

GLOBAL MARKET		1D	YTD
DJIA	44,494.94	0.91%	4.59%
S&P500	6,198.05	-0.11%	5.38%
NASDAQ	20,202.89	-0.82%	4.62%
VIX	16.83	0.60%	-3.00%
FTSE 100	8,785.33	0.28%	7.49%
DAX	23,673.29	-0.99%	18.91%
CAC40	7,662.59	-0.04%	3.82%
Brent oil (\$/barrel)	67.19	0.34%	-10.47%
Gold (\$/ounce)	3,333.00	-0.79%	26.49%

Positive data on June PMI and May job openings helped the Dow Jones surge over 400 points last night. Investors are also closely watching the latest developments regarding President Donald Trump's massive tax and spending bill, as well as new statements from Federal Reserve Chair Jerome Powell.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.72%	-288	75
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.74%	1	26
10 year-Gov. Bond	3.12%	1	27
USD/VND	26,310	0.15%	2.97%
EUR/VND	31,622	0.61%	15.97%
CNY/VND	3,707	0.18%	4.09%

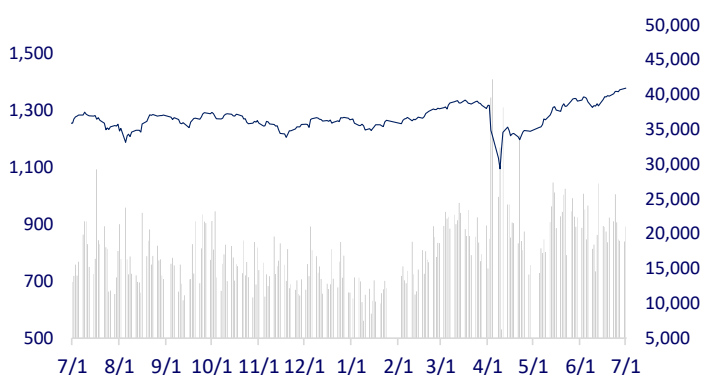
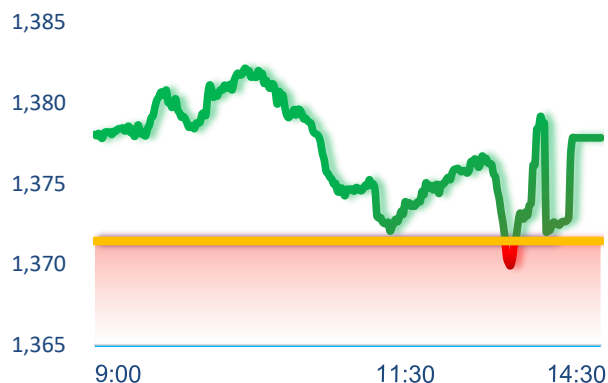
According to the Construction Economics Institute (Ministry of Construction), in June 2025, construction sand prices rose by 29.95% to 58.45% month-over-month, while stone prices increased by 7.3% to 11.11%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,377.84	0.47%	8.77%
HNX	228.45	0.28%	0.45%
VN30	1,476.16	0.02%	9.77%
UPCOM	100.72	0.10%	5.95%
Net Foreign buy (B)	-383.22		
Total trading value (B)	22,908.41	11.12%	26.35%

VN-Index continued to break new highs with significant intraday volatility. Proprietary trading desks had a strong net selling session, totaling VND986 billion, mainly due to block trades of FPT (VND794 billion) and TCB (VND374 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Prime Minister: Eliminate the mindset of "ban what can't be managed" and "regulate without understanding";
Hheads of tax departments in 34 provinces and cities officially appointed;
Many procedures related to labor export changed from July 1;
The U.S. Senate struggles to pass the President's budget bill;
Israel agrees to a 60-day ceasefire in Gaza;
Eurozone inflation reaches the ECB's target level.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMD	2/7/2025	3/7/2025	15/07/2025	Cash		1,000
QTP	2/7/2025	3/7/2025	18/07/2025	Cash		200
HMG	4/7/2025	7/7/2025	1/8/2025	Cash		800
VGS	7/7/2025	8/7/2025		Stock	100:10	
SGH	8/7/2025	9/7/2025	21/07/2025	Cash		700
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700