

GLOBAL MARKET		1D	YTD
DJIA	44,254.78	0.53%	4.02%
S&P500	6,263.69	0.32%	6.50%
NASDAQ	20,730.49	0.25%	7.35%
VIX	17.16	-1.27%	-1.10%
FTSE 100	8,926.55	-0.13%	9.22%
DAX	24,009.38	-0.21%	20.59%
CAC40	7,722.09	-0.57%	4.62%
Brent oil (\$/barrel)	68.94	0.73%	-8.14%
Gold (\$/ounce)	3,340.00	0.00%	26.75%

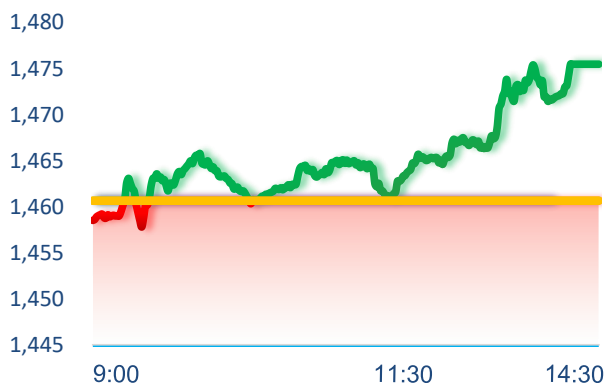
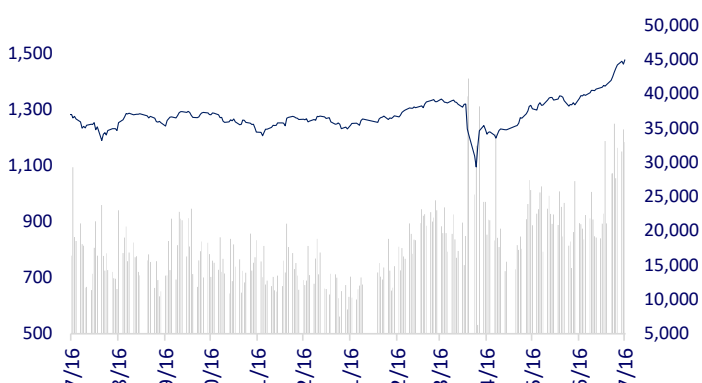
U.S. stock markets experienced significant volatility on Wednesday (July 16) after a White House official told CNBC that President Donald Trump was getting closer to firing Federal Reserve Chair Jerome Powell. The news initially sent markets sharply lower. However, all three major indexes quickly rebounded after Trump publicly denied the report. Another noteworthy data point, U.S. Producer Price Index (PPI) for June came in at 2.3% YoY, below expectations of 2.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.24%	44	127
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.83%	-3	36
10 year-Gov. Bond	3.20%	5	36
USD/VND	26,330	0.08%	3.05%
EUR/VND	31,138	-0.46%	14.20%
CNY/VND	3,699	-0.13%	3.88%

Global gold market also saw sharp swings overnight amid conflicting reports on the Fed chair's potential dismissal. Gold futures surged from USD3,325 to USD3,377, then quickly reversed and dropped back to around USD3,340.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,475.47	1.01%	16.47%
HNX	242.35	0.84%	6.56%
VN30	1,614.42	1.29%	20.05%
UPCOM	103.08	0.05%	8.44%
Net Foreign buy (B)	311.97		
Total trading value (B)	36,271.00	-5.93%	100.05%

VN-Index surged back above 1,470 points, fueled by the early release of Q2 earnings reports. Proprietary trading desks returned to net buying with a value of VND180 billion, focusing mainly on NLG (VND96 billion), MBB (VND64 billion), and E1FVN30 (VND62 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Prime Minister: Achieving 8.5% GDP growth in 2025 is not an impossible goal;
Planning authorities confirm: There is no airport planned for Ninh Binh province;
African swine fever continues to develop complicatedly in several localities;
Trump denies that he plans to fire Powell: 'Highly unlikely';
EU proposes raising defense funding in 2-trillion-euro budget;
Israel has conducted airstrikes targeting the Syrian Ministry of Defense headquarters.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CDG	17/7/2025	18/7/2025	5/8/2025	Cash		600
KDH	17/07/2025	18/07/2025		Stock	100:10	
OCB	17/07/2025	18/07/2025	7/8/2025	Cash		700
HHV	18/07/2025	21/07/2025		Stock	20:1	
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
CII	5/8/2025	6/8/2025		Stock	100:14	1,000
CEO	7/8/2025	8/8/2025		Stock	100:5	