

GLOBAL MARKET

		1D	YTD
DJIA	45,010.29	1.14%	5.80%
S&P500	6,358.91	0.78%	8.11%
NASDAQ	21,020.02	0.61%	8.85%
VIX	15.37	-6.85%	-11.41%
FTSE 100	9,061.49	0.42%	10.87%
DAX	24,240.82	0.83%	21.76%
CAC40	7,850.43	1.37%	6.36%
Brent oil (\$/barrel)	68.67	0.12%	-8.50%
Gold (\$/ounce)	3,388.06	-1.27%	28.58%

US stocks rose on Wednesday (July 23), as the latest trade developments fueled optimism on Wall Street that the US will reach more agreements before the upcoming tariff deadline. The Financial Times reported that the US was close to reaching a 15% tariff deal with the EU, saying the deal would be similar to the one between the US and Japan.

VIETNAM ECONOMY

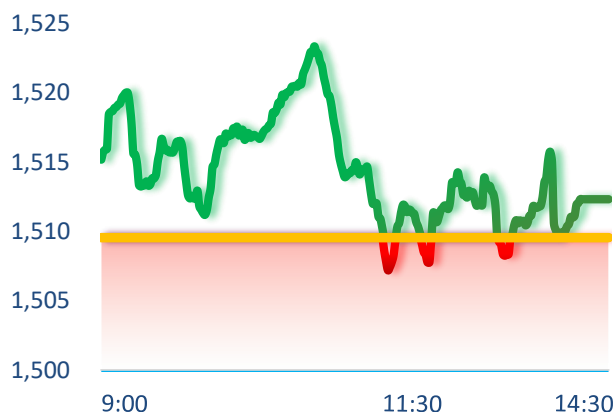
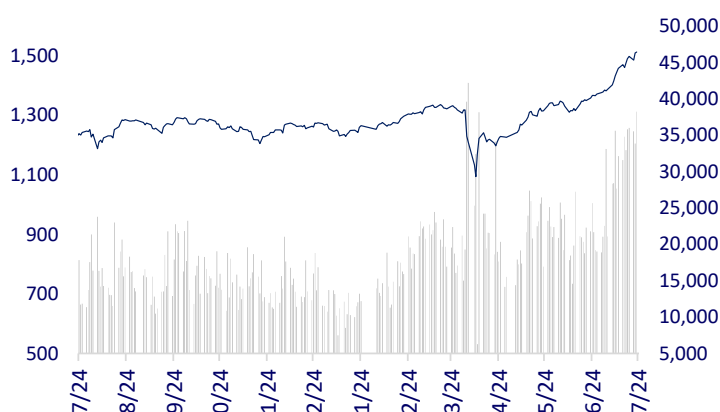
		1D (bps)	YTD (bps)
Vnibor	5.34%	26	137
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.81%	1	34
10 year-Gov. Bond	3.23%	-3	38
USD/VND	26,320	0.00%	3.01%
EUR/VND	31,482	0.44%	15.46%
CNY/VND	3,702	-0.04%	3.95%

Gold prices continued to fall on Wednesday (July 23), following reports that the US and the European Union (EU) were close to reaching a 15% tariff deal, reducing safe-haven demand.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,512.31	0.18%	19.38%
HNX	249.33	0.60%	9.63%
VN30	1,653.01	-0.18%	22.92%
UPCOM	104.80	0.75%	10.25%
Net Foreign buy (B)	102.13		
Total trading value (B)	42,169.00	12.44%	132.58%

VNIndex continued to extend its upward streak despite fluctuations during the session. Proprietary traders net sold more than VND148 billion, mainly including FRT VND289 billion, VPB VND94 billion, VIB VND37 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)


ADB lowers Vietnam's GDP growth forecast for 2025;

Official: Gia Binh replaces Noi Bai, becoming the largest airport in the North;

Continue to exempt agricultural land use tax until the end of 2030;

US - EU close to reaching tax agreement similar to the agreement with Japan;

Mr. Trump: Countries will face reciprocal tax rates from 15% to 50%;

US withdraws from UNESCO.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRC	23/07/2025	24/07/2025		Stock	10:3	
MWG	24/07/2025	25/07/2025	8/8/2025	Cash		1,000
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700