

GLOBAL MARKET		1D	YTD
DJIA	44,901.92	0.47%	5.54%
S&P500	6,388.64	0.40%	8.62%
NASDAQ	21,108.32	0.24%	9.31%
VIX	14.93	-2.99%	-13.95%
FTSE 100	9,120.31	-0.20%	11.59%
DAX	24,217.50	-0.32%	21.64%
CAC40	7,834.58	0.21%	6.15%
Brent oil (\$/barrel)	67.99	-0.01%	-9.41%
Gold (\$/ounce)	3,335.00	-0.41%	26.56%

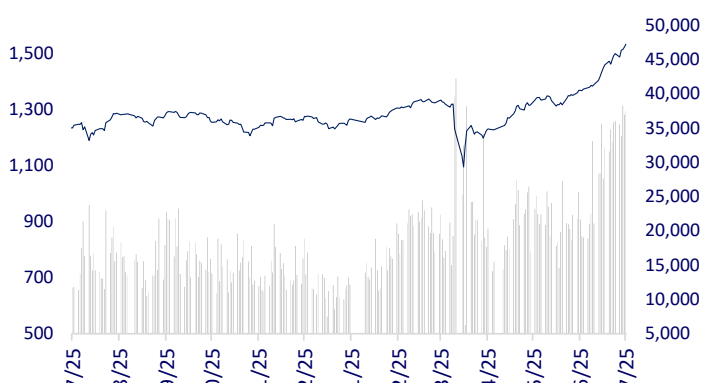
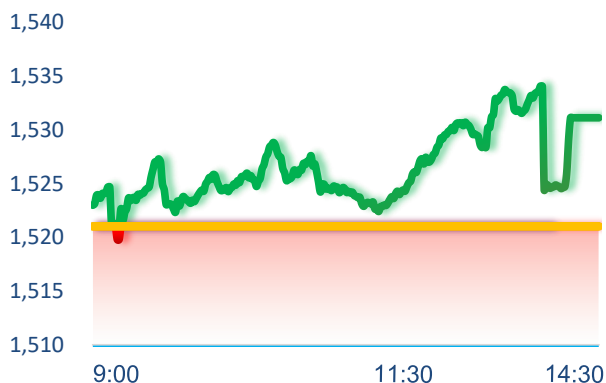
U.S. stocks wrapped up a winning week, supported by strong earnings results and the latest trade developments. Both the S&P 500 and Nasdaq Composite hit new all-time highs in the final session of the week. The rally toward record levels was fueled by a robust earnings season so far, including better-than-expected results from Alphabet. Shares of Verizon also rose after the telecom giant reported earnings that surpassed expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.57%	55	260
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.83%	-4	35
10 year-Gov. Bond	3.26%	6	41
USD/VND	26,320	0.00%	3.01%
EUR/VND	31,469	-0.24%	15.41%
CNY/VND	3,705	-0.11%	4.05%

U.S. President Donald Trump and European Commission President Ursula von der Leyen officially announced a new agreement in Scotland after a one-hour private meeting. The deal sets a 15% tariff rate, replacing higher previous levels that had repeatedly strained bilateral trade relations.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,531.13	0.66%	20.87%
HNX	254.56	1.55%	11.93%
VN30	1,669.33	0.49%	24.14%
UPCOM	105.77	0.58%	11.27%
Net Foreign buy (B)	-50.87		
Total trading value (B)	41,797.19	3.60%	130.53%

VN-Index continued to climb, with trading value increasing by over VND1,000 billion to reach VND41.8 trillion, leaving the index just over 5 points away from its all-time high. Meanwhile, proprietary trading desks at securities firms posted a net sell of VND289 billion, mainly in VPB (VND106 billion), BSR (VND81 billion), and VIB (VND70 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


The Minister of Health discussed the roadmap for implementing universal free hospital care;
Hanoi has issued a plan to implement Resolution 68 on developing the private sector economy;
There is still room for Vietnam to achieve its 8.5% growth target;
The U.S. and EU have reached an agreement to impose a 15% tariff;
The Federal Reserve is likely to keep interest rates unchanged despite pressure from President Trump;
Russia and Ukraine have agreed to arrange a meeting between the two presidents.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700