

GLOBAL MARKET		1D	YTD
DJIA	44,323.07	-0.04%	4.18%
S&P500	6,305.60	0.14%	7.21%
NASDAQ	20,974.18	0.38%	8.61%
VIX	16.65	1.46%	-4.03%
FTSE 100	9,012.99	0.23%	10.28%
DAX	24,307.80	0.08%	22.09%
CAC40	7,798.22	-0.31%	5.66%
Brent oil (\$/barrel)	68.99	0.13%	-8.07%
Gold (\$/ounce)	3,395.00	0.64%	28.84%

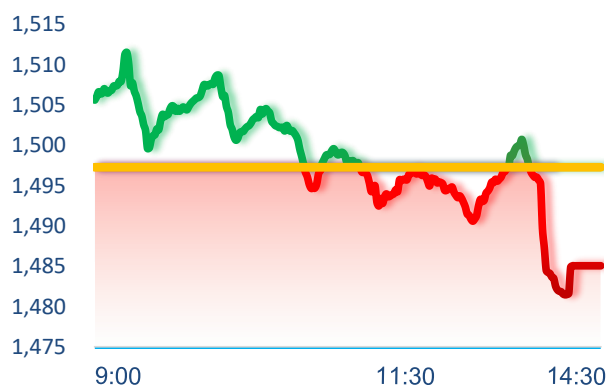
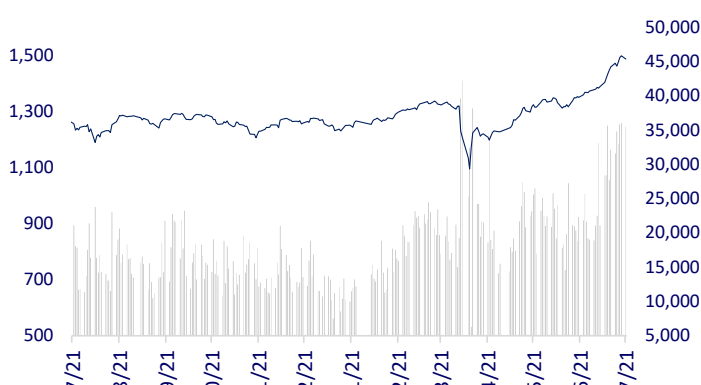
S&P 500 rose on Monday (July 21) as optimism over earnings reports outweighed investor concerns about the latest trade developments. So far, 62 S&P 500 companies have reported earnings, with over 85% beating expectations, according to FactSet data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.00%	-2	103
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.82%	1	35
10 year-Gov. Bond	3.20%	2	35
USD/VND	26,340	0.00%	3.09%
EUR/VND	31,190	0.05%	14.39%
CNY/VND	3,703	0.02%	3.99%

Gold prices climbed more than 1% to over 3,400 USD/oz — the highest in five weeks — on Monday (July 21), as the U.S. dollar and Treasury yields weakened amid uncertainty ahead of the August 1 tariff deadline.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,485.05	-0.82%	17.23%
HNX	245.79	-0.80%	8.07%
VN30	1,628.06	-0.96%	21.07%
UPCOM	104.27	-0.45%	9.69%
Net Foreign buy (B)	132.29		
Total trading value (B)	39,244.17	-0.25%	116.45%

VN-Index posted a sharp decline on July 21 due to a surprise late-session drop in Vingroup shares during the last three minutes of trading. Proprietary trading desks recorded a net sell of VND29 billion, mainly offloading VPB (VND48 billion), FPT (VND32 billion), and GEX (VND28 billion), while net buying FUEKIV30 (VND44 billion), MWG (VND36 billion), and TCB (VND23 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Margin debt surpasses VND300 trillion;

Exports of the "king of fruits" show signs of revival;

Vietnam requests U.S. support to become the region's high-tech hub;

Economy hits "red alert" as some of Russia's largest banks prepare to seek emergency assistance from the central bank;

Ukraine announces date for the third round of negotiations with Russia;

Israeli ground forces launch first offensive on a central Gaza city.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700