

GLOBAL MARKET		1D	YTD
DJIA	44,632.99	-0.46%	4.91%
S&P500	6,370.89	-0.30%	8.32%
NASDAQ	21,098.29	-0.38%	9.26%
VIX	15.98	6.32%	-7.90%
FTSE 100	9,136.32	0.60%	11.79%
DAX	24,217.37	1.03%	21.64%
CAC40	7,857.37	0.72%	6.46%
Brent oil (\$/barrel)	71.62	2.99%	-4.57%
Gold (\$/ounce)	3,332.60	0.59%	26.47%

Major U.S. stock indices closed lower overnight as trade talks between the U.S. and China in Stockholm ended without an agreement to extend the tariff truce. Investors are now turning their attention to the U.S. Federal Reserve's interest rate decision expected later tonight.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.42%	-146	45
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.87%	-1	40
10 year-Gov. Bond	3.22%	1	37
USD/VND	26,400	0.11%	3.32%
EUR/VND	31,186	-0.50%	14.38%
CNY/VND	3,713	0.07%	4.26%

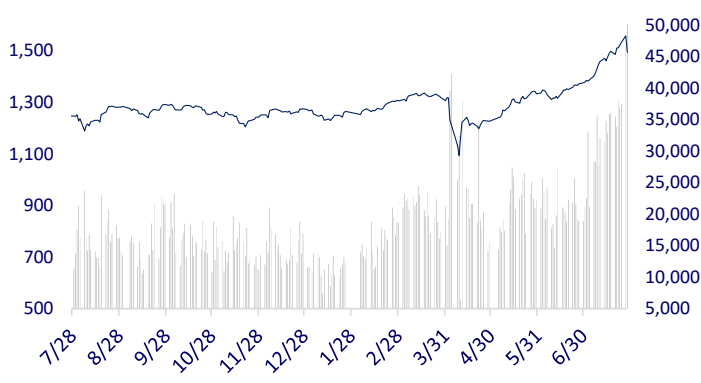
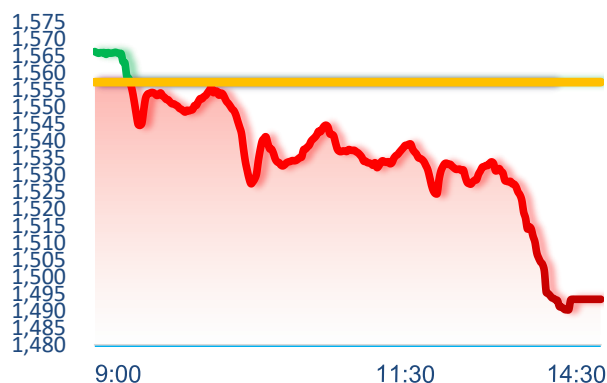
Oil prices surged over 3% on Tuesday (July 29) after President Donald Trump increased pressure on Russia over the conflict in Ukraine. Additionally, the Russian government announced a complete ban on fuel exports by major producers until the end of August 2025, with a possible extension into September.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,493.41	-4.11%	17.89%
HNX	255.36	-3.20%	12.28%
VN30	1,621.29	-4.38%	20.56%
UPCOM	106.07	-0.81%	11.58%
Net Foreign buy (B)	-772.54		
Total trading value (B)	80,222.97	53.76%	342.47%

VN-Index had a strong distribution session today with record-breaking liquidity exceeding VND80 trillion. Domestic individual investors were the largest net sellers with over VND1,200 billion, while proprietary trading desks of securities firms made a surprising net purchase of over VND1,100 billion, focusing on stocks such as FPT (VND235 billion), MWG (VND138 billion), and MBB (VND122 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)



The Prime Minister met with the leader of the world's third-largest crypto asset exchange management group;
 Vietnam's chip orders have surged, keeping local semiconductor factories increasingly busy amid the ongoing U.S.-China tensions;
 Vietnam is now the second-largest supplier of smartphones to the U.S. market;
 The U.S.-China negotiations have concluded without an agreement to extend the tariff truce;
 President Trump stated that India could face tariffs of up to 25%;
 Russia has imposed a complete ban on fuel exports until the end of August 2025.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	29/07/2025	30/07/2025	22/08/2025	Cash		1,600
PRE	29/07/2025	30/07/2025	15/8/2025	Cash		450
PMB	30/07/2025	31/07/2025	15/08/2025	Cash		700
TRC	30/07/2025	31/07/2025	19/12/2025	Cash		2,500
NBC	4/8/2025	5/8/2025	15/08/2025	Cash		500
CII	5/8/2025	6/8/2025		Stock	100:14	
CEO	7/8/2025	8/8/2025		Stock	100:5	
VIM	15/08/2025	18/08/2025	18/09/2025	Cash		700