

GLOBAL MARKET		1D	YTD
DJIA	44,022.89	-0.98%	3.48%
S&P500	6,243.71	-0.40%	6.16%
NASDAQ	20,677.80	0.18%	7.08%
VIX	17.38	1.05%	0.17%
FTSE 100	8,938.32	-0.66%	9.36%
DAX	24,060.29	-0.42%	20.85%
CAC40	7,766.21	-0.54%	5.22%
Brent oil (\$/barrel)	69.01	0.16%	-8.05%
Gold (\$/ounce)	3,333.00	-1.18%	26.49%

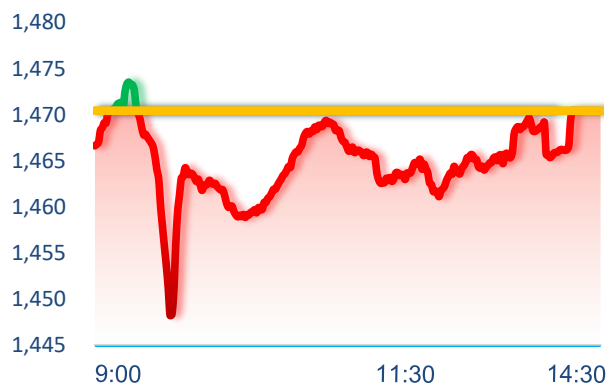
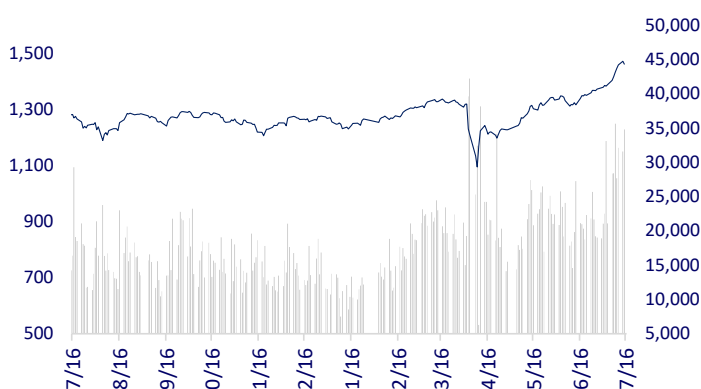
Dow Jones and S&P 500 declined overnight (July 15) due to concerns about U.S. inflation and mixed earnings results from major banks. Specifically, June inflation data released on Tuesday showed an increase from May, although the headline figures were in line with expectations. In contrast, the Nasdaq Composite was supported by gains in Nvidia, after the chipmaker said it expects to resume shipments of its H20 GPU to China soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.80%	7	83
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.86%	-1	38
10 year-Gov. Bond	3.16%	-4	31
USD/VND	26,310	0.08%	2.97%
EUR/VND	31,283	0.02%	14.73%
CNY/VND	3,704	0.12%	4.02%

Bitcoin fell below the USD117,000 level on Tuesday after cryptocurrency-related bills were blocked in the House of Representatives.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,460.65	-0.66%	15.30%
HNX	240.33	0.30%	5.67%
VN30	1,593.84	-0.74%	18.52%
UPCOM	103.03	0.35%	8.38%
Net Foreign buy (B)	1,125.85		
Total trading value (B)	38,556.13	12.19%	112.65%

VN-Index posted a distribution session after gaining more than 88 points over several consecutive sessions. Proprietary trading saw a net sell-off of VND106 billion after seven straight sessions of net buying, mainly in VPB (VND115 billion), VIC (VND29 billion), and GEX (VND29 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


An estimated investment of over VND22,000 billion will be allocated for the construction of the Moc Chau – Son La Expressway;

Ho Chi Minh City plans to invest USD7 billion to develop an International Financial Center;

Starting from September 1, more than 86 million bank accounts will be deactivated;

Indonesia has reached a trade agreement, with the tariff reduced to 19%;

The European Union is preparing a EUR72 billion tax package against the U.S. in case negotiations fail;

U.S. inflation has accelerated to 2.7% as tariffs begin to take effect.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FRT	16/07/2025	17/07/2025		Stock	4:1	
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
KDH	17/07/2025	18/07/2025		Stock	100:10	
OCB	17/07/2025	18/07/2025	7/8/2025	Cash		700
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
CII	5/8/2025	6/8/2025		Stock	100:14	1,000