

GLOBAL MARKET		1D	YTD
DJIA	44,828.53	0.77%	5.37%
S&P500	6,279.35	0.83%	6.76%
NASDAQ	20,601.10	1.02%	6.68%
VIX	16.38	-1.56%	-5.59%
FTSE 100	8,823.20	0.55%	7.96%
DAX	23,934.13	0.61%	20.22%
CAC40	7,754.55	0.21%	5.06%
Brent oil (\$/barrel)	68.73	0.10%	-8.42%
Gold (\$/ounce)	3,333.00	-0.30%	26.49%

U.S. stocks rose on Thursday (July 3), with both the S&P 500 and Nasdaq Composite hitting new record highs, after a better-than-expected jobs report boosted optimism that the U.S. economy remains resilient despite rapidly shifting trade and geopolitical policies.

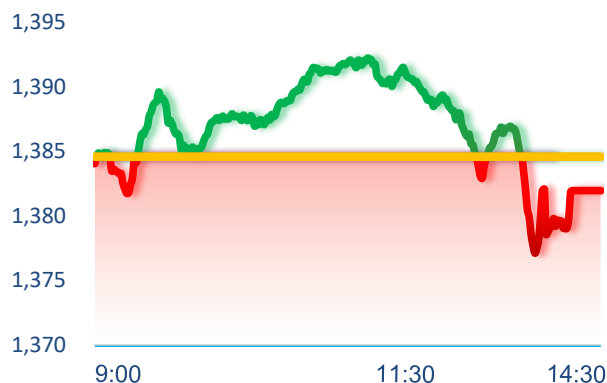
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	17	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.79%	3	31
10 year-Gov. Bond	3.15%	5	30
USD/VND	26,345	0.08%	3.11%
EUR/VND	31,770	0.33%	16.52%
CNY/VND	3,717	0.27%	4.39%

Major Japanese corporations are projected to lose a total of 2,200 billion Yen (approx. USD15.3 billion) in operating profits for the fiscal year ending March 2026 if the yen exchange rate remains around 143 Yen/USD. This would mark the end of a 5-year streak where a weak Yen had bolstered exporters' profits.

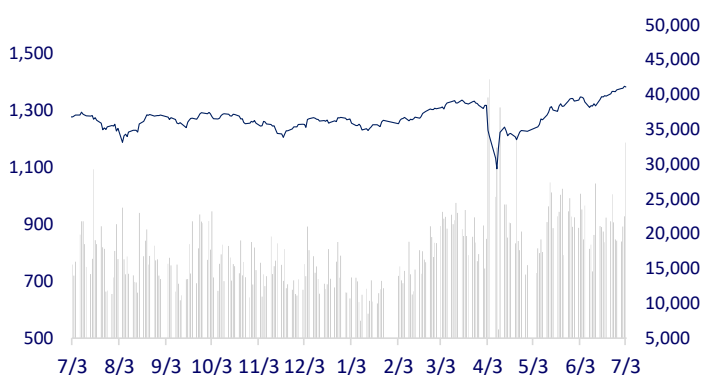
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,381.96	-0.19%	9.09%
HNX	230.93	-0.30%	1.54%
VN30	1,481.20	-0.11%	10.15%
UPCOM	100.86	0.25%	6.10%
Net Foreign buy (B)	2,312.13		
Total trading value (B)	38,688.43	55.39%	113.38%

VN-Index reversed and closed lower toward the end of the session, despite strong liquidity reaching VND38 trillion – the highest in two months. Proprietary trading desks continued their strong net selling trend, with a total of VND789 billion, mainly in TCB (VND296 billion), MWG (VND295 billion), and STB (VND178 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Vietnam's GDP growth in the first half of the year was the highest in nearly 20 years;
Prime Minister Pham Minh Chinh will attend the Expanded BRICS Summit;
Two new waste-to-energy projects with trillion-VND investments have been approved in Northern Vietnam, both featuring connectivity with China;
President Trump may issue a letter announcing new tariff rates starting July 4;
U.S. employment data for June beat forecasts, dampening expectations for Fed rate cuts;
President Trump and President Putin held a phone conversation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HMG	4/7/2025	7/7/2025	1/8/2025	Cash		800
VGS	7/7/2025	8/7/2025		Stock	100:10	
MCH	7/7/2025	8/7/2025	16/07/2025	Cash		2,500
SGH	8/7/2025	9/7/2025	21/07/2025	Cash		700
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700