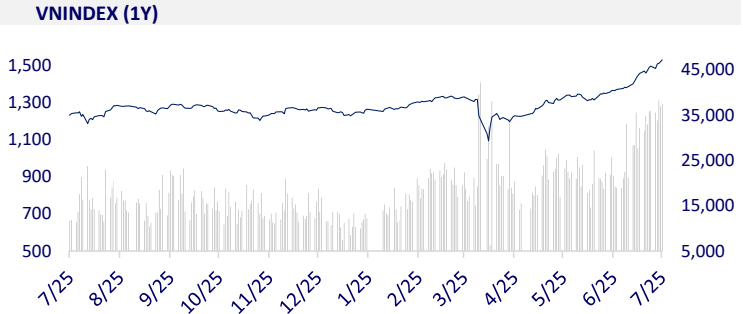
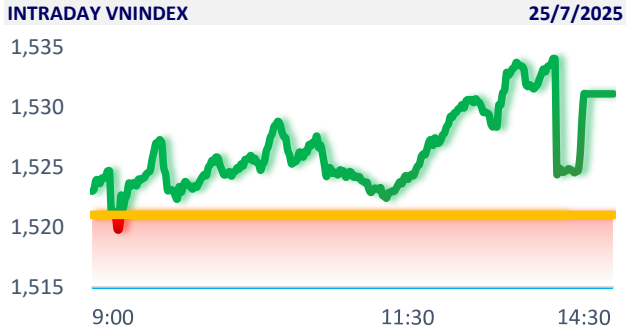
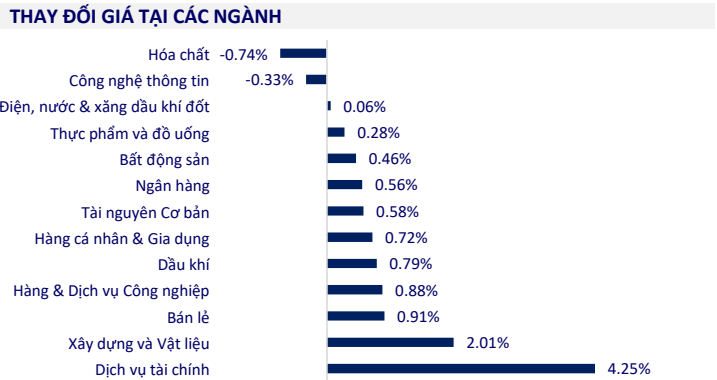


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,531.13	0.66%	20.87%
HNX	254.56	1.55%	11.93%
VN30	1,669.33	0.49%	24.14%
UPCOM	105.77	0.58%	11.27%
GT mua ròng NĐTNN (tỷ)	-50.87		
Tổng GTGD (tỷ)	41,797.19	3.60%	130.53%

VN-Index tiếp tục tăng điểm với thanh khoản gia tăng hơn 1000 tỷ đạt 41,800 tỷ đồng và chỉ còn cách đỉnh thời đại hơn 5 điểm nữa. Chứng khoán, Xây dựng và vật liệu là hai nhóm có diễn biến tích cực nhất trong phiên giao dịch. Trái lại, Hóa chất và Công nghệ lại có diễn biến kém khả quan.



ETF & PHẢI SINH		1D	YTD
E1VFN30	29,130	0.80%	24.06%
FUEMAV30	20,250	0.75%	24.39%
FUESSV30	20,800	0.73%	24.55%
FUESSV50	24,680	2.83%	22.79%
FUESSVFL	28,160	1.08%	27.42%
FUEVFN30	36,140	0.67%	7.82%
FUEVN100	21,650	1.88%	20.81%
4111F8000	1,673.0	1.06%	
4111G3000	1,648.5	0.89%	
VN30F2509	1,668.2	1.10%	
VN30F2512	1,653.6	0.85%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	41,456.23	-0.88%	3.91%
Shanghai	3,593.66	-0.33%	7.22%
Hang Seng	25,388.35	-1.09%	26.57%
Kospi	3,196.05	0.18%	33.20%
BSE Sensex	81,466.06	-0.86%	3.68%
STI (Singapore)	4,261.06	-0.28%	12.50%
SET (Thái Lan)	1217.15	0.38%	-13.07%
Dầu Brent (\$/thùng)	69.35	0.19%	-7.59%
Vàng (\$/ounce)	3,348.81	-0.63%	27.09%

Thị trường chứng khoán châu Á giảm điểm trong phiên giao dịch 25/7. Đà giảm điểm tại Hang Seng và Shanghai Composite đến trong bối cảnh EU cảnh báo Trung Quốc về nguy cơ đóng cửa thị trường nếu không tái cân bằng thương mại.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	6.57%	55	260
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.83%	-4	35
TPCP - 10 năm	3.26%	6	41
USD/VND	26,320	0.00%	3.01%
EUR/VND	31,469	-0.24%	15.41%
CNY/VND	3,705	-0.11%	4.05%

Hôm nay, Ngân hàng Nhà Nước bơm ròng hơn 31,000 tỷ trên nghiệp vụ thị trường mở. Lũy kế 3 phiên gần nhất, Ngân hàng Nhà Nước đã bơm ròng hơn 116,000 tỷ đồng.

LỊCH SỰ KIỆN

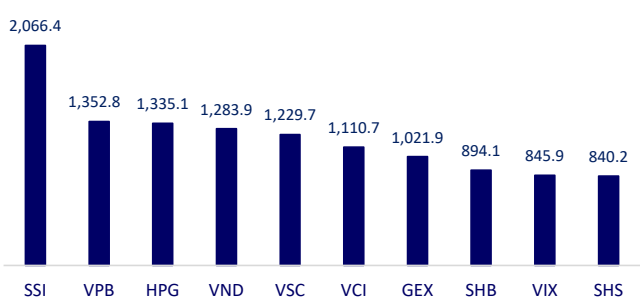
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
MH3	29/07/2025	30/07/2025	22/08/2025	Tiền mặt		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Tiền mặt		450
DRI	29/07/2025	30/07/2025	15/08/2025	Tiền mặt		500
PMB	30/07/2025	31/07/2025	15/08/2025	Tiền mặt		700
TRC	30/07/2025	31/07/2025	19/12/2025	Tiền mặt		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Tiền mặt		500
CII	5/8/2025	6/8/2025		Cổ phiếu	100:14	
CEO	7/8/2025	8/8/2025		Cổ phiếu	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Tiền mặt		700

TIN TỨC CHỌN LỌC

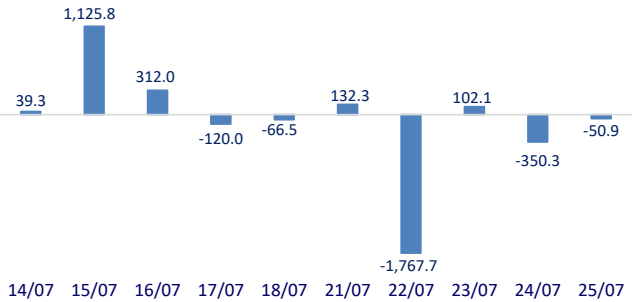
Hưng Yên đặt mục tiêu khởi công nhà máy điện khí LNG 47,000 tỷ đồng trong tháng 9;
TP HCM dự kiến thu ngân sách gần 700,000 tỷ đồng sau sáp nhập;
Dự án đường cao tốc kết hợp đường sắt đô thị V+ lộ diện;
Chủ tịch Fed vẫn có nguy cơ mất chức vì kiên quyết làm một việc không ai dám;
Bí ẩn xoay quanh khoản đầu tư 550 tỷ USD của Nhật Bản vào Mỹ;
ECB giữ nguyên lãi suất.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	62,000	-0.16%	0.16%	9,083,353	8,083,771	ACB: Quý II/2025, ACB ghi nhận lợi nhuận trước thuế đạt 6,100 tỷ đồng, tăng 33% so với quý trước, chủ yếu nhờ thu nhập ngoài lãi tăng 68% và chi phí dự phòng giảm 26%. Lũy kế 6 tháng, lợi nhuận trước thuế đạt 10,700 tỷ đồng, tăng 2% so với cùng kỳ.
BID	38,850	0.00%	1.30%	9,563,412	11,325,758	
CTG	45,600	-0.22%	1.22%	8,186,413	9,719,160	
TCB	35,200	0.43%	-2.90%	31,455,165	29,900,681	
VPB	24,050	2.34%	12.65%	90,595,439	79,121,795	
MBB	28,450	0.18%	4.60%	38,129,339	34,654,396	
HDB	28,250	2.36%	15.78%	37,133,746	41,929,573	
TPB	15,600	0.00%	3.31%	38,214,240	48,107,760	
STB	48,800	-0.41%	-2.79%	11,220,662	14,002,293	
VIB	18,400	0.27%	7.60%	35,809,655	29,604,401	
ACB	23,600	1.72%	4.19%	30,215,569	29,400,469	Người tiêu dùng sắp có cơ hội sử dụng xăng E10 với 36 cửa hàng đầu tiên được mở bán ở TP.HCM từ 1/8 tới đây.
SHB	15,050	0.00%	5.99%	106,844,829	116,233,444	
SSB	20,700	3.76%	4.55%	4,475,569	3,785,123	
LPB	35,250	-0.70%	1.88%	6,255,346	5,153,639	
GAS	68,700	-0.58%	0.88%	1,467,330	2,176,109	VRE: Vincom Retail thanh toán gần 93 tỷ đồng lãi trái phiếu trong nửa đầu năm 2025.
PLX	38,100	0.00%	2.14%	4,500,905	4,817,982	
VIC	114,100	-1.64%	-4.12%	6,259,183	5,713,318	
VHM	93,700	1.85%	-2.40%	5,985,206	4,978,859	
VRE	29,500	-1.01%	0.17%	4,250,303	5,640,794	MSN: Khối ngoại hôm nay bán ròng hơn 124 tỷ đồng với cổ phiếu MSN.
VNM	63,200	-0.78%	4.98%	7,392,188	10,753,678	
MSN	75,800	-0.26%	-4.17%	13,111,326	12,963,108	
SAB	49,100	0.20%	1.87%	2,091,022	2,526,062	
BCM	69,800	-0.14%	3.10%	1,122,174	1,298,759	SSI: Khối ngoại hôm nay bất ngờ mua ròng mạnh hơn 406 tỷ đồng đối với cổ phiếu SSI.
BVH	52,000	-0.38%	-0.95%	1,288,558	1,116,228	
VJC	121,900	6.93%	30.65%	6,810,466	5,524,737	
FPT	110,700	-0.36%	1.03%	8,461,400	7,721,831	
MWG	70,100	0.86%	0.58%	11,704,863	14,051,744	
GVR	31,200	-1.42%	2.63%	6,872,997	8,976,267	
SSI	34,000	6.25%	6.92%	100,692,756	85,577,185	
HPG	26,050	0.19%	0.58%	83,476,991	82,915,641	

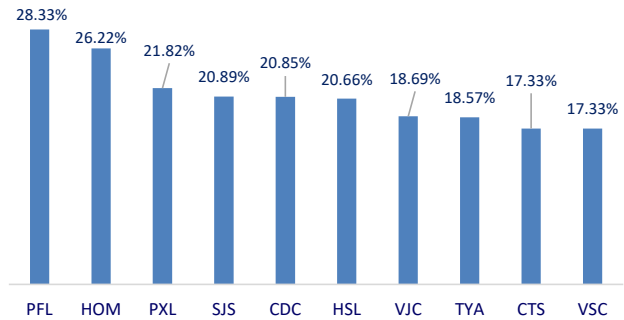
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



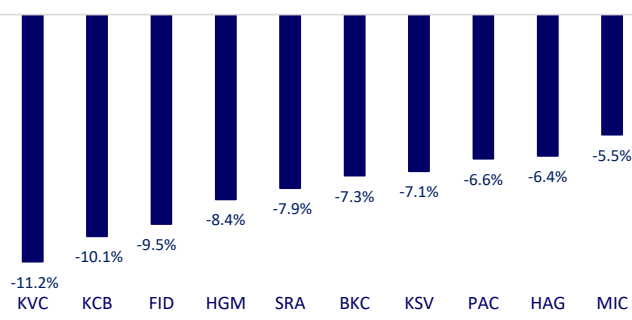
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

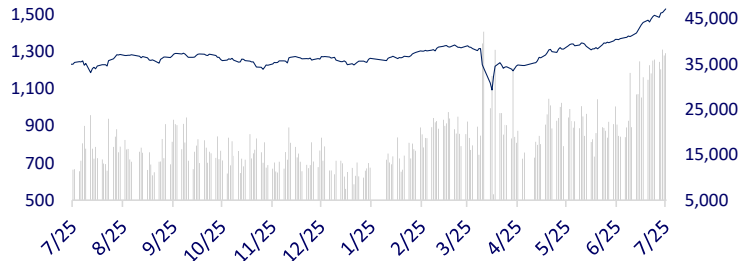
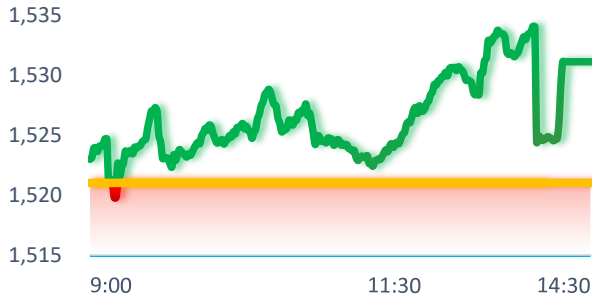


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,531.13	0.66%	20.87%
HNX	254.56	1.55%	11.93%
VN30	1,669.33	0.49%	24.14%
UPCOM	105.77	0.58%	11.27%
Net Foreign buy (B)	-50.87		
Total trading value (B)	41,797.19	3.60%	130.53%

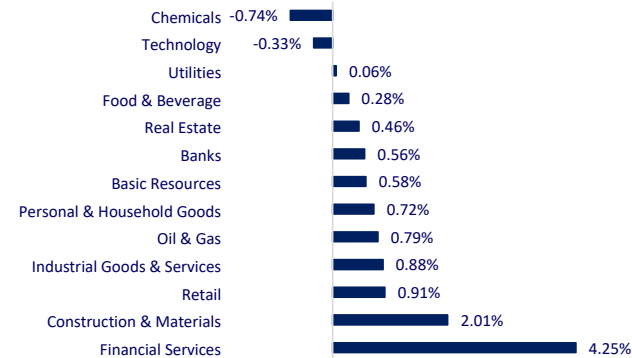
VN-Index continued to rise, with liquidity increasing by over VND1,000 billion to reach VND41.8 trillion, now just over 5 points away from its all-time high. Securities, construction, and materials were the most positively performing sectors in today's session. In contrast, chemicals and technology saw less favorable movements.

INTRADAY VNINDEX

7/25/2025

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	29,130	0.80%	24.06%
FUEMAV30	20,250	0.75%	24.39%
FUESSV30	20,800	0.73%	24.55%
FUESSV50	24,680	2.83%	22.79%
FUESSVFL	28,160	1.08%	27.42%
FUEVFNVD	36,140	0.67%	7.82%
FUEVN100	21,650	1.88%	20.81%
411F8000	1,673.00	1.06%	
411G3000	1,648.50	0.89%	
VN30F2509	1,668.20	1.10%	
VN30F2512	1,653.60	0.85%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	41,456.23	-0.88%	3.91%
Shanghai Component	3,593.66	-0.33%	7.22%
Hang Seng	25,388.35	-1.09%	26.57%
Kospi	3,196.05	0.18%	33.20%
BSE Sensex	81,466.06	-0.86%	3.68%
STI (Singapore)	4,261.06	-0.28%	12.50%
SET (Thailand)	1,217.15	0.38%	-13.07%
Brent oil (\$/barrel)	69.35	0.19%	-7.59%
Gold (\$/ounce)	3,348.81	-0.63%	27.09%

Asian stock markets declined in the July 25 session. The drop in the Hang Seng and Shanghai Composite came amid an EU warning to China about the risk of market closures if trade imbalances are not addressed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.57%	55	260
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.83%	-4	35
10 year-Gov. Bond	3.26%	6	41
USD/VND	26,320	0.00%	3.01%
EUR/VND	31,469	-0.24%	15.41%
CNY/VND	3,705	-0.11%	4.05%

Today, the State Bank of Vietnam injected more than VND31 trillion into the market through open market operations. Over the last three sessions, it has injected a total of more than VND116 trillion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
DRI	29/07/2025	30/07/2025	15/08/2025	Cash		500
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700

SELECTED NEWS

Hung Yen sets a target to start construction of a VND47 trillion LNG power plant in September;

Ho Chi Minh City expects nearly VND 700 trillion in budget revenue after the merger;

The V+ expressway and urban railway project revealed;

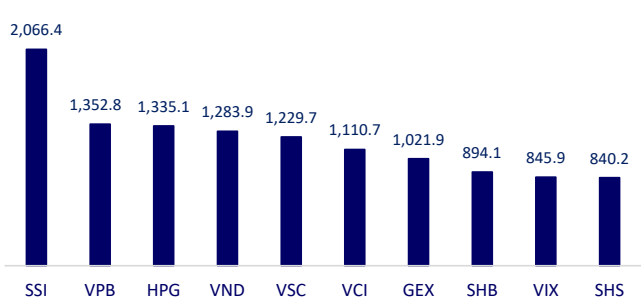
Fed Chair risks losing his position for boldly pursuing an unpopular action;

Mystery surrounds Japan’s USD550 billion investment in the U.S.;

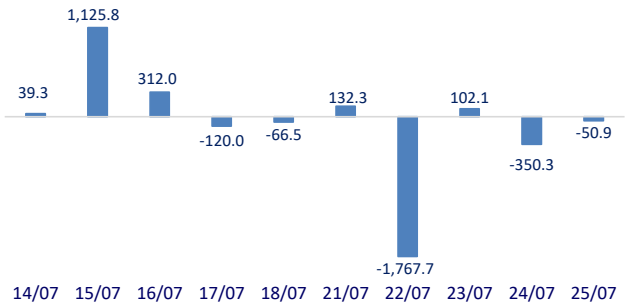
The ECB keeps interest rates unchanged.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	62,000	-0.16%	0.16%	9,083,353	8,083,771	ACB: In Q2/2025, ACB recorded a pre-tax profit of VND6.1 trillion, up 33% quarter-on-quarter, mainly thanks to a 68% increase in non-interest income and a 26% reduction in provision expenses. For the first 6 months, pre-tax profit reached VND10.7 trillion, up 2% year-on-year.
BID	38,850	0.00%	1.30%	9,563,412	11,325,758	
CTG	45,600	-0.22%	1.22%	8,186,413	9,719,160	
TCB	35,200	0.43%	-2.90%	31,455,165	29,900,681	
VPB	24,050	2.34%	12.65%	90,595,439	79,121,795	
MBB	28,450	0.18%	4.60%	38,129,339	34,654,396	
HDB	28,250	2.36%	15.78%	37,133,746	41,929,573	
TPB	15,600	0.00%	3.31%	38,214,240	48,107,760	
STB	48,800	-0.41%	-2.79%	11,220,662	14,002,293	
VIB	18,400	0.27%	7.60%	35,809,655	29,604,401	
ACB	23,600	1.72%	4.19%	30,215,569	29,400,469	Consumers will soon have access to E10 gasoline, with the first 36 outlets launching sales in Ho Chi Minh City starting August 1.
SHB	15,050	0.00%	5.99%	106,844,829	116,233,444	
SSB	20,700	3.76%	4.55%	4,475,569	3,785,123	
LPB	35,250	-0.70%	1.88%	6,255,346	5,153,639	VRE: Vincom Retail paid nearly VND93 billion in bond interest during H1/2025.
GAS	68,700	-0.58%	0.88%	1,467,330	2,176,109	
PLX	38,100	0.00%	2.14%	4,500,905	4,817,982	
VIC	114,100	-1.64%	-4.12%	6,259,183	5,713,318	
VHM	93,700	1.85%	-2.40%	5,985,206	4,978,859	MSN: Foreign investors were net sellers of over VND124 billion in MSN shares today.
VRE	29,500	-1.01%	0.17%	4,250,303	5,640,794	
VNM	63,200	-0.78%	4.98%	7,392,188	10,753,678	
MSN	75,800	-0.26%	-4.17%	13,111,326	12,963,108	SSI: Foreign investors unexpectedly net bought over VND406 billion worth of SSI shares today.
SAB	49,100	0.20%	1.87%	2,091,022	2,526,062	
BCM	69,800	-0.14%	3.10%	1,122,174	1,298,759	
BVH	52,000	-0.38%	-0.95%	1,288,558	1,116,228	
VJC	121,900	6.93%	30.65%	6,810,466	5,524,737	
FPT	110,700	-0.36%	1.03%	8,461,400	7,721,831	
MWG	70,100	0.86%	0.58%	11,704,863	14,051,744	
GVR	31,200	-1.42%	2.63%	6,872,997	8,976,267	
SSI	34,000	6.25%	6.92%	100,692,756	85,577,185	
HPG	26,050	0.19%	0.58%	83,476,991	82,915,641	

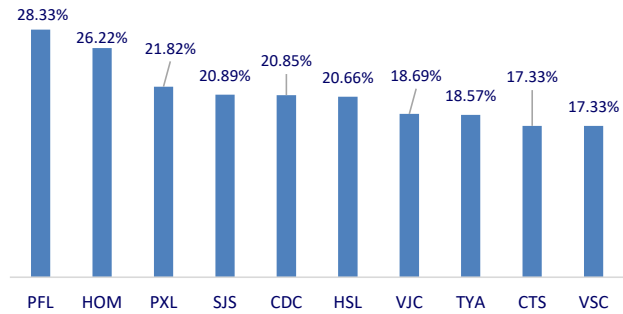
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

