

GLOBAL MARKET		1D	YTD
DJIA	44,459.65	0.20%	4.50%
S&P500	6,268.56	0.14%	6.58%
NASDAQ	20,640.33	0.27%	6.88%
VIX	17.20	4.88%	-0.86%
FTSE 100	8,998.06	0.64%	10.09%
DAX	24,160.64	-0.39%	21.35%
CAC40	7,808.17	-0.27%	5.79%
Brent oil (\$/barrel)	69.11	-2.65%	-7.91%
Gold (\$/ounce)	3,348.00	-0.53%	27.06%

U.S. stocks rose on Monday (July 14), even after President Donald Trump threatened to impose higher tariffs on more countries. Losses were limited as investors hoped those tariffs would eventually be negotiated down and looked ahead to a busy week of Q2/2025 earnings reports.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.73%	3	76
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.87%	7	39
10 year-Gov. Bond	3.20%	5	35
USD/VND	26,290	-0.02%	2.89%
EUR/VND	31,277	-0.34%	14.71%
CNY/VND	3,700	-0.36%	3.90%

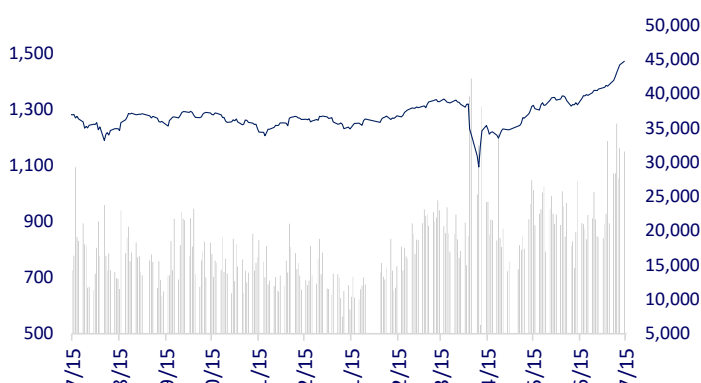
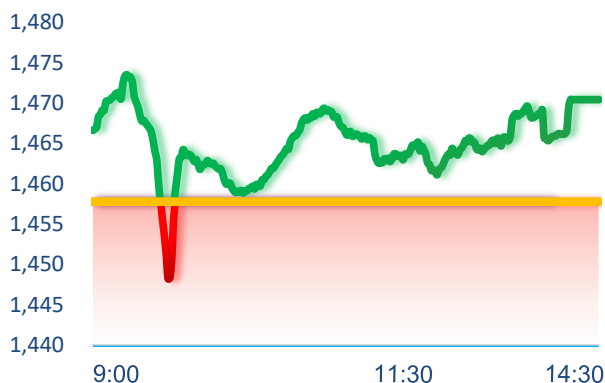
Oil prices dropped sharply on Monday (July 14) as investors weighed President Trump's new threats of sanctions on buyers of Russian oil, raising concerns about potential disruptions to global supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,470.42	0.87%	16.08%
HNX	239.61	0.33%	5.36%
VN30	1,605.66	0.73%	19.40%
UPCOM	102.67	-0.05%	8.01%
Net Foreign buy (B)	39.28		
Total trading value (B)	34,366.00	-2.04%	89.54%

VN-Index and VN30 extended their winning streak to a ninth session, with VN30 officially surpassing the 1,600-point mark. Proprietary trading desks continued to be net buyers with a total value of VND280 billion, primarily in HPG (VND51 billion), OPC (VND44 billion), and MWG (VND40 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



Japan's Marubeni Corporation expresses interest in expanding investment in Vietnam;
 USD exchange rate forecast for the second half of 2025 released;
 All economic sectors encouraged to invest in airport infrastructure;
 Trump calls Fed Chair Powell a 'knucklehead,' says interest rates should be below 1%;
 Trump threatens 100% tariffs on Russian export buyers unless Ukraine peace deal is reached by September;
 Powell asks inspector general to review USD2.5 billion renovation after Trump blasts Fed project.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FRT	16/07/2025	17/07/2025		Stock	4:1	
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
KDH	17/07/2025	18/07/2025		Stock	100:10	
OCB	17/07/2025	18/07/2025	7/8/2025	Cash		700
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
CII	5/8/2025	6/8/2025		Stock	100:14	1,000