

GLOBAL MARKET		1D	YTD
DJIA	44,828.53	0.00%	5.37%
S&P500	6,279.35	0.00%	6.76%
NASDAQ	20,601.10	0.00%	6.68%
VIX	17.48	6.72%	0.75%
FTSE 100	8,822.91	0.00%	7.95%
DAX	23,787.45	-0.61%	19.48%
CAC40	7,696.27	-0.75%	4.28%
Brent oil (\$/barrel)	67.72	-0.85%	-9.77%
Gold (\$/ounce)	3,313.00	-0.71%	25.73%

U.S. stock futures fell on Sunday evening after President Donald Trump confirmed that tariffs would be imposed starting August 1, not July 9 as previously rumored. Specifically, Dow Jones futures dropped 146 points (or 0.32%), while S&P 500 and Nasdaq 100 futures fell 0.39% and 0.42%, respectively.

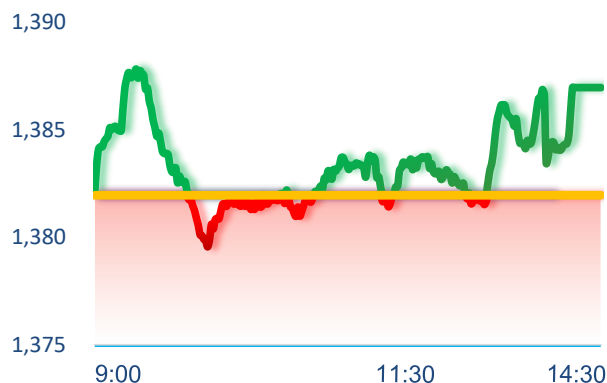
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	18	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.78%	-1	30
10 year-Gov. Bond	3.15%	0	30
USD/VND	26,350	0.02%	3.13%
EUR/VND	31,651	-0.37%	16.08%
CNY/VND	3,712	-0.15%	4.24%

President Donald Trump stated on Sunday that his administration plans to start sending letters to U.S. trade partners from Monday, informing them of new tariffs on goods exported to the U.S. "It could be 12, even 15 countries," he said. Commerce Secretary Howard Lutnick added: "The tariffs will officially take effect on August 1".

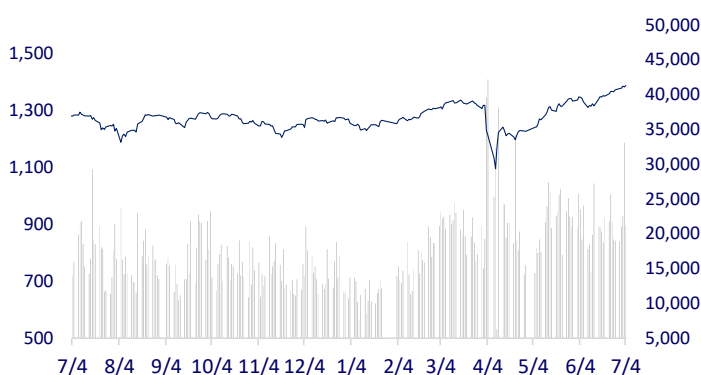
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,386.97	0.36%	9.49%
HNX	232.51	0.68%	2.23%
VN30	1,488.77	0.51%	10.71%
UPCOM	101.17	0.31%	6.43%
Net Foreign buy (B)	1,847.83		
Total trading value (B)	22,911.92	-40.78%	26.37%

VN-Index returned to an upward trend thanks to a strong net buying value of over VND1,800 billion from foreign investors. Proprietary trading desks also returned to net buying, with a value of VND462 billion, primarily in FPT (VND164 billion), HAG (VND115 billion), and MBB (VND85 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



Anti-dumping duties on hot-rolled steel imports from China will be applied for five years;

Many airport services may become cheaper thanks to a 0% VAT exemption;

The Prime Minister attended the ceremony announcing the first export shipment of pangasius, basa, and tilapia to Brazil;

Trump and US commerce secretary say tariffs are delayed until 1 August;

A Fed official warned about inflation and firmly supported Chairman Powell, stating: 'It's not time to cut interest rates yet';

Revealed: the reason why Chinese President Xi Jinping could not attend the 2025 BRICS Summit.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGS	7/7/2025	8/7/2025		Stock	100:10	
MCH	7/7/2025	8/7/2025	16/07/2025	Cash		2,500
SGH	8/7/2025	9/7/2025	21/07/2025	Cash		700
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
VIF	21/7/2025	22/7/2025	21/8/2025	Cash		648
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700