

GLOBAL MARKET		1D	YTD
DJIA	44,406.36	-0.94%	4.38%
S&P500	6,229.98	-0.79%	5.92%
NASDAQ	20,412.52	-0.92%	5.71%
VIX	17.79	1.77%	2.54%
FTSE 100	8,806.53	-0.19%	7.75%
DAX	24,073.67	1.20%	20.92%
CAC40	7,723.47	0.35%	4.64%
Brent oil (\$/barrel)	69.13	1.22%	-7.89%
Gold (\$/ounce)	3,332.41	-0.13%	26.46%

U.S. stocks tumbled on Monday (July 7) after President Donald Trump sent letters to multiple countries outlining new import tariff rates. According to the disclosed letters, tariffs are set at varying levels: Japan, South Korea, Malaysia, Kazakhstan, and Tunisia will face a 25% tariff; South Africa and Bosnia 30%; Indonesia 32%; Bangladesh and Serbia 35%; Cambodia and Thailand 36%; while Laos and Myanmar will be subject to the highest rate of 40%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.38%	20	41
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.78%	0	30
10 year-Gov. Bond	3.17%	2	32
USD/VND	26,345	-0.02%	3.11%
EUR/VND	31,530	-0.38%	15.64%
CNY/VND	3,706	-0.16%	4.07%

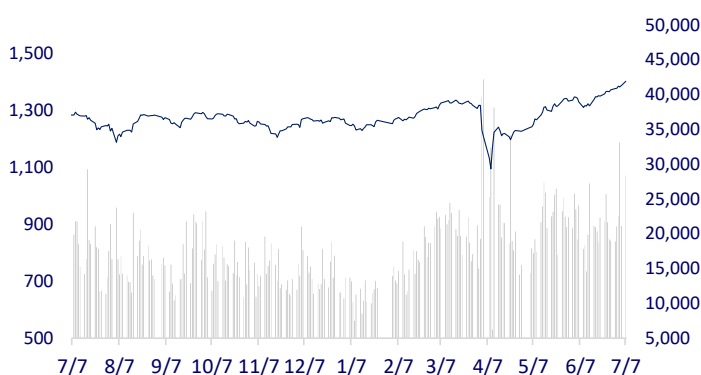
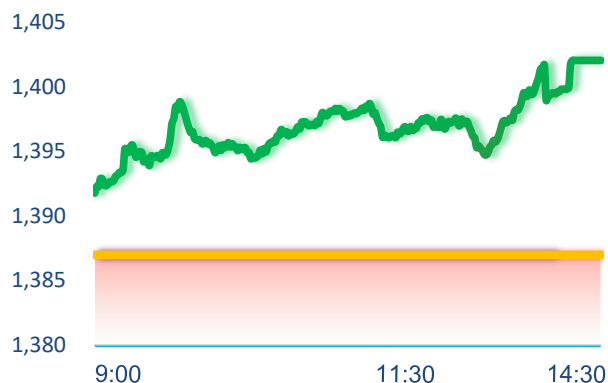
Oil prices rose more than 1% on the same day, as investors largely shrugged off the impact of OPEC+'s announcement to increase production in August and concerns over the potential effects of the new U.S. tariffs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,402.06	1.09%	10.68%
HNX	235.90	1.46%	3.72%
VN30	1,508.66	1.34%	12.19%
UPCOM	101.61	0.43%	6.89%
Net Foreign buy (B)	1,256.90		
Total trading value (B)	31,151.11	35.96%	71.81%

VN-Index continued its strong upward momentum, staging a follow-through breakout session and officially surpassing the 1,400-point mark. Proprietary traders recorded a slight net buying value of VND124 billion, focusing on stocks like MWG, CTG, and HPG.

## VNINDEX - INTRADAY

## VNINDEX (1Y)



The world's largest iron ore and nickel producer plans to expand cooperation in Vietnam;

A leading global food conglomerate is ready to make Vietnam a key hub for production and distribution;

Three North-South expressway projects are scheduled to open to traffic in August;

President Trump has sent tariff letters to 14 countries: Japan and South Korea will face a 25% tariff, Thailand 36%, and Bangladesh 35%;

South Korea responded after the U.S. announced new tariffs, while Secretary of State Rubio visits Malaysia;

Trump stated that the U.S. will send additional weapons to Ukraine.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGH	8/7/2025	9/7/2025	21/07/2025	Cash		700
GMD	9/7/2025	10/7/2025	17/07/2025	Cash		2,000
PJT	10/7/2025	11/7/2025	25/7/2025	Cash		600
NAB	10/7/2025	11/7/2025		Stock	100:52	
SIP	14/07/2025	15/07/2025		Stock	100:15	
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
KDH	17/07/2025	18/07/2025		Stock	100:10	
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
CII	5/8/2025	6/8/2025		Stock	100:14	1,000