

GLOBAL MARKET		1D	YTD
DJIA	44,502.19	0.40%	4.60%
S&P500	6,309.59	0.06%	7.28%
NASDAQ	20,892.69	-0.39%	8.19%
VIX	16.50	-0.90%	-4.90%
FTSE 100	9,023.81	0.12%	10.41%
DAX	24,041.90	-1.09%	20.76%
CAC40	7,744.41	-0.69%	4.93%
Brent oil (\$/barrel)	68.69	-0.75%	-8.47%
Gold (\$/ounce)	3,429.00	0.94%	30.13%

S&P 500 recorded its second consecutive gain and closed at a new all-time high, edging up 0.06%. This marks the 11th time in 2025 that the index has set a new record. The Dow Jones also rose by nearly 180 points during the session, while the Nasdaq Composite fell around 0.4% as chip stocks faced heavy selling pressure. Notably, Dow Jones and S&P 500 futures saw slight increases in Tuesday evening's session after President Donald Trump announced on Truth Social that the U.S. had reached a trade agreement with Japan.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.08%	8	111
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.80%	-2	33
10 year-Gov. Bond	3.26%	6	41
USD/VND	26,320	-0.08%	3.01%
EUR/VND	31,343	0.49%	14.95%
CNY/VND	3,703	0.01%	4.00%

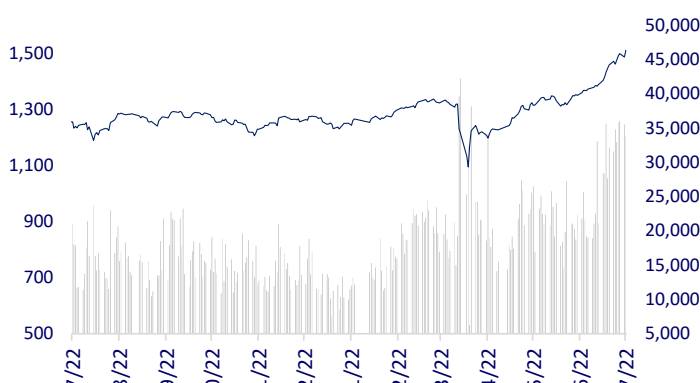
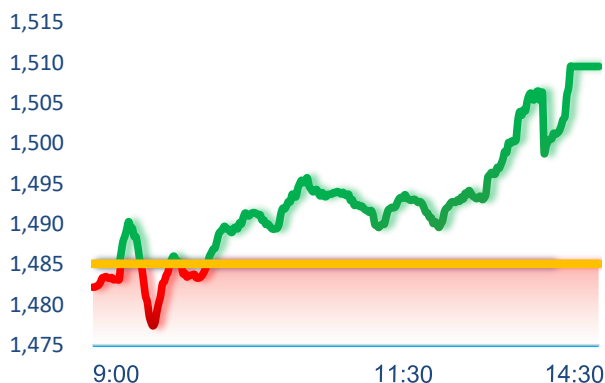
Global gold prices unexpectedly surged more than 1% overnight as investors turned their attention to an upcoming speech by U.S. Federal Reserve Chairman Jerome Powell. This will be his first public statement since rumors emerged suggesting he might resign due to pressure from the Trump administration.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,509.54	1.65%	19.16%
HNX	247.85	0.84%	8.98%
VN30	1,655.98	1.71%	23.14%
UPCOM	104.02	-0.24%	9.43%
Net Foreign buy (B)	-1,767.68		
Total trading value (B)	37,502.00	-4.44%	106.84%

VN-Index rebounded and climbed past the 1,500-point mark, supported by strong market-wide liquidity. Proprietary trading desks made a slight net sell of VND51 billion, mainly consisting of VPB (VND57 billion), VIX (VND42 billion), and DGC (VND38 billion). On the other hand, they net bought HPG (VND68 billion) and VIB (VND37 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



Ministry of Finance: The imposition of a 20% personal income tax on real estate transfer profits requires an appropriate roadmap;

Prime Minister proposes that Sumitomo Group invest in large-scale infrastructure projects in Vietnam;

The Standing Government gives opinions on the proposal to build a national startup ecosystem;

Trump announces 'massive' trade deal with Japan with 15% reciprocal tariffs;

Trump China tariff deadline likely to be extended, Bessent says;

Thailand refuses to accept a 0% tariff on American goods.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700